



# The Greater Lynchburg Community Trust

2015 Annual Report

**Mobilizing Philanthropy to Meet Community Needs** 



The mission of the Greater Lynchburg Community Trust is to enhance the quality of life in the communities served by establishment of permanent endowments for the city of Lynchburg and the counties of Amherst, Appomattox, Bedford and Campbell, with income distributed annually to charitable organizations within the community.

www.LynchburgTrust.org

# The Greater Lynchburg Community Trust

The Greater Lynchburg Community Trust provides for the administration and the investment of gifts and bequests for the benefit of the city of Lynchburg and the counties of Amherst, Appomattox, Bedford, and Campbell. Needs served are broad in scope including human services to children, youth, the needy, and the elderly; education; health; the arts; and the humanities.

The Greater Lynchburg Community Trust exists to promote local philanthropy and to simplify the process of giving. The Trust receives and manages permanent gifts for the perpetual benefit of the Greater Lynchburg area.

The Greater Lynchburg Community Trust currently consists of 234 Special and Unrestricted Funds. Trust assets are managed by: SunTrust, BB&T, Bank of America, Wells Fargo, Flippin Bruce & Porter, Wells Fargo Advisors, First Citizens, Davidson & Garrard and Pettyjohn, Wood & White.

The Greater Lynchburg Community Trust is one of more than 750 such community foundations over the nation rendering a valuable service to their respective communities and to donors interested in the present and future of their communities and their neighbors.

# President's Wessage

It has been my distinct honor and privilege to serve as President & CEO of the Greater Lynchburg Community Trust for the past seven years. I announced my plans to retire as of June 30, 2015. My successor, Bill Bodine, and I have had a productive and effective 30-day transition period during June. I am confident that the Greater Lynchburg Community Trust is in good hands. We have seen tremendous growth in the number of programs and initiatives that we have supported in Central Virginia over the years. Our total assets are now over \$36 million, and we are now awarding grants of over \$1.5 million annually.

Since its founding in 1972, generous donors have given \$33.9 million to the Greater Lynchburg Community Trust. This has enabled us to help those in need and to support the arts, education, and historical preservation in our area for over 43 years. Since our current spending policy of 5% is based on the twelve quarter average market value, we are able to make our annual distributions to the community in a stable and consistent manner regardless of the current economic conditions at any particular point in time. We are able to grant funds when the economy may experience a downturn when funds are drastically needed. The Community Trust provides a steady and dependable funding source from year to year.

In order for us to continue this trend and increase our support of much-needed programs in our community, we must continue to have generous gifts like we have had in the past. A gift to the Greater Lynchburg Community Trust is a powerful

gift because we are an endowment fund, and your gift will support our community in perpetuity. It is the best investment you can make in your community.

During the June 30, 2015 fiscal year we received contributions of \$754,834. Donors to the Greater Lynchburg Community Trust have the satisfaction that their gifts will continue to benefit



Stuart C. Fauber President & CEO 2008-2015

future generations. And these donors, their families, and their causes will be remembered forever through named funds. The establishment of a named fund is a wonderful way to advance one's philanthropic interests and to leave a legacy.

We are fortunate to live in a community that is so supportive. The Greater Lynchburg Community Trust has been a conduit for generous giving in our community for years, and we will be a major player in that role for many years to come. A community endowment fund is a powerful investment in the future. It lasts forever.

The success of the Greater Lynchburg Community Trust is the result of a team effort. Thank you to all the donors, volunteer board members, advisors, trustee banks, investment advisors, and staff members for all you have done for the Community Trust.

# **Board of Directors:**



John R. Alford, Jr.



Robert L. Finch, Jr.



Ernie T. Guill



David A. Herrick



MaryJane Dolan

**Board Chair:** 

Hylan T. Hubbard, III



Ellen P. Jamerson



Wallace G. McKenna, Jr.



Ellen G. Nygaard



Massie G.



Augustus A. Petticolas, Jr.



James R. Richards



Marc A. Schewel



Ware, Jr.



Charles B. White



James W. Wright

# **Foundation Staff:**



Kendra Floyd, Accountant Bill Bodine, President & CEO Cheryl Hall, Office Manager

# Advisors to the Board:



Elliot S. Schewel



Stuart J. Turille



Kenneth S. White

# Our Office in Wyndhurst:



The GLCT office is located at 101 Paulette Circle in Wyndhurst.

# 43 Thears of Service to Our Communities

# **Accomplishments Since Our Formation in 1972**

- Donors have contributed \$33,953,453 to enhance the quality of life in our communities.
- The Community Trust has provided grants totaling \$17,451,079 to help those in need and to support the arts, education, and historical preservation.
- The Community Trust has provided materials and programs to teach our citizens the importance of philanthropy and the value of giving back to the communities in which we live.
- The city of Lynchburg and the counties of Amherst, Appomattox, Bedford, and Campbell are a "better place to live" as a result of the Greater Lynchburg Community Trust.

# Highlights of Our 43 Year History

1972

The Community Trust is established with Fidelity American Bank, United Virginia Bank, and First & Merchants as Trustees.









1988

William F. Quillian, Jr. becomes the Community Trust's first Executive Director. Trust assets are \$300,000.

Bill Quillian was instrumental in the early growth of The Trust.

1990

2.002

The Community Trust's Board of Directors is formed with George T. Stewart as Chair and G. Edward Calvert as Vice Chair.

George Stewart provided early leadership.



The Community Trust gains increased visibility in Central Virginia. Trust assets exceed \$5 million.

Marie Harris and Jane White celebrate The Trust's impressive growth.



The Community Trust celebrates its 30th Anniversary. Trust assets exceed \$15 million.

Jiggie Holt and Eleanor McNamara at The Trust's 30th Anniversary Celebration.



2014

1997

The Community Trust's Board of Directors develops five year strategic plan. Trust assets exceed \$36 million.

Marc Schewel and Jim Wright map strategy.

