

2019 *Annual Report*



Greater Lynchburg
Community Foundation

HERE FOR GOOD

FROM THE PRESIDENT & CEO

The Greater Lynchburg Community Foundation has had a busy year. We completed the funding of our Century Fund by reaching the \$1 million goal we set for ourselves in donations and pledges and look forward to working on how we can best help the citizens of this area with a \$100,000 grant each year. Our board has plans to make that first grant by the end of calendar 2019, so the excitement is building.

After a full year of being downtown, we are enjoying being in the middle of the very active revitalization efforts here. We are now more centrally located in our region and want to assure the people of the counties of Amherst, Appomattox, Bedford, and Campbell that we remain committed to serving the entire area.

We received requests for grants totaling about \$2 million this past fiscal year and were fortunate enough, thanks to our donors over the years, to be able to provide over \$1.8 million in support for local nonprofits and scholarships for area students. About half of that amount is designated by donors and the other half is determined through the hard work of our Distribution Committee, whose members pored over about 140 applications over the fall and spring grant cycles combined. This is rewarding and, as you might imagine, detailed work and I'm extremely appreciative of the effort they put into it.

As always, we remain most grateful for the position our donors have put us in and cherish the opportunity to "enhance the lives of central Virginians." *Thanks!*



William J. Bodine
President & CEO
2015-2019

"It is the responsibility of this organization to work tirelessly to make sure our donors' money is being granted where it can do the most good."

Our Mission



The mission of the Greater Lynchburg Community Foundation is to enhance the quality of life in the communities served by establishment of permanent endowments for the city of Lynchburg and the counties of Amherst, Appomattox, Bedford and Campbell, with income distributed annually to charitable organizations within the community.

ABOUT THE FOUNDATION

The Greater Lynchburg Community Foundation provides for the administration and the investment of gifts and bequests for the benefit of the city of Lynchburg and the counties of Amherst, Appomattox, Bedford, and Campbell. Needs served are broad in scope including human services to children, youth, the needy, and the elderly through education, health, the arts, and the humanities.

The Foundation exists to promote local philanthropy and to simplify the process of giving. The Foundation receives and manages permanent gifts for the perpetual benefit of the Greater Lynchburg area.

The Greater Lynchburg Community Foundation currently consists of 262 special and unrestricted funds. Foundation assets are managed by: SunTrust, BB&T, Bank of America, Wells Fargo, Ameriprise, Flippin Bruce & Porter, CAPTRUST (formerly Davidson & Garrard) and Pettyjohn, Wood & White.

We are one of more than 850 community foundations across the nation rendering a valuable service to their respective communities and to donors interested in the present and future of their communities and their neighbors.



47 YEARS OF *Service* TO THE COMMUNITY

Accomplishments Since We Were Formed in 1972:

- Donors have contributed \$39,153,608 to enhance the quality of life in our communities.
- The Community Foundation has provided grants totaling \$24,338,282 to help those in need and to support the arts, education, and historical preservation.
- The Community Foundation has provided materials and programs to teach our citizens the importance of philanthropy and the value of giving back to the communities in which we live.
- The city of Lynchburg and the counties of Amherst, Appomattox, Bedford, and Campbell are a better place to live as a result of the Greater Lynchburg Community Foundation.

BY THE NUMBERS

Founded
1972

Total Assets
**\$41.9
MILLION**

Total Funds
262

Grants to the Community
in 2019

**\$1.756
MILLION**

Gifts From Donors
in 2019

\$1,663,645

*Charitable
Organizations
Supported*

176

Operating Expenses
as Percentage
of Investments

0.92%

WHY PEOPLE GIVE TO US

Because of who we are:

- Local, community-minded organization
- Prudent in our management of assets
- Low-cost administration of funds

Because of our approach to helping the community:

- Meet a broad range of changing local needs
- Use only qualified investment managers
- Build endowments that grow and benefit the community forever

Because of our support of our donors:

- Deliver personalized donor service
- Help donors create an individual or family legacy through named funds
- Preserve donor intent even when community needs change
- Provide a simple way to fulfill multiple charitable interests
- Maximize tax advantages for income and estate tax purposes
- Offer a variety of simple, flexible, and effective options for those who wish to give
- Offer temporary funds where distribution of principal is possible

HOW TO GIVE



- Outright gifts of cash, securities, real estate or other assets.
- Deferred gifts with income retained by the donor through CRATs or CRUTs.
- Wills. This is an excellent opportunity for a final testimony to what has been most meaningful in one's lifetime.



