



The Greater Lynchburg Community Trust

101 Paulette Circle, Suite B, Lynchburg, VA 24502 · (434) 845-6500 · Fax (434) 845-6530
www.lynchburgtrust.org

Donor Advised Fund Grant Recommendation Form

Name of fund: _____

I/We suggest the Distribution Committee review and approve the charitable distribution(s) listed below:

<u>Organization</u> (Name, Address, Telephone)	<u>Amount</u>	<u>Purpose</u>

I/We understand that the final judgment rests with the Distribution Committee who must see that all distributions affirm the charitable purposes for which the fund was created and are within the broad charitable purposes of The Greater Lynchburg Community Trust. My signature below confirms that no recommendation is made in fulfillment of a pledge or financial obligation for myself or any related parties. I, nor any related parties, will receive personal tangible benefit from the grant distribution as described in the Donor Advisor Guidelines. The Trust will identify by name to the charitable organization(s) and in its own publications the Fund from which the grant(s) has been made, unless otherwise specified.

Signature

Date

Signature

Date

If the grantees recommended above have been approved by the Board of Directors of The Greater Lynchburg Community Trust, the advisor(s) will be notified by a letter confirming that the grant has been made. If the grantee is not approved, the advisor(s) will be contacted and asked to make an alternate recommendation.

Please mail this form to The Greater Lynchburg Community Trust, 101 Paulette Circle, Suite B, Lynchburg, VA, 24502. If you have any questions, please contact us at 434.845.6500.