# Leadership at the Greater Lynchburg Community Trust

# **Board Chairs Since Formation of Board in 1990**



George T. Stewart 1990-1996



James K. Candler 1997-1998



Samuel P. Cardwell 1999-2004



Terry H. Jamerson 2005-2007



Yuille Holt, III 2008-2009



William E. Gayle, Jr 2010-2011



MaryJane Dolan 2012-present

# **Executive Directors and Presidents Over the Years**



William F. Quillian, Jr. 1988-1997



Stuart J. Turille 1998-2000



Kenneth S. White 2001-2003



George H. Murphy 2004-2007



Stuart C. Fauber 2008-2015



William J. Bodine 2015-Present

## **Past Directors**

Mr. G. Everett Bond 1980-1991	Ms. Alice Gifford 1981-1991	Mr. Adrian Mood 1993-1998
Mr. V.D. Bradley 1973-1980	Mr. Robert H. Gilliam 1998-2005	Dr. William E. Painter 1993-1999
Mr. Philip P. Burks 1973-1979	The Rev. D. Jack Hamilton 1997-2000	Mr. Stephen D. Pruitt 1995-1998
Mr. Carl W. Calandra 1989-1999	Mr. James R. Harris, Jr 1989-1993	Ms. Amy G. Ray 2000-2009
Dr. G. Edward Calvert 1981-1993	Mr. Yuille Holt, III 1989-1996	Dr. Larry H. Redmond 1989-1997
& 1999-2001	& 1998-2009	Mr. John F. Richards 2005-2009
Mr. W. Starke Camden 2001-2010	Dr. Read Hopkins 1980-1981	Rev. Haywood Robinson, Jr 1973-1982
Mr. James K. Candler 1989-1998	Ms. Joyce Houck 1998-2007	Mr. Leonard L. Rudacille 1980-1985
Mr. Samuel P. Cardwell 1996-2006	Ms. Allethia J. Ingram 1992-1997	Mr. W. E. Sandidge 1989-1995
Ms. Sandra S. Carrington 1973-1984	Ms. Terry H. Jamerson 1997-2007	Ms. Irma Seiferth 1997-2007
Ms. Sandra B. Chandler 1995-1997	Ms. Joan S. Jones 1985-1989	Mr. Bryan K. Selz 1986-1995
Mr. A.C. Coleman 1990-1991	Mr. Joseph C. Knakal, Jr 1999-2008	Mr. Benny R. Shrader 1995-2005
Mr. A.C. (Clif) Coleman, III 2009-2010	Mr. John E. Lane III 1980-1985	Dr. Carl Stern
Ms. Mary Spencer Craddock 1989-1999	Ms. Arelia S. Langhorne 1983-1992	Mr. George T. Stewart 1989-1996
Mr. Theodore J. Craddock 1984-1993	Ms. Patricia W. Leggett 1989-1997	Dr. James Sublett
Mr. John P. Eckert 1996-2006	Dr. Carroll H. Lippard 1973-1979	Mr. Daniel B. Sweeney 1999-2004
Mr. John M. Flippin 2007-2014	Mr. Robert S. Lockridge 1973-1979	Mr. Peter E. Viemeister 1989-1995
Mr. Carroll Freeman 1980-1983	Dr. R. John Matthew 1973-1979	Mr. John A. Watts, Jr 1999-2008
& 1993-1998	Mr. William N. Mays 1989-1998	Mr. T. Ashby Watts, III 1998-2006
Dr. William E. Gayle, Jr 2003-2012	Ms. Annis T. McCabe 1980-1990	Mr. Kenneth S. White 1973-1979

# Our Jouth Philanthropy Program

The goal of the Community Trust Youth Philanthropy Program is to instill in our youth awareness of our community needs and the importance of volunteering and philanthropy.

Two seniors, one male and one female, from 11 high schools within the Community Trust's service area serve for one year on the Youth Philanthropy Committee of the Community Trust and are responsible for granting \$10,000 or more to deserving local charitable organizations that serve the needs of youth in our area. The students are nominated to this program by faculty and staff of their respective school based on their demonstration of excellence in academics, leadership, and community service.

The committee is supervised by Community Trust board members and meets periodically throughout the school year. The students review grant applications, rate the applications, perform site visits of the top 8 applicants and prepare presentations on these applications for the committee as a whole. From this process, a final vote is taken to determine which agency will receive the grant.



Students and advisors listen attentively to student presentations on nonprofit organizations visited.



These high school seniors awarded \$10,000 to CASA of Central Virginia and \$5,000 to Lynchburg City Schools Education Foundation.

# Quick Facts about the Community Trust

Founded 1972

Total Assets \$35.8 Million

Total Funds 234

Grants To The Community In 2015 \$1.569 Million

Charitable Organizations Supported 141

**Gifts From Donors In 2015** \$755,000

Operating Expenses As % Of Investments 0.87%









# A Sampling of Our Funds

The Greater Lynchburg Community Trust administers 234 individually named funds. These funds are established to support our community grantmaking, support organizations recommended by the donor, or provide ongoing support for one or more specified charitable organizations. Individual funds range from \$10,000 to over \$6 million, and they serve a wide range of community needs.



Appomattox Train Station

# Appomattox Fund: \$20,787

In 2003, Appomattox County was added to the Greater Lynchburg Community Trust's area of service when a group of dedicated citizens got together to establish a fund. The Jamerson, Puckett, Conner, and Tanner families were the first to contribute to this fund, which has grown since then to almost \$21,000. The Appomattox Fund was initially set up as a field of interest fund and has been used to provide scholarships for deserving Appomattox County High School students and provide many other benefits to the county. The Appomattox Fund is a wonderful example of how groups of people committed to their communities can create positive change through forward thinking.



George and Gladys Costan

# George and Gladys Costan Family Scholarship Fund: \$46,943

The Costan Family Scholarship Fund was established in 2009. Income from the fund is distributed for the purpose of establishing and maintaining scholarships for graduating seniors from E. C. Glass and Heritage High Schools. These scholarships are specifically to assist students with low to moderate family income, a minimum GPA of 2.5, are accepted at an accredited 4 year college, 2 year junior college, community college, or trade school, and those who have been active volunteers in church or the community at large. The students must show independence, self-discipline, respect for themselves and others, and a love for learning. We are grateful for the generosity of the Costan family and all those who have helped by contributing to this fund.

Virginia State Alumni

# Virginia State University Alumni Chapter of Central Virginia Scholarship Fund: \$10,888

Christine Petticolas headed a group of interested people in establishing this wonderful new scholarship fund. It was set up for the purpose of establishing and maintaining scholarships for graduates of high schools in central Virginia, as determined and selected by the fund's scholarship committee. This fund is a fine example of a group of committed people coming together to provide a lasting benefit to the community and our society at large.



Christine and Hank Hubbard

### Hylan and Christine Hubbard Family Fund: \$100,308

"It is easier to build strong children than to repair broken men."

- Frederick Douglass

This fund was made possible through the generosity of Lynchburg colleagues of Christine and Hank who benefitted directly from the caring and guidance of local communities, families, churches, and the Lynchburg City School System, culminating with the Hubbards' experiences at the former legendary Dunbar High School. The fund will be used to remove some of the obstacles that prevent many Lynchburg children from participating in pre-kindergarten programs which are essential to establishing the proper foundation for strong educational and socialization skills. It is meant to complement the many other programs and initiatives which serve Lynchburg children.

# A Sampling of Our Charts in 2015

In 2015, the Greater Lynchburg Community Trust awarded \$1,569,570 to 141 charitable organizations. Our grants support the four major human service areas identified by our needs assessment study – Successful Children and Youth, Strengthening Families and Individuals, Healthy and Independent Living, and People in Crisis Receiving Help. In addition, our grants support the Arts, Education, and Historical Preservation.



## Park View Community Mission - \$12,500

Park View Community Mission is a ministry of the Lynchburg District of the Virginia Conference United Methodist Church and is located in the Park View Methodist Church in mid-town Lynchburg. PVCM assists over 700 families per month with a shopping cart full of eggs, meat, vegetables, and canned goods from food banks, churches, and area grocery stores and restaurants. Based on Feeding America initiatives found in several larger cities, Park View's Food for Families program provides supplemental groceries to families that are food insecure. By partnering with the Blue Ridge Area Food Bank and Feeding America, Park View Community Mission is able to make available essential food items such as fresh produce and eggs and baked goods on a client choice basis. This means that families take an active part in selecting the foods they take home. The Food for Families pantry is open select hours on Thursdays and Saturdays and there are Wednesday night meals each week. The Greater Lynchburg Community Trust is proud to have been able to provide \$12,500 this past year to help with the purchase of a van for the Food for Families program.



## Poplar Forest - \$5,500

As one of only two homes Thomas Jefferson designed and created for his own use, Poplar Forest's value to history and architecture is immeasurable. Formed in 1983, the nonprofit Corporation for Jefferson's Poplar Forest was able to rescue the declining home and surrounding 50 acres and open it to the public in 1986. Since then, important archeological exploration and restoration have resulted in tremendous educational opportunities to further discover Jefferson's inventive and architectural genius. Poplar Forest has been recognized by the National Trust for Historic Preservation with its Honor Award and the restoration is considered one of the most important projects in the country within the professional preservation community. Educational programs, theatre performances, and local festivals have all been held there and the Greater Lynchburg Community Trust provided \$5,500 to assist in these endeavors.



### James River Association - \$4,500

The single biggest threat to the quality of our waterways, including the James River, is stormwater runoff and the pollutants it carries into the river. The James River Association, among many other efforts, is working to establish, restore, and/or enhance streamside buffers throughout the watershed. Healthy, vegetated buffers along a stream help remove pollutants that would otherwise flow into the river. They also serve to provide good natural habitats for a variety of wildlife, including fish, wading fowl, and bald eagles. The James River Association has planted tens of thousands of trees, bushes, and plants over miles of shoreline and one recent effort involved a streambank stabilization project in Campbell County. This is just one example of the many projects undertaken by the James River Association to ensure the health of one of our area's greatest natural resources. The Greater Lynchburg Community Trust has been a proud supporter of these initiatives and in 2015 provided a grant of \$4,500 that was used for the purchase of canoes in the Association's educational programming.