Lynchburg Hillcats



D-Day Memorial Foundation



The Listening's
Freedom School

OUR YOUTH *Philanthropy Program*

The goal of the Community Foundation Youth Philanthropy Program is to instill in our youth awareness of our community needs and the importance of volunteering and philanthropy.



Two seniors, one male and one female, from 11 high schools within the Community Foundation's service area serve for one year on the Youth Philanthropy Committee of the Community Foundation and are responsible for granting \$10,000 and \$5,000 to deserving local charitable organizations that serve the needs of youth in our area. The students are nominated to this program by faculty and staff of their respective school based on their demonstration of excellence in academics, leadership, and community service.

The committee is supervised by Community Foundation board members and meets periodically throughout the school year. The students review grant applications, rate the applications, perform site visits of the top 8 applicants and prepare presentations on these applications for the committee as a whole. From this process, a final vote is taken to determine which agency will receive the grant. Thank you to Wells Fargo for their continued support of our Youth Philanthropy Program.



For more information about other organizations we support, visit:
LynchburgFoundation.org



Some of our Funds

For more information about other organizations we support, visit:
LynchburgFoundation.org

The Greater Lynchburg Community Foundation administers 262 individually named funds. These funds are established to support our community grantmaking, support organizations recommended by the donor, or provide ongoing support for one or more specified charitable organizations. Individual funds range from \$10,000 to over \$6 million, and they serve a wide range of community needs.

NATIONAL D-DAY MEMORIAL FOUNDATION

(Pictured) In 2006, the National D-Day Memorial Foundation Fund was set up for the future expansion and maintenance of this wonderful asset. The grounds for the monument take visitors on an archival journey through World War II and the politics and perils that embody the time period. Paying tribute to the men and women who served their country in one of its most dire battles, the National D-Day Memorial creates a solemn atmosphere for veterans and visitors alike to gain insight and learn more about the events that shaped our nation's and our world's history. If you have not visited, it is definitely worth the time.

CENTURY

Historically, the Greater Lynchburg Community Foundation has made grants of between a few thousand dollars and \$20,000, or so. About a year ago, we began a campaign to raise enough money to establish a fund that would have the capacity to grant \$100,000 each year to a project or initiative that is felt by our Board of Directors to be of area-wide impact. Our plan is to award such a grant as soon as by the end of calendar 2019. Local donors donated or pledged over \$1 million toward this goal and we are thrilled to add this capability to further enhance the lives of central Virginians in this new and significant fashion.

LANGLEY FAMILY

Bruton and Anne Langley started their donor advised fund in 2008 to help further education for students in our region. A donor advised fund allows donors to change which organization benefits from its grants each year. Since its inception, the Langley Family Fund has provided tremendous assistance to James River Day School and other area facilities to support their belief in the power of education to transform lives. As a teacher herself, Anne guided hundreds of young people toward success and we are honored to be able to be the vehicle through which she and Bruton continue this wonderful work.

JEFFERSON CHORAL SOCIETY

Following twenty-seven years as the Lynchburg Fine Arts Center Chorus, the Jefferson Choral Society was chartered in 1990 as a separate non-profit organization. Norman Blake conducted the first JCS concert, performing Carmina Burana accompanied by the Lynchburg Symphony Orchestra in May of 1990, and Carl Harris became JCS Music Director in December of 1990. The chorus is now led by Aaron Garber. With more than eighty-five members representing six area counties and eighteen different communities, the Jefferson Choral Society is Central Virginia's largest classical chorus and has sung over forty masterworks as well as concerts featuring more current popular music.