# Beacon of Hope - \$16,000

The purpose of Beacon of Hope is to instill in ALL Lynchburg City Public School students the aspiration to pursue AND to provide them with the tools and resources to attain a post-secondary education. This is done by providing college opportunities for those would not be able to attend college otherwise, working to change the culture in the Lynchburg community to a PreK-16 division, creating a stream of qualified/ educationally prepared talent for the greater Lynchburg workforce, ensuring that all children who graduate from Lynchburg City Schools are prepared for the next step in life: 4 year college, 2 year college, technical/community/trade school, industry certification, and compiling and disseminating data on current and continuing post-secondary education of Lynchburg's students. Beacon of Hope works to plant the seeds of college attainability for younger students through mentoring programs, provision of scholarships, future centers in both Lynchburg public high schools that provide resources on financial aid and college admissions, and partnerships with local businesses to provide funding and internship opportunities. In fiscal year 2015, the Greater Lynchburg Community Trust provided \$16,000 in support of Beacon of Hope programs.

# Types of Funds

The Greater Lynchburg Community Trust offers a variety of simple, flexible, and effective options for those who wish to provide financial support to our community through philanthropy.

## **Types of Funds:**

### **Unrestricted Fund**

Contributions made with no restrictions provide income for grants made by the Distribution Committee in response to requests from area non-profit organizations.

### Field of Interest Fund

The donor specifies areas of interest (youth, elderly, education, arts, medical, etc.) to be supported by the fund.

### **Donor Designated Fund**

At the time of establishing a fund the donor may name the organization(s) or institution(s) to be its beneficiaries.

### **Donor Advised Fund**

The donor may from time to time suggest specific grants to be made from his/her fund.

### Scholarship Fund

Enables donor to establish an endowment to fund annual scholarships.

### **Temporary Fund**

Funds created when assets are delivered to the Community Trust with the expectation that they will ultimately be distributed for charitable purposes.

## **Operating Endowment**

The income from this fund is used to help meet the Community Trust's operating costs, thereby increasing the amount available for charitable distribution.



### **Unrestricted Funds**

Evelyn and Thurman Adams Fund \$11,934.21

Alford Family Fund \$14,445.61

Bank of the James Fund \$23,267.42

Brock and Edith Barkley Fund \$18,807.05

Rachael B. and William E. Blandford Fund \$215,992.84

Christopher Sean Brennan Fund \$12,497.35

Helen & Ed Calvert Fund \$97,101.07

James Gilliam Conrad Fund \$23,541.18

Anne Glass Cothran Family Fund \$20.946.47

Calvin and Virginia Cox Fund \$579,121.86

Davidson & Garrard, Inc. Fund \$6,563.19

J. Lyons Davidson Fund \$14,901.80

David H. Dillard - David E. Basten Fund \$17,856.00

William L. Driskill, Jr. Fund \$102,935.29

Evans Family Fund \$10,614.93

Don and Frances Giles Fund \$7,267.62

Thomas F. Harwood Fund \$163,192.73 Carl Hutcherson Fund \$12,235.05

Martin Johnson Family Fund \$29,800.23

Merryman Fund \$13,676.64

Faye Marcum Mifka Fund \$927,994.16

George H. Murphy Fund \$15,225.99

News and Advance Fund \$11,127.04

Karen K. and William E. Painter Fund \$14,716.62

Ray-Griffin Fund \$9,279.02

Rice / Stone Fund \$36,434.22

Joyce and Ben Shrader Fund \$14,603.33

Charles F. Stevens Fund \$997,806.02

SunTrust Bank Fund \$18,316.33

Thomas/Stemmons Fund \$218,320.47

Elizabeth and Herbert Thomson Sr. Fund \$122,482.82

Emmy Lou Thomson Fund \$60.808.77

Unrestricted Fund \$1,990,779.52

Valentine Family Fund \$6,463.44 Helen and Sam Williams Fund \$121,281.63

Bob and Phyllis Workman Fund \$14,179.59

Anonymous II Fund \$12,156.33

Anonymous IV Fund \$1,384,312.83

### Field of Interest Funds

Appomattox Fund \$20,786.85

W.E. Betts, Jr. Family Fund \$38,495.91

George Everett Bond Fund \$17,212.67

B. Douglas and Nancy T. Brockman Fund \$48,664.17

Gaynell and Milton Brooks Fund \$38.020.29

Barbara B. and Carl W. Calandra Fund \$34,062,51

Catherine Wooldridge Connelly and William Hatcher Connelly Fund \$22,515.69

Bev Cosby Fund \$37,835.34

George B. Craddock & Theodore H. Jack Fund \$28,038.27

Craddock-Terry Fund \$198,545.71

James T. Davis, Jr.
Fund for Individuals with
Intellectual Disabilities
\$73,267.83

Rosalind and L. John Denney Fund \$12,643.70

Ron and MaryJane Dolan Fund \$38,223.51

Fauber Family Fund \$23,564.89

Rob and Judy Finch Fund \$12,996.67

Greater Lynchburg Environmental Network Fund \$4,132.78

Edwin A. and Margaretta H. Harper Fund \$227,116.74

Lucy Woodall Harris Fund \$12,383.54

Junius Haskins Fund \$12,738.42

Bill and Mary Jane Hobbs Fund \$22,363.22

Jiggie and Yuille Holt, Jr. Fund \$35,115.56

Skipper and Sandy Holt Fund \$11,928.64

Mahlon & Gerald Thomas Hutchison Memorial Fund \$30,912.99

Bernard & Putnam Kyle Memorial Fund \$451,233.76

Mary Emma Lemon Charitable Fund \$112,821.26

Thomas P. and Lewise S. Parsley Fund \$1,313,586.14

Quillian-Weigle Fund \$115,289.42



Jim and Dana Redmond Fund \$8,463.60

Sackett-Graves Fund \$4,578,693.08

Winnifred and Herman Schenkel Fund \$7,461.40

George Taylor Stewart Fund \$191,774.39

Eleanor and James D. Taylor Fund \$61,527.62

Trails Fund \$108,245.18

Peter Viemeister Fund \$20,931.77

Diane M. and William M. Walker Fund \$7,900.94

G.R. Wiley Fund \$121,175.70

Zippel Family Fund \$12,022.173

# **Donor Designated Funds**

Jim Ackley Theatre Education Fund \$15,085.84

Adult Care Center -Elinor Hopkins Fund \$18,404.37

Ainslie Family Fund \$21,836.64

Alliance for Families and Children of Central Virginia Endowment Fund \$11,633.76 Anne Spencer House & Garden Museum Fund \$50,281.45

Anne Spencer House & Garden Museum - Garden Fund \$24,768.29

BB&T Fund \$12,584.63

Bedford House Endowment Fund \$37,484.32

Big Brothers Big Sisters Endowment Fund \$12,111.92

Bryan-Wade Fund \$117,456.20

Boys & Girls Club of Greater Lynchburg Fund \$54,002.82

E. F. and Elizabeth B. Burmahln Charitable Fund \$487,143,70

Camp C.H.I.L.D. Fund \$19,223.13

Camp Kum-Ba-Yah Endowment Fund \$11,905.35

Jim Candler Fund for the Pauline F. Maloney Step with Links Program \$72,248.51

Children's Health Care Endowment Fund \$120,376.57

Marion Collins Fund \$114,409.14

Connors Family Fund \$22,919.94 Charles and Minnie Lewis
Court Street Baptist Church Fund
\$137,906.91

Crittenton Fund \$96,692.61

Daly Legacy Fund \$118,657.54

Dodge Family Fund \$4,544.39

Linda and Rick Edwards Fund \$8,828.83

Elizabeth's Early Learning Ctr. Fund \$6,159,478.79

Faith Christian Academy Maintenance Endowment Fund \$130,457.68

Martha Carter Fischer Charitable Fund \$45,751.21

Free Clinic of Central Virginia Fund \$70,283.93

Friends of the Lynchburg Public Library - Mary R. Breazeale Memorial Fund \$28,189.66

Henriette Jones Gill Fund \$937,626.18

GLCT Operating Endowment Fund \$57,946.00

Josephine J. Holt Fund \$26,957.27

Chris Hudson Trust for Children's Health Care Fund \$7,315.28 Interfaith Outreach Fund \$18,370.20

Jefferson Choral Society Endowment Fund \$24,346.45

Johnson Health Center Endowment Fund \$14,129.88

Jubilee Family Development Center Fund \$21,164.23

75th Anniversary Junior League of Lynchburg Endowment Fund \$22,430.82

Lake Christian Ministries Fund \$13,386.16

Larsen Family Fund \$23,404.24

Legacy Museum of African-American History Fund \$227,135.68

Edith Brooks Lee Fund for the Lynchburg Public Library \$24,192.34

Lynchburg City Schools Education Foundation Teacher Grant Fund \$40,471.02

Lynchburg Daily Bread Endowment Fund \$11.526.37

Lynchburg Economic Development Fund \$66,687.34

Lynchburg Education Foundation Fund \$101,025.19 Lynchburg Symphony Endowment Fund \$73,378.90

Meals on Wheels Fund \$22,321.81

Miriam's House Fund \$1,865,480.55

Henrietta & Paul Munro Fund \$199,159,60

National D-Day Memorial Foundation Fund \$241,704.30

Newmark Family Fund \$11,327.34

Old City Cemetery Fund \$41,386.18

Opera on the James Endowment Fund \$160,106.58

Patrick Henry Academy Endowment Fund \$101,293.30

Walter and Virginia Phillips Fund \$169,192.07

Planned Parenthood of the Blue Ridge, Lynchburg Affiliate Fund \$28,062.03

Rivermont Evangelical Presbyterian Church Youth Activities Fund \$13,271.23

Lucy Guggenheimer Ross Fund \$298,361.54

Sedalia Center Endowment Fund \$81,362.71

Step with Links Fund \$112,996.75 Grace P. and A. Kendall Sydnor Fund \$24,319.26

United Way of Central Virginia Fund \$318,010.94

Betsy Cox Upshur Fund \$14,159.03

Virginia Center for the Creative Arts Endowment Fund \$12,188.60

Virginia Legal Aid Society Endowment Fund \$8,260.01

Virginia School of the Arts Endowment Fund \$110,230.98

Virginia Skyline Girl Scout Council Fund \$9,648.31

Virginia B. Whitehouse Fund \$9,446.35

VLGMA Scholarship Endowment Fund \$13,976.84

Women's Leadership Council Endowment Fund \$37,003.48

Woman's Resource Center (Endowment) Fund \$105,681.42

Woman's Resource Center (ALAM) Fund \$11,267.09

Youth Philanthropy Service Award \$15,708.67

YWCA of Central Virginia Fund \$12,707.69



### **Donor-Advised Funds**

Eleanor and Jimmy Atkins Fund \$261,951.76

Harmon and Mary Beauchamp Fund \$44,396.85

Betty Lynn and John Blanks Family Fund \$22,239.54

David L. and Carole H. Bowen Fund \$31,823.84

Vince Bradford Fund \$14,326.18

Dick and Elsie Byrne Fund \$32,949.72

Jim and Maxine Candler Family Fund \$38,223.48

Sally J. Capps Memorial Fund \$6,582.08

Kim and Dan Carey Fund \$12,227.39

Kay and Helen Carpenter Fund \$49,524.12

Coleman Family Fund \$137,697.14

Jean and Bill Cook Fund \$61,178.31

Rosemary and George Dawson Fund \$11,656.70

Elro Foundation Fund \$184,552.34

Flippin Fund \$21,776.08

Judy and Bill Gayle Fund \$96,434.36 Greif Brothers Fund (VA Fiber) \$328,447.50

Mary and David Harman Fund \$38,202.77

Coach Bo Henson Fund \$17,200.49

Eldridge "E" & Elizabeth Greene Hoke Fund \$12,199.14

Hylan and Christine Hubbard Family Fund \$100,308.07

Cinda and George Hurt Fund \$7,939.40

Larry Donald Huskey Memorial Fund \$14,122.99

Langley Family Fund \$528,664.35

Lewis Family Fund \$280,724.13

Lynchburg Academy of Medicine Fund \$93,580.10

Leila C. McBratney Family Fund \$119,484.85

Sarah P. McBratney Fund \$25,098.72

Jim Mitchell Charitable Trust Fund \$16,564.67

Violet Mitchell Charitable Trust Fund for Women and Girls \$23,216.34

William N. and Nancy S. Nelson Fund \$797,775.40 Christine and Augustus Petticolas Fund \$6,918.49

Plymale Foundation Fund \$840,290.34

Porter, Rolfe and Welborn Fund \$19,498.01

Pryor / Newton Fund \$14,625.69

Donna Hladik Smith Born to Read Fund \$21,398.96

Frances Cortright Stowers Charitable Fund \$151,645.32

Walker and Sallie Sydnor Family Fund \$15,183.56

Marcus Cameron Trent Fund \$39,977.75

Kay and Kent Van Allen Fund \$11,109.94

Sarah (Honey) Finger Warren Fund \$9,505.94

Kenneth L. & Bertha S. White Fund \$207,011,60

Bishop Norton and Virginia Wilder Fund \$9,306.37

Genna Chambers Wiley Fund \$40,188,56

Jeff and Sandra Wilson Fund \$38,456.81

Maggie and Woodrow Wilson Foundation Fund \$12,875.45 Anonymous I Fund \$64,124.12

Anonymous III Fund \$28,403.72

## **Scholarship Funds**

Amherst County Retired Teachers Association Scholarship Fund \$37,715.20

Appomattox County Education Foundation Fund \$194,325.03

Barnard Family Health and Wellness Fund \$56,866.59

Bedford County Scholarship Fund \$13,088.69

Beth Johnson Boatner Scholarship Fund \$30,214.79

Jane Barringer Bowen Educational Fund \$16,067.36

Dorothy M. Brooks Scholarship Fund \$11,588.40

Daniel Christian Nursing Scholarship Fund \$24,086.09

Leonard and Eudora Coleman Memorial Scholarship Fund \$20,289.95

George and Gladys Costan Family Scholarship Fund \$46,943.40

Dunbar High School Legacy Fund \$125,772.93 Donald and Virginia Farmer Scholarship Fund \$48,832.87

Jill Gardner Memorial Scholarship Fund \$24,103.35

Wally Gilbert Fund \$29,090.46

Edward Christian Glass Scholarship Fund \$108,258.70

Mary L. Gregory Scholarship Fund \$37,511.98

Ted Hapgood Scholarship Fund \$28,595.41

Sallie Holland and Wesley Peters Hicks Math Scholarship Fund \$18,212.91

Edwin Nelson James Jr. Memorial Fund \$17,226.68

Ella M. Lawless Scholarship Fund \$11,363.68

Edith B. Lee Scholarship Fund \$11,398.40

Dr. Gordon K. Leonard Fund \$52,132.45

Mario Luongo Memorial Fund \$15,209.85

Lynchburg Academy of Medicine Alliance Fund \$37,507.19

Lynchburg Area Ministerial Association Fund \$45,389.92 Martin Memorial Scholarship Fund \$54,956.81

C. W. Seay Scholarship Fund \$50,807.72

Marguerite F. Singleton Scholarship Fund \$61,621.17

Brad Sowers Memorial Art Scholarship Fund \$23,601.63

Louise L. Terrell Scholarship Fund \$41,175.42

Trench Scholarship Fund \$20,851.45

Valley View Residents Scholarship Fund \$85,058.72

VSU Alumni Chapter of Central Virginia Scholarship Fund \$10,887.59

## **Temporary Funds**

VLGMA Scholarship Fund \$39,798.02

## **Charitable Gift Annuities**

Bill and Mary Jane Hobbs \$118,308.16

# Our *Grants* 2014-2015

In 2015, the Greater Lynchburg Community Trust awarded \$1,569,570 to 141 charitable organizations, as well as 23 schools, colleges, and universities for scholarships.

### **Charitable Organizations**

Academy of Fine Arts - Lynchburg

Adult Care Center

Altavista Area YMCA

Alzheimer's Association of Central and Western Virginia

Amazement Square

American Heart Association

American Red Cross - Historic Virginia Chapter Amherst County Museum & Historical Society

Amherst County Public Schools Education Foundation, Inc.

Amherst Glebe Arts Response, Inc.

Anne Spencer House & Garden Museum, Inc. Appomattox Literacy Intervention Program

Avenel Foundation Avoca Museum

Awareness Garden Foundation, Inc. Bedford Area Education Foundation Bedford Christian Free Clinic

Bedford Christian Ministries Association, Inc. Bedford Community Christmas Station, Inc.

Bedford House, Inc.

Bedford Humane Society, Inc.

Big Brothers Big Sisters of Central VA

Big Island Emergency Crew

Big Island Library

Big Island Volunteer Fire Department Big Otter Mill Foundation, Inc.

Blue Ledge Meals on Wheels Blue Ridge Area Food Bank

Blue Ridge Autism and Achievement Center

Blue Ridge Pregnancy Center

Boonsboro Volunteer Fire and Rescue Boys & Girls Club of Greater Lynchburg

Camp C.H.I.L.D. Camp Kum-Ba-Yah, Inc.

Campbell County Historical Society

Campbell County Public Library Foundation

CASA of Central Virginia

Center for Advanced Engineering & Research

Centra Foundation

Central Virginia Alliance for Community Living, Inc.

Children's Miracle Network Churches for Urban Ministry

Coalition for HIV Awareness and Prevention

Court Street Baptist Church

Court Street United Methodist Church CVCC Educational Foundation, Inc.

Drive-To-Work

E. C. Glass High School Athletics E.C. Glass High School Theatre

Economic Development Authority of the

City of Lynchburg, Virginia Elizabeth's Early Learning Center Endstation Theatre Company Faith Christian Academy

Fort Early Corporation

Free Clinic of Central Virginia

Friends of Lynchburg Parks and Recreation Friends of the Lynchburg Public Library

Future Focus Foundation

Girl Scouts of Virginia Skyline Council Habitat for Humanity - Greater Lynchburg Hill City Master Gardener Association

Historic Sandusky Foundation Holy Cross Catholic Church

HumanKind

Interfaith Outreach Association

James Chamber Players James River Association

James River Council for the Arts & Humanities

James River Day School Jefferson Choral Society Johnson Health Center Jones Memorial Library

Jubilee Family Development Center

Junior League of Lynchburg Lactation Health Resources, Inc. Lake Christian Ministries, Inc. L'Arche Blue Ridge Mountains

Legacy Project, Inc. Linkhorne Middle School

Lutheran Family Services of Virginia, Inc. Lynchburg Area Center for Independent Living Lynchburg Area Food Bank

Lynchburg Art Club

Lynchburg Beacon of Hope

Lynchburg City Schools Edu. Fdn., Inc.

Lynchburg Community Action Group

Lynchburg Covenant Fellowship, Inc.

Lynchburg Daily Bread, Inc.

Lynchburg Grows

Lynchburg Humane Society

Lynchburg Literacy Council, Inc.

Lynchburg Neighborhood Development Fdn.

Lynchburg Public Library

Lynchburg Symphony Orchestra

Lynchburg Tennis Patrons Association

Mary Bethune Academy, dba Bethune Nursery, Inc.

MDM Networking, Inc.

Meals on Wheels

Mental Health America of Central Virginia

Miller Home of Lynchburg

Miriam's House

Museum of the Confederacy -

The American Civil War Museum

National D-Day Memorial Foundation

New Vistas School

Opera on the James, Inc.

P.E.O. Foundation

Park View Community Mission

Patrick Henry Memorial Foundation

Planned Parenthood Health Systems, Inc.

Poplar Forest

Radford University Foundation

Reach Out and Read Virginia

Rivermont Area Emergency Food Pantry

Rivermont Evangelical Presbyterian Church

Second Stage/Amherst

Shriners Hospital for Children

SML Good Neighbors, Inc.

Society of St. Andrew, Inc.

South Central Spay and Neuter Clinic

Southern Memorial Association

St. Peter's Episcopal Church

St. Stephen's Episcopal Church

St. Thomas Episcopal Church

STEP with Links Program

TAC K9 Search and Rescue, Inc.

The Agape Center

The Arc of Central Virginia

The Link Project, Inc.

The Salvation Army

The Sedalia Center, Inc.

United Way of Central Virginia

Virginia Center for Inclusive Communities

Virginia Center for the Creative Arts

Virginia Hunters Who Care, Inc.

Virginia Legal Aid Society

Virginia Repertory Theatre

Wharton Memorial Foundation/Bower Center for the Arts

Wintergreen Adaptive Sports

WordWorks Lynchburg, Inc.

YMCA of Central Virginia

YWCA of Central Virginia

### **Scholarships**

Local students received a total of \$54,347.25 in scholarships in 2015 to attend 23 schools:

Averett University

Bard College

Bridgewater College

Bryn Mawr College

Central Virginia Community College

Christopher Newport University

College of William & Mary

Eastern Mennonite University

Emory & Henry College

Ferrum College

George Mason University

Howard University

James Madison University

Liberty University

Longwood University

Lynchburg College

Old Dominion University

Randolph College

Sweet Briar College

University of Alabama

University of Virginia

Virginia Commonwealth University

Virginia Tech

# 2014-2015 Contributors

The Greater Lynchburg Community Trust recognizes and thanks the individuals and organizations who have made contributions in the year 2014-2015.

# 1972 Society \$10,000+

Mr. and Mrs. Lee S. Ainslie, Jr. America's Charities Mr. and Mrs. David L. Bowen Mr. and Mrs. Richard Byrne Mr. Leonard K. Coleman Mr. and Mrs. Thomas N. Connors Mr. and Mrs. James F. Daly Dr. and Mrs. William E. Gayle, Jr. Harwood Memorial Trust Dr. and Mrs. William A. Hobbs, Jr. Mr. and Mrs. Chris C. Langley Mr. and Mrs. Lemuel E. Lewis Ms. Yvette H. Miller Patrick Henry Family Services Mr. and Mrs. Paul E. Sackett, Ir. Mrs. Joyce Stone Surgery Center of Central Virginia, Inc. Virginia Resources Authority VML Insurance Programs

# Chairman's Club

Wells Fargo Foundation

\$5,000 - \$9,999

Mr. R. Harmon Beauchamp Ms. Bonnie D. Benedict Mr. and Mrs. B. Douglas Brockman Carrington Family Foundation Mr. and Mrs. Alex Hutcherson Lewis Family Fund Markel Corporation

Medical Society of Virginia Alliance Lennis Preston Wade The Honorable and Mrs. Elliot S. Schewel Virginia Local Government Management Association

# **Director's Cabinet**

\$2,500 - \$4,999

Mr. and Mrs. John R. Alford Mr. and Mrs. John T. Blanks C. B. Fleet, Inc. Mr. James L. Davidson, Jr. Donna S. Clark Charitable Lead Annuity Trust

Mrs. John M. Flippin Mr. and Mrs. Phillip C. Jamerson Mr. and Mrs. L. Kimball Payne

Dr. and Mrs. Augustus A. Petticolas, Jr. Dr. and Mrs. James S. Redmond, Jr.