Organizations We've Helped

For more information about other organizations we support, visit:
LynchburgFoundation.org

In 2019, the Greater Lynchburg Community Foundation awarded \$1,756,429 to 176 charitable organizations. Our grants support the four major human service areas identified by our needs assessment study – Successful Children and Youth, Strengthening Families and Individuals, Healthy and Independent Living, and People in Crisis Receiving Help. In addition, our grants support the Arts, Education, and Historical Preservation.

WINTERGREEN ADAPTIVE SPORTS

(Pictured) Wintergreen Adaptive Sports provides outdoor sports and recreational opportunities for persons with disabilities. They serve people of all ages and with all types of disabilities. WAS offers adaptive instruction in alpine skiing, snowboarding, kayaking, and canoeing. Each summer at its Wounded Warriors Golf tournament, WAS holds an adaptive golf clinic. Safety, fun, and learning are the priorities in every activity. They are serious about having a good time on and off the slopes. Wintergreen Adaptive Sports holds several events throughout the year on the slopes and for runners, golfers, people who enjoy good food, and for those who like to laugh, and the Wintergreen Adaptive Sports summer paddling program teaches canoeing and kayaking to people of all ages and with all types of disabilities, cognitive and physical.

IRON LIVES

IRON Lives, Inc. is a nonprofit that began as an after-school meeting back in 2009. Derrick Brown, a teacher at Amherst County High School at the time, invited several male students to the first meeting with the question, “Would you like to become a better man?” Ten years since that first meeting, IRON Lives has grown into a program embedded in schools throughout Lynchburg City and Amherst County. During the 2017-18 school year, they reached over 250 students with their programs. One teacher commented that “Students are learning to become respectful citizens who care about the world in which they live. Two of my personal recommendations have dropped by my room to inform me that they have been accepted at colleges. I know that they both wanted to go to college, but never dreamed of being able to do so. Being a member of IRON gave them the confidence to make this important step.”

CANTATE

Cantate Children’s and Youth Choir is an organization dedicated to bringing the live rendering of quality choral music to the children and youth of Central Virginia. The repertoire sung includes many styles and traditions, such as Renaissance madrigals, African works, a Serbian-Gypsy dance song, American folk music and newly composed works. Actively taking part in the cultural life of the region, the choir of thirty-plus boys and girls from second grade through high school is headquartered at St. John’s Episcopal Church, Lynchburg, with Peggy Haas Howell as the Music Director and Conductor, Jeremy Craft as Assistant Director and Elizabeth Wilkinson as Assistant Director and Accompanist. The upcoming 2019–2020 year will be Cantate’s twenty-seventh season.

THE MOTHERHOOD COLLECTIVE

The mission of The Motherhood Collective, a program of Humankind, is equipping & empowering women from preconception through postpartum. They are a non-profit organization with a mission to “nurture the mother to grow the child” by providing FREE evidence-based education and social support programming. With immense value placed on peer-to-peer support they have found that offering women a place to belong results in deeper connection to their community. MC programs serve both the dark and sunshiny days of motherhood; recognizing that not all roads to motherhood look the same. The Motherhood Collective believes in the diversity of motherhood, that maternal health matters, and that healthy women make healthy communities.

Types of Funds



The Greater Lynchburg Community Foundation offers a variety of simple, flexible, and effective options for those who wish to provide financial support to our community through philanthropy.

UNRESTRICTED FUND

Contributions made with no restrictions provide income for grants made by the Distribution Committee in response to requests from area non-profit organizations.

FIELD OF INTEREST FUND

The donor specifies areas of interest (youth, elderly, education, arts, medical, etc.) to be supported by the fund.

DONOR DESIGNATED FUND

At the time of establishing a fund the donor may name the organization(s) or institution(s) to be its beneficiaries.

DONOR ADVISED FUND

The donor may from time to time suggest specific grants to be made from his/her fund.