SunTrust Bank

Dr. Francis B. Teague, Jr. Mr. and Mrs. Jackson C. Tuttle, II

Diane and Billy Walker Mr. Sterling A. Wilder

Anonymous

## President's Council

\$1,000 - \$2,499

Mr. and Mrs. John R. Alford, Jr Appomattox County School

Employees

Mr. H. Brock Barkley

Dr. Clinton S. Beverly

Ms. Jacqueline J. Bibby

Dr. and Mrs. Robert H. Bowden, Jr.

Drs. Robert and Teresa Brennan

Mr. James R. Burruss

Mr. Thomas C. Capps

Ms. Gloria M. Cardwell

Mr. and Mrs. Samuel P. Cardwell

Mrs. Helen F. Carpenter

Mr. and Mrs. Lamar Cecil

Mr. and Mrs. William R. Chambers

Mr. and Mrs. C. Lynch Christian, III

Dr. and Mrs. Robert D. Cook

Drs. Timothy Courville &

Anita Hilliard

Mr. and Mrs. John W. Craddock

Davidson & Garrard, Inc.

Mr. and Mrs. William A. Davis

Ms. Lynn L. Dodge

Ms. MaryJane Dolan

Mr. and Mrs. Richard N. Edwards, Ir.

Mr. and Mrs. Rodger W. Fauber

Mr. and Mrs. Stuart C. Fauber

Flippin, Bruce & Porter

Mr. and Mrs. James M. Gravely

Mr. R. Bryant Hare

Mr. and Mrs. Michael B. Harrington

Mr. William P. Harris

Mr. David A. Herrick

Mr. and Mrs. Yuille Holt, III

Mr. Hylan T. Hubbard, III

Mr. and Mrs. Charles F. Hurt Dr. and Mrs. George A. Hurt Mr. Rufus H. Irvine Mr. and Mrs. William E. Jamerson Jefferson Choral Society Lynchburg Leave a Legacy Mr. and Mrs. Theodore W. Mabry, Sr. Merryman Charitable Foundation National D-Day Memorial Foundation Dr. and Mrs. Thomas W. Nygaard Ms. Marsha H. Ponton Dr. and Mrs. Charles W. Pryor, Jr. Mrs. William F. Quillian, Jr. Ray-Griffin Foundation Ms. Elizabeth C. Roberts Mr. and Mrs. Robert Roberts Dr. and Mrs. Daniel F. Savage Mrs. H. R. Schenkel, Jr. Mr. Marc A. Schewel Mr. and Mrs. John W. Scott Mr. and Mrs. Peter W. Thomas Dr. and Mrs. C. Michael Valentine Dr. and Mrs. David R. Vaughn Virginia Local Government Finance Corp. Mr. and Mrs. John A. Watts, Jr. Ms. Mary A. Watts Mr. and Mrs. T. Ashby Watts, III Mr. and Mrs. Thomas A. Wells Dr. and Mrs. Joseph H. Wombwell Mrs. Virginia C. Wyatt Anonymous

# **Community Supporters** \$500 - \$999

Mr. and Mrs. William J. Bodine Dr. and Mrs. George W. Brady Dodson Brothers Exterminating Co., Inc. Mr. and Mrs. Peter Doyle Dunbar High School Class of 1954 Mrs. Eugene R. Fischer Mrs. Louis C. Fischer III Dr. and Mrs. David Frantz Mr. and Mrs. Eugene G. Frantz Dr. and Mrs. Richard D. Giles Dr. and Mrs. K. Finnie Green Mr. Charles M. Guggenheimer Dr. and Mrs. James R. Hengerer Mrs. Eunice M. Hobbs Mr. and Mrs. Edwin N. James Mrs. James B. Jones Mr. and Mrs. Joseph C. Knakal, Jr. Dr. and Mrs. Walter Krug Mr. Randall E. Ladue Mr. and Mrs. Stewart Langley Mr. and Mrs. David B. Lea, Jr. Mr. G. Kyle Leonard Dr. and Mrs. James L. Lynde Ms. Annie M. Mathew Ms. Violet O. Mitchell R. R. Donnelley Company Mrs. Neil V. Raymond Dr. and Mrs. Jeffrey O. Riley Ms. Shirley B. Smith Mr. and Mrs. Terry G. Solberg

Ms. Emmy Lou Thomson

Mr. and Mrs. Read L. Viemeister

Mr. and Mrs. Massie G. Ware, Jr. Mr. and Mrs. Charles B. White Anonymous

# **Foundation Friends**

\$1 - \$499

Mr. and Mrs. Lloyd C. Agnew Mr. and Mrs. Garth Ainslie Dr. and Mrs. Tom Albertson Mr. and Mrs. James K. Alexander Mr. and Mrs. Gary F. Allen Amherst County Retired Teachers Association Mr. and Mrs. Ward Anderson Ms. Laura B. Anthony Appomattox County Retired Teachers Association Appomattox County School Board Ms. Janet Areson Mr. and Mrs. John Ashworth Atlantic Precision Resource Employees Dr. and Mrs. Duncan C. Augustine AXA Foundation Mr. and Mrs. Robert M. Bailey Dr. and Mrs. Robert G. Bass Bedford Area Family YMCA Mr. and Mrs. Warren F. Bell Mr. and Mrs. Douglas B. Bellaire Dr. and Mrs. Richard L. Bendall, Jr. Mr. Joseph A. Berryman Dr. James E. Blackburn, II Mrs. M. Stephen Blosser Mr. Brian Mason Bowen, Sr. Dr. and Mrs. Scott S. Brabrand

# 2014-2015 Contributors continued

Mr. Perry D. Brice

Dr. Laura M. Brooks

Mr. and Mrs. Robert P. Brown, Jr.

Mr. and Mrs. J. E. Burton, IV

Mr. Bernard Y. Calvert, III

Mr. George E. Calvert, Jr.

Campbell County

Public Library Foundation

Mr. and Mrs. William Cardwell

Ms. Francis Carter

Mr. Joseph P. Casey

Mr. Lloyd C. Cassidy

Cherry, Bekaert LLP

Mr. and Mrs. Clyde T. Clark

Mr. and Mrs. Robert E. Clarke

Mr. and Mrs. Charles R. Cobb

Mr. and Mrs. Howard E. Cobb

Mr. and Mrs. John B. Cobb

Mr. and Mrs. Mace T. Coleman

Mr. and Mrs. James G. Conrad, Jr.

Mr. and Mrs. R. M. Coward

Mr. and Mrs. John W. Craddock, Jr.

CRI Digital Impressions

The Honorable and

Mrs. Jesse C. Crumbley, III

Mr. and Mrs. William S. Davidson

Mr. and Mrs. G. Edgar Dawson, III

Mr. and Mrs. Robert S. Dendy, Jr.

Ms. Rebecca T. Dickson

Mrs. Guy A. Dirom, III

Ms. Joyce Dixon

Mr. and Mrs. John D. Doyle, Jr.

Mr. and Mrs. Bejamin A. Dupuy

Mr. and Mrs. Eldon H. Easter

Dr. and Mrs. Robert I. Elliott

Dr. Thomas W. Eppes, Jr.

Mr. C. James Ervin

Dr. and Mrs. H. C. Eschenroeder, Jr.

Mr. John H. Evans

Mr. and Mrs. Fred L. Fauber

Dr. Maxwell C. Feinman

Mrs. J. DeNoon Fix

Mr. and Mrs. William M. Floyd

Dr. and Mrs. Kiah T. Ford, III

Dr. and Mrs. Parham Fox

Ms. Betty V. Fulcher

Mr. and Mrs. Robert H. Garbee

Mr. and Mrs. Ray Garland

Dr. and Mrs. T. Scott Garrett

Ms. Brenda G. Garton

Genworth Foundation

Mr. and Mrs. Donald M. Giles

Dr. and Mrs. John M. Gilkey

Dr. and Mrs. Robert L. Glenn

Mr. and Mrs. Gene Goley

Mr. and Mrs. James C. Graham, Sr.

Mr. and Mrs. Kenneth E. Greer

Dr. and Mrs. C. Earl Guthrow, Ir.

Ms. Doris P. Hailey

Mr. and Mrs. Barry E. Hall

Mr. John N. Hall

The Reverend and Mrs Richard T.

Harbison

Ms. Lucy Woodall Harris

Mrs. Richard A. Harris, Jr.

Mr. Douglas K. Harvey

Ms. Farnese J. Hicks

Ms. Katharine A. Hicks

Mr. and Mrs. Thomas P. Hicks

Mr. and Mrs. Jack Hobbs

Mr. and Mrs. Thomas G. Hobbs, III

Mr. and Mrs. James L. Houck

Mr. and Mrs. William E. Hunt, Jr.

Mr. and Mrs. William R. Hurley

Mr. Charles K. Hurt

Dr. Stewart W. Husted

Mr. and Mrs. Christian S. Hutter

Ms. Nettie M. Jenkins

Mrs. Imogene G. Johnson

Mr. and Mrs. Peronneau W. Johnson

Mr. Carl A. Jones

Dr. and Mrs. John-Paul Jones

Mr. Kevin Jones

Mr. Gregory W. Kelly

Mr. and Mrs. James V. Kitchen

Mr. and Mrs. Paul Kolodny

Mr. and Mrs. Howard A. Lambka

Eloise and Anne Langley

Ms. Lydia Langley

Mr. and Mrs. Kevin S. Lareau

Mr. John Leebrick

Dr. and Mrs. David W. Leffke

Mr. and Mrs. Frank J. Levandoski

Mr. and Mrs. Dean Lindeman

The Reverend C. Lloyd Lipscomb

Dr. and Mrs. Remo Lotano

Mr. and Mrs. H. Michael Lucado

Mr. and Mrs. Michael J. Madden

Mr. and Mrs. Kirk R. Manning

Mr. Stephen Martin

Mr. and Mrs. William M. Massie

Ms. Elizabeth Matheson

Mr. and Mrs. William N. Mays Mr. and Mrs. Danny L. McCain B.I. McGraw Mrs. Wallace McKenna Mr. W. G. McKenna, Jr. Ms. Shirley D. McLain Mrs. A. Craddock McWane Drs. Kappa and James Meadows Ms. Mary Steve Meriwether Meriwether-Godsey, Inc. Ms. Lucinda L. Mester Ms. Jodi M. Miller Mrs. Marjory H. Milligan Montague-Betts Company The Honorable and Mrs. Norman K. Moon Ms. Sarah Moore Mr. and Mrs. Norwood O. Morrison Mr. and Mrs. Richard T. Mosby Mr. David Neumeyer and Ms. Mary V. Barney Ms. Barbara Murphy Ms. Sherri L. Neil Dr. and Mrs. Wade A. Neiman Mr. and Mrs. Wistar P. Nelligan Mr. J. Randolph Nelson Mr. Albert L. Nichols, Jr. Dr. and Mrs. Richard Niles Mr. and Mrs. Robert M. O'Brian Mr. and Mrs. Stephen F. Owen Dr. and Mrs. William E. Painter Ms. Martha Bullett Palmer Mr. Floyd Peters Mr. and Mrs. David T. Petty, Jr.

Dr. and Mrs. Lawrence F. Poletti Dr. and Mrs. Edward Polloway Dr. and Mrs. T. Joseph Pond Mr. Tedd Povar Dr. Kathryn and Mr. Richard G. Pumphrey Mrs. Margaret R. Putnam Ms. Anne A. Quillian Mr. Albert T. Randolph, Sr. Mr. and Mrs. Michael R. Rieley Mr. and Mrs. James R. Richards John F. Richards and Nell McIver Dr. and Mrs. William Riley Mr. and Mrs. George C. Riser Ms. Mary Riser Dr. John C. Risher Mr. and Mrs. Frank C. Roddey Mr. and Mrs. O. Randolph Rollins Mr. and Mrs. Arthur B. Ross Mrs. Lucy Guggenheimer Ross Ms. Shanda K. Rowe Mr. and Mrs. Ernest W. Ryan Mrs. Michael F. Sankovich Mr. and Mrs. L. Vincent Sawyer, Jr. Ms. Helene P. Schewel Mr. and Mrs. Samuel M. Scruggs Vincent Scully and Catherine Lynn Mr. and Mrs. Joseph M. Seiffert Mr. and Mrs. Harold C. Shaffer, III Dr. and Mrs. Nathan Shumaker Ms. Darlene B. Simpson Ms. Charlotte Smith Dr. and Mrs. Eric I. Sorenson Mr. Ronald Spiggle

Ms. Elaine D. St. Vincent Mr. and Mrs. Greg Starbuck Dr. Edward J. Stoll Mr. and Mrs. C. James Stroud Mr. and Mrs. Ashby H. Sydnor Mrs. C. Raine Sydnor, Jr. Mr. and Mrs. Starke Sydnor Mr. and Mrs. F. Calvin Tanner The Reverend Wilburn G. Tanner Mr. and Mrs. Ben Trefsgar Mr. and Mrs. Donald H. Tucker Mr. and Mrs. William O. Tucker, Jr. Mr. and Mrs. Stuart J. Turille Mr. and Mrs. W. Kent Van Allen, Jr. Mr. and Mrs. J. P. Vaughan Ms. Ann J. Vest Mr. and Mrs. Earl L. Wade Ms. Marie Waller Mr. and Mrs. Richard T. Watts, IV Drs. Ken and Patty West Mr. and Mrs. Milton O. West. The Honorable and Mrs. Paul Whitehead, Ir. Mr. and Mrs. Frank Whitten Mr. and Mrs. Alan S. Williamson Dr. and Mrs. David C. Wilson The Reverend and Mrs Robert A. Wilson Mr. and Mrs. William E. Wilson, III Ms. C. Faye Wood Mr. and Mrs. Gorham B. Wood Mr. and Mrs. Billy D. Wright Dr. and Mrs. James W. Wright Mr. Jeffrey Young

# In Honor of:

Nancy Brockman Coleman-Tanner Family Mrs. C. Graham Coleman, Jr. Mrs. James M. Couch, Jr. Susannah Davis Cox Mr. and Mrs. John W. Craddock Dr. Lisa DeJarnette Ms. MaryJane Dolan Mrs. Thomas O. Dovle Dunbar High School **Endstation Theatre Company** Mr. and Mrs. John H. Evans Mr. Stuart C. Fauber Mr. and Mrs. Stuart C. Fauber Mrs. Charlotte Fischer Mrs. I. DeNoon Fix Mr. and Mrs. Robert C. Hall Mr. R. Bryant Hare Dr. and Mrs. David Harman Mr. and Mrs. William P. Harris Robert and Sylvester Hicks Sally R. Hicks Mr. and Mrs. Edward J. Hotchkiss Mr. and Mrs. Allan B. Howerton Mr. Geoffrey Kershner Mr. and Mrs. Bruton A. Langley Drs. Kappa and James Meadows Mr. and Mrs. P. Tulane Patterson Dr. and Mrs. James A. Piggott Mr. and Mrs. John Prince Mrs. William F. Quillian, Jr. Dr. and Mrs. James S. Redmond, Jr. Mr. and Mrs. Willard C. Rhodes Ms. Dorothy S. Richards Mr. James R. Richards Mr. John F. Richards Dr. Robert D. Richards, Jr. Mr. and Mrs. Frank C. Roddey Ms. Shanda K. Rowe Brenda and Chuck Rowell Mr. and Mrs. Paul E. Sackett, Jr. The Reverend and Mrs. Stephen Schulz Mr. and Mrs. Ben R. Shrader Mrs. G. H. Stalling, III Ms. Kathy Terrell Mr. and Mrs. George C. Walker, Jr. Mrs. Jane B. White Mr. and Mrs. Kenneth S. White Eleanor Whorley

# In Memory of:

Mrs. Elizabeth Alderson Mr. Eddie Baumgarten Mr. Reed Berkley Miss Mary Rives Black Mr. Brian Mason Bowen, Sr. Mrs. Caius M. Carpenter Mrs. Helen F. Carpenter Mr. W.T. Carr Mr. William W. Clarkson Mrs. Mary Frances Coleman Bryant Mr. James G. Conrad, Sr. Mary Spencer Jack Craddock Mrs. Victoria L. Davis Frankie Deacon Mr. Henry H. Dennis Mr. R. Gordan Echols Joan O'Brian Fey Mr. John M. Flippin Dr. William S. Foreman, Jr. Danny Garnsey Mr. Frank G. Goldenberg Mary and Max Guggenheimer Mr. Scott Hall, Sr. Mrs. Katherine C. Hare Dr. Walter R. "Dutch" Holland Elinor Hopkins Dr. Peter W. Houck Christine Hubbard Mrs. Nina C. Jarvis Dr. James B. Jones Mrs. Janie Grey Baldwin Layne Dr. Gordon K. Leonard Mr. Charles J. Lewis A. Craddock McWane Barbara Wooldridge Moon Mrs. Mary Parker Mr. Alan B. Pearson Dr. William F. Quillian, Jr Eloise Reams Peggy Teague Ricky Tuck Mr. Randy Wheeler Genna C. Wiley Mr. Roger Wills

# In Memoriam:

We note with sadness the passing of two men who impacted mightily not only the Greater Lynchburg Community Trust, but many other organizations, institutions, and people here in the Lynchburg area. Their contributions and example to this community and to their families cannot be measured or replaced.



John M. Flippin



William F. Quillian, Jr.

# The Legacy Olociety



Henriette Jones Gill was born and raised in Lynchburg and graduated from Randolph-Macon Woman's College in 1937. After marrying, she moved to Pennsylvania and worked as a research editor for TV Guide. She returned to Lynchburg after the death of her first husband and remarried here. Mrs. Gill felt that the best way to give back to the community she loved was to create a permanent endowment for the Greater Lynchburg Community Trust. Her bequest of more than \$700,000 will serve to enhance the lives of central Virginians for decades to come.

# The Legacy Obciety

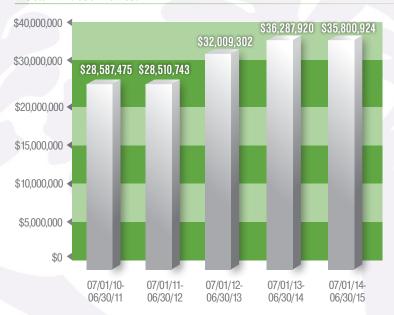
The Legacy Society recognizes individuals and families who have supported the Greater Lynchburg Community Trust by establishing planned gifts to the Community Trust to benefit our community. Through their philanthropy, these Legacy Society members are helping to meet the needs of our community for generations to come.

Josephine S. Bennett
George E. Calvert, Jr.
Mr. and Mrs. Samuel P. Cardwell
MaryJane Dolan
Geraldine S. Farmer
Charlotte A. Fischer
Richard Marshall Fisher and Dana Edwards Fisher
Lucy Woodall Harris
Dr. and Mrs. William A. Hobbs, Jr.
Mr. and Mrs. Andrew J. Larsen

James E. Loyd, III
Michael Edward McFaden
Margaret Quillian
Winnie Schenkel
Walker and Sallie Sydnor
Emmy Lou Thomson
Miriam Taylor
Patsy Warren
Kenneth S. and Jane B. White
Anonymous (3)

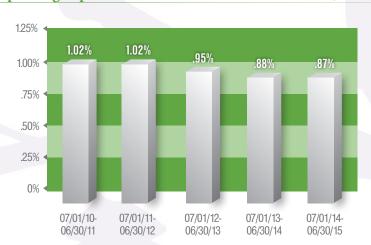
# Our Financials

### **Total Investments:**



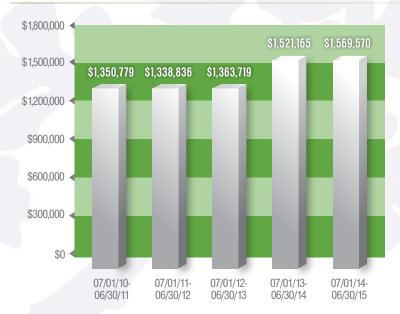
The Greater Lynchburg Community Trust was founded October 12, 1972 with three funds and a total value of \$14,000. Foundation assets have grown from \$702,000 on September 30, 1992 to \$35,800,924 by year-end June 30, 2015. The Foundation grew from 16 funds to 234 funds during the same period. We credit our success to our donors, volunteer board members and advisors who saw the value of the Greater Lynchburg Community Trust and encouraged their friends and clients to consider establishing longterm philanthropic funds with the Community Trust.

# Operating Expenses as a Percent of Total Investments (Trailing Three-Year Average)



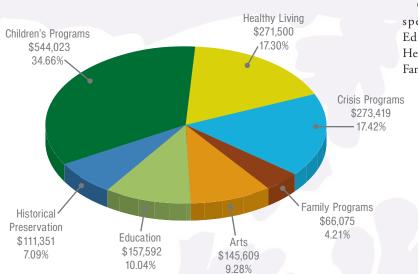
Keeping operating expenses to a minimum is a priority of the Greater Lynchburg Community Trust. This includes general and administrative costs, fund raising expenses, and program costs. Expenses as a percent of total investments have remained relatively stable. The one-year operating expense percent for FY 07/01/14 - 06/30/15 was .83%.

# **Annual Grants Awarded:**



Annual grants awarded have increased 16.6% over the past five years. Our steady growth in foundation assets has enabled us to expand our grantmaking dollars in order to meet critical needs in our communities.

# Grants Awarded: Fiscal Year 07/2014 - 06/2015



Grants were made across a broad spectrum, including the Arts, Education, Historical Preservation, Healthy Living, Children's Programs, Family Programs, and Crisis Programs.

# Why Do People Choose To Give To The Greater Lynchburg Community Trust?

- We build endowment funds that grow and benefit the community forever.
- We help donors create an individual or family legacy through named funds.
- We are a local organization meeting a broad range of changing local needs.
- We provide a simple way to fulfill multiple charitable interests.
- We deliver personalized donor service.
- We offer maximum tax advantage for income and estate tax purposes.
- We can preserve donor intent even when community needs change.
- We prudently manage our assets through qualified investment managers.
- We carry out our activities with low-cost administration.
- We offer a variety of simple, flexible, and effective options for those who wish
  to give.
- We offer temporary funds where distribution of principal is possible.

# Ways Of Contributing

- Outright gifts of cash, securities, real estate or other assets.
- Deferred gifts with income retained by the donor through CRATs or CRUTs.
- Wills. This is an excellent opportunity for a final testimony to what has been most meaningful in one's lifetime.

# For more information visit our website at: www.lynchburgtrust.org



Information concerning grant applications may be secured online or by writing or phoning:

# The Greater Lynchburg Community Trust

101 Paulette Cir., Ste B Lynchburg VA 24502 Phone 434/845-6500 Fax 434/845-6530 www.lynchburgtrust.org chall@lynchburgtrust.org



facebook.com/lynchburgtrust



Confirmed in Compliance with National Standards for U.S. Community Foundations

NONPROFIT
J.S. POSTAGE PAID
LYNCHBURG, VA

The Greater Lynchburg Community Trust