SCHOLARSHIP FUND

Enables the donor to establish an endowment to fund annual scholarships.

TEMPORARY FUND

Funds created when assets are delivered to the Community Foundation with the expectation that they will ultimately be distributed for charitable purposes.

OPERATING ENDOWMENT

The income from this fund is used to help meet the Community Foundation's operating costs, thereby increasing the amount available for charitable distribution.

Our Funds

UNRESTRICTED FUNDS

Alford Family Fund

\$40,149.50

Bank of the James Fund

\$22,601.21

Brock and Edith Barkley Fund

\$18,688.38

Rachael B. and William E. Blandford Fund

\$212,622.30

Christopher Sean Brennan Fund

\$12,530.58

Helen & Ed Calvert Fund

\$97,194.73

Kay and Helen Carpenter Fund

\$64,535.73

Century Fund

\$739,625.12

James Gilliam Conrad Fund

\$24,874.28

Anne Glass Cothran Family Fund

\$20,096.31

Calvin and Virginia Cox Fund

\$576,918.64

Davidson & Garrard, Inc. Fund

\$12,208.68

J. Lyons Davidson Fund

\$23,638.77

David H. Dillard - David E. Basten Fund

\$17,315.34

William L. Driskill, Jr. Fund

\$100,270.16

Evans Family Fund

\$11,558.57

Don and Frances Giles Fund

\$14,363.06

Thomas F. Harwood Fund

\$257,214.21

Carl Hutcherson Fund

\$12,223.14

Martin Johnson Family Fund

\$28,965.17

F. W. Merryman, Jr. Family Trust Fund

\$27,414.08

Faye Marcum Mifka Fund

\$871,819.65

George H. Murphy Fund

\$17,292.56

News and Advance Fund

\$11,446.67

Karen K. and William E. Painter Fund

\$15,726.90

Ray-Griffin Fund

\$16,923.10

Rice / Stone Fund

\$49,780.75

Joyce and Ben Shrader Fund

\$28,429.90

Charles F. Stevens Fund

\$991,549.95

SunTrust Bank Fund

\$17,551.37

Thomas/Stemmons Fund

\$300,801.65

Elizabeth and Herbert Thomson Sr. Fund

\$117,620.14

Emmy Lou Thomson Fund

\$60,266.46

Unrestricted Fund

\$2,146,748.35

Helen and Sam Williams Fund

\$113,871.36

Bob and Phyllis Workman Fund

\$19,600.02

Anonymous II Fund

\$12,468.74

Anonymous IV Fund

\$1,344,633.36

FIELD OF INTEREST FUNDS

Appomattox Fund

\$37,190.08

W.E. Betts Jr. Family Fund

\$38,597.40

George Everett Bond Fund

\$17,092.91

Robert R. Bowen, MD Foundation Fund

\$1,147,800.66

B. Douglas and Nancy T. Brockman Fund

\$72,467.22

Gaynell and Milton Brooks Fund

\$36,966.91

Barbara B. and Carl W. Calandra Fund

\$32,055.83

City of Lynchburg Disaster Relief Fund

\$5,583.40

Catherine Wooldridge Connelly and William Hatcher Connelly Fund

\$24,259.83

Bev Cosby Fund

\$41,172.36

George B. Craddock & Theodore H. Jack Fund

\$27,213.83

Craddock-Terry Fund

\$184,164.05

James T. Davis Jr. Fund for Individuals with Intellectual Disabilities

\$64,715.70

Rosalind and L. John Denney Fund

\$12,583.04

Ron and MaryJane Dolan Fund

\$42,029.38

Elro Foundation Fund

\$195,572.19

Fauber Family Fund

\$36,276.97

Rob and Judy Finch Fund

\$14,664.64

Greater Lynchburg Environmental Network Fund

\$5,568.77

Edwin A. and Margaretta H. Harper Fund

\$223,076.26

Lucy Woodall Harris Fund

\$14,849.76

Junius Haskins Fund

\$13,229.06

Bill and Mary Jane Hobbs Fund

\$35,099.27

Jiggie and Yuille Holt Jr. Fund

\$33,239.35

Skipper and Sandy Holt Fund

\$18,026.30

Mahlon & Gerald Thomas Hutchison Memorial Fund

\$29,713.18

Bernard & Putnam Kyle Memorial Fund

\$446,464.44

Mary Emma Lemon Charitable Fund

\$112,270.98

Thomas P. and Lewis S. Parsley Fund

\$1,261,683.28

Quillian-Weigle Fund

\$152,937.52

Jim and Dana Redmond Fund

\$23,113.60

Sackett-Graves Fund

\$4,559,314.83

Winnifred and Herman Schenkel Fund

\$8,808.85

Skinner Family Fund

\$15,715.17

Tobi and Eric Spain Fund

\$10,523.40

George Taylor Stewart Fund

\$184,451.72

Eleanor and James D. Taylor Fund

\$84,678.67

Trails Fund

\$345,539.95

Peter Viemeister Fund

\$24,104.72

Diane M. and William M. Walker Fund

\$13,973.08

G.R. Wiley Fund

\$134,910.65

Zippel Family Fund

\$11,696.58

DONOR DESIGNATED FUNDS

Jim Ackley Theatre Education Fund

\$15,676.08

Adult Care Center - Elinor Hopkins Fund

\$18,718.85

Ainslie Family Fund

\$64,985.79

Alliance for Families and Children of Central Virginia Endowment Fund

\$11,539.14

Anne Spencer House & Garden Museum Fund

\$48,440.02

Anne Spencer House & Garden Museum - Garden Fund

\$27,941.34

BB&T Fund

\$14,917.97

Bedford House Endowment Fund

\$35,903.88

John Bell Memorial Fund

\$4,664.60

Big Brothers Big Sisters Endowment Fund

\$12,732.80

Brook Hill Farm Fund

\$32,573.10

Bryan-Wade Fund

\$118,082.66

Boys & Girls Club of Greater Lynchburg Fund

\$60,220.49

E. F. and Elizabeth B. Burmahln Charitable Fund

\$466,679.69

Camp C.H.I.L.D. Fund

\$21,646.25

Camp Kum-Ba-Yah Endowment Fund

\$14,449.26

Jim Candler Fund for the Pauline F. Maloney Step with Links Program

\$72,896.48

CASA Endowment Fund

\$61,745.08

CASA Sustainability Fund

\$30,901.61

Children's Health Care Endowment Fund

\$126,530.92

Larry W. Clingempeel Fund

\$20,349.21

Marion Collins Fund

\$113,475.94

Connors Family Fund

\$23,252.63

Charles and Minnie Lewis Court Street Baptist Church Fund

\$139,792.36

Crittenton Fund

\$95,904.84

Daly Legacy Fund

\$198,484.04

Dana's Angel Fund

\$17,861.79

Dodge Family Fund

\$67,920.04

Linda and Rick Edwards Fund

\$23,968.52

Elizabeth's Early Learning Center Fund

\$6,052,923.83

Faith Christian Academy Maintenance Endowment Fund

\$127,687.58

Martha Carter Fischer Charitable Fund

\$48,532.16

Free Clinic of Central Virginia Fund

\$67,653.16

Friends of the Lynchburg Public Library - Mary R. Breazeale Memorial Fund

\$27,000.28

Henriette Jones Gill Fund

\$930,726.23

GLCT Operating Endowment Fund

\$74,426.34

Josephine J. Holt Fund

\$27,012.99

Our Funds continued...

Chris Hudson Trust for Children's Health Care Fund
\$7,689.24

Interfaith Outreach Fund
\$17,616.14

Jefferson Choral Society Endowment Fund
\$29,299.22

Johnson Health Center Endowment Fund
\$14,852.68

Jubilee Family Development Center Fund
\$20,623.69

75th Anniversary Junior League of Lynchburg Endowment Fund
\$22,020.04

Lake Christian Ministries Fund
\$15,776.15

Lake Christian Ministries Support Fund
\$10,738.97

Larsen Family Fund
\$31,778.22

Legacy Museum of African-American History Fund
\$225,283.58

Edith Brooks Lee Fund for the Lynchburg Public Library
\$23,199.52

Lynchburg City Schools Education Foundation Teacher Grant Fund
\$39,007.46

Lynchburg Daily Bread Endowment Fund
\$12,726.94

Lynchburg Economic Development Fund
\$67,099.43

Lynchburg Education Foundation Fund
\$105,906.36

Lynchburg Symphony Endowment Fund
\$73,848.74

Meals on Wheels Fund
\$22,168.46

Miriam's House Fund
\$1,813,456.36

Henrietta & Paul Munro Fund
\$190,987.05

National D-Day Memorial Foundation Fund
\$239,911.29

Newmark Family Fund
\$10,627.81

Old City Cemetery Fund
\$50,329.90

Opera on the James Endowment Fund
\$158,963.49

Patrick Henry Academy Endowment Fund
\$189,478.80

Patrick Henry Family Services Child Care Endowment Fund
\$113,984.07

Walter and Virginia Phillips Fund
\$167,812.46

Planned Parenthood of the Blue Ridge, Lynchburg Affiliate Fund
\$27,770.42

Rivermont Evangelical Presbyterian Church Youth Activities Fund
\$13,274.99

Lucy Guggenheimer Ross Fund
\$295,274.07

Sedalia Center Endowment Fund
\$78,226.38

Step with Links Fund
\$145,394.21

Grace P. and A. Kendall Sydnor Fund
\$24,240.86

United Way of Central Virginia Fund
\$334,814.97

Betsy Cox Upshur Fund
\$14,045.26

Virginia Center for the Creative Arts Endowment Fund
\$12,873.55

Virginia Legal Aid Society Endowment Fund
\$9,921.62

Virginia School of the Arts Endowment Fund
\$108,835.71

Virginia Skyline Girl Scout Council Fund
\$11,370.95

Wade Family Fund
\$18,691.52

Virginia B. Whitehouse Fund
\$9,369.44

VLGMA Scholarship Endowment Fund
\$37,789.15

Woman's Resource Center (Endowment) Fund
\$104,819.14

Woman's Resource Center (ALAM) Fund
\$11,174.95

Youth Philanthropy Service Award \$15,771.80

YWCA of Central Virginia Fund
\$14,785.64

DONOR-ADVISED FUNDS

Evelyn and Thurman Adams Fund
\$11,310.87

Eleanor and Jimmy Atkins Fund
\$292,689.39

Harmon and Mary Beauchamp Fund
\$50,670.02

Betty Lynn and John Blanks Family Fund
\$38,059.88

David L. and Carole H. Bowen Fund
\$88,299.42

Vince Bradford Fund
\$15,078.02

Dick and Elsie Byrne Fund
\$42,836.18

Jim and Maxine Candler Family Fund
\$39,247.37

Sally J. Capps Memorial Fund
\$13,077.14

Kim and Dan Carey Fund
\$12,202.72

Coleman Family Fund
\$160,259.16

Jean and Bill Cook Fund
\$87,163.26

Rosemary and George Dawson Fund
\$12,171.21

John D. Doyle, Jr. Family Fund
\$10,904.29

First National Bank's Community Impact Fund
\$12,821.68

Flippin Fund
\$21,825.39

Judy and Bill Gayle Fund
\$112,432.24

Sam & Sloanie Green Fund
\$22,316.76

Greif Brothers Fund (VA Fiber)
\$399,426.54

Mary and David Harman Fund
\$116,133.47

Heart of Virginia Fund (In memory of Dennis G. Theisen & Robert S. Haizlip)
\$11,222.86

Coach Bo Henson Fund
\$27,714.04

Eldridge "E" & Elizabeth Greene Hoke Fund
\$11,844.09

Hylan and Christine Hubbard Family Fund
\$111,882.50

Cinda and George Hurt Fund
\$15,794.12

Larry Donald Huskey Memorial Fund
\$27,307.97

Langley Family Fund
\$548,353.42

Lewis Family Fund
\$286,681.98

Lynchburg Academy of Medicine Fund
\$89,047.70

Lynchburg Morning Rotary Fund
\$10,221.68

Leila C. McBratney Family Fund
\$144,409.84

Sarah P. McBratney Fund
\$30,265.18

Elizabeth G. and Brian J. McCrodden Fund
\$10,644.69

Jim Mitchell Charitable Trust Fund
\$16,032.21

Violet Mitchell Charitable Trust Fund for Women and Girls
\$23,168.75

William N. and Nancy S. Nelson Fund
\$756,283.72

Payne Family Fund
\$51,621.22

Christine and Augustus Petticolos Fund
\$8,550.18

Plymale Foundation Fund
\$826,456.77

Porter, Rolfe and Welborn Fund
\$21,875.03

Pryor / Newton Fund
\$17,886.77

Donna Hladik Smith Born to Read Fund
\$4,389.52

Frances Cortright Stowers Charitable Fund
\$139,183.49

Walker and Sallie Sydnor Family Fund
\$16,203.00

Bill and Phyllis Thomasson Fund
\$28,589.77

Marcus Cameron Trent Fund
\$38,437.32

Valentine Family Fund
\$16,095.27

Kay and Kent Van Allen Fund
\$12,047.28

Sarah (Honey) Finger Warren Fund
\$13,700.86

Kenneth L. & Bertha S. White Fund
\$199,758.00

Bishop Norton and Virginia Wilder Fund
\$12,942.02

Genna Chambers Wiley Fund
\$49,725.97

Jeff and Sandra Wilson Fund
\$57,500.26

Maggie and Woodrow Wilson Foundation Fund
\$12,044.59

Women's Leadership Council Endowment Fund
\$59,905.41

Anonymous I Fund
\$83,134.48

Anonymous III Fund
\$74,732.05

SCHOLARSHIP FUNDS

Amherst County Retired Teachers Association Scholarship Fund
\$40,553.44

Appomattox County Education Foundation Fund
\$234,775.68

Altavista EMS Scholarship Fund
\$423,876.81

Barnard Family Health and Wellness Fund
\$61,312.51

Bedford County Scholarship Fund
\$18,051.03

Beth Johnson Boatner Scholarship Fund
\$29,330.50

Jane Barringer Bowen Educational Fund
\$29,187.16

Dorothy M. Brooks Scholarship Fund
\$11,121.68

Daniel Christian Nursing Scholarship Fund
\$28,868.65

Leonard and Eudora Coleman Memorial Scholarship Fund
\$23,911.10

George and Gladys Costan Family Scholarship Fund
\$51,105.23

Dunbar High School Legacy Fund
\$128,907.50

Donald and Virginia Farmer Scholarship Fund
\$207,597.61

Jill Gardner Memorial Scholarship Fund
\$24,020.13

Wally Gilbert Fund
\$39,063.05

E. C. Glass Athletic Boosters Scholarship Fund
\$15,688.20

Edward Christian Glass Scholarship Fund
\$114,001.08

Glass/Heritage Scholarship Fund
\$128,430.48

Mary L. Gregory Scholarship Fund
\$39,688.05

Ted Hapgood Scholarship Fund
\$31,306.75

Sallie Holland and Wesley Peters Hicks Math Scholarship Fund
\$17,733.11

Edwin Nelson James Jr. Memorial Fund
\$26,222.13

Troy Kiger Scholarship Fund
\$28,342.88

Ella M. Lawless Scholarship Fund
\$11,540.08

Edith B. Lee Scholarship Fund
\$11,753.63

Dr. Gordon K. Leonard Fund
\$56,705.59

Mario Luongo Memorial Fund
\$16,468.03

Lynchburg Academy of Medicine Alliance Fund
\$39,739.52

Lynchburg Area Ministerial Association Fund
\$47,664.35

Martin Memorial Scholarship Fund
\$55,130.19

Robert J. Miller Scholarship Fund
\$47,090.31

William C. Perrow Agricultural Scholarship Fund
\$22,431.44

Walker and Mary Raine Pettyjohn Scholarship Fund
\$29,089.72

C. W. Seay Scholarship Fund
\$52,643.70

Marguerite F. Singleton Scholarship Fund
\$61,019.02

Brad Sowers Memorial Art Scholarship Fund
\$25,643.36

Louise L. Terrell Scholarship Fund
\$39,680.60

Trench Scholarship Fund
\$26,003.08

Valley View Residents Scholarship Fund
\$85,065.95

VSU Alumni Chapter of Central Virginia Scholarship Fund
\$14,583.55

TEMPORARY FUNDS

VLGMA Scholarship Fund
\$58,738.59

CHARITABLE GIFT ANNUITIES

Anonymous Gift Annuity
\$496,685.01

Bill and Mary Jane Hobbs Gift Annuity
\$116,197.48

Our Grants 2018-2019

CHARITABLE ORGANIZATIONS

- ABC School of Winston Salem
Academy Center of the Arts
Adult Care Center
Altavista Area YMCA
Altavista Area/Campbell County Habitat for Humanity, Inc.
Alzheimer's Association of Central and Western Virginia
Amazement Square
American Red Cross of the Blue Ridge
Amherst Cares
Amherst County High School
Amherst County Museum & Historical Society
Amherst Glebe Arts Response, Inc.
Anne Spencer Memorial Foundation, Inc.
Appomattox Literacy Intervention Program
Aspire Foundation, Inc.
Avenel Foundation
Avoca Museum
Awareness Garden Foundation, Inc.
Bedford Area Educational Foundation
Bedford Christian Free Clinic
Bedford Christian Ministries Association, Inc.
Bedford Community Orchestra
Bedford Humane Society, Inc.
Bedford Public Library System Foundation
Big Brothers Big Sisters of Central Virginia
Big Island Emergency Crew
Big Island Library
- Big Island Volunteer Fire Department
Blue Ridge Area Food Bank
Blue Ridge Pregnancy Center
Boonsboro Volunteer Fire and Rescue
Bower Center for the Arts
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Brook Hill Retirement Center for Horses, Inc.
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Campbell County Historical Society
Campbell County Public Library Foundation
Cantate, the Children's and Youth Choir of Central Virginia
Carl B. Hutcherson School
CASA of Central Virginia
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Diamond Hill Health & Wellness Community Services
- Downtown Lynchburg Association
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E.C. Glass High School Theatre
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In fiscal 2019, the Greater Lynchburg Community Foundation awarded \$1,756,429 in grants to area nonprofits and scholarships for students going to 22 different colleges.

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 Wintergreen Adaptive Sports
 Wolfbane Productions
 YMCA of Central Virginia
 YWCA of Central Virginia

SCHOLARSHIPS

Local students received a total of \$112,351.25 in scholarships in 2019 to attend 22 schools:

California Institute of the Arts
 Central Virginia Community College
 The College of William & Mary
 Concord University
 Emory & Henry College
 Ferrum College
 James Madison University
 Liberty University
 Longwood University
 Old Dominion University
 Pace University
 Radford University
 Randolph College
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If you notice an error or omission, please accept our apologies and contact us at 434-845-6500.*

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HOW WE CREATE *Grants*

During its 47-year history, the Community Foundation has provided grants totaling over \$21 million to help those in need and to support the arts, education and historical preservation in Central Virginia. A large portion of those dollars are determined by the Community Foundation's Distribution Committee whose current members include Carl Boggess, Chair; Ernie Guill, Hank Hubbard, Linzie Johnson, Janice Marston, Betsy McCrodden, Rick Sorenson, Shawn Stone, and Jim Wright. The committee reviews 130 grant applications over the Fall cycle (Sept. 15 deadline) and the Spring cycle (Mar. 15 deadline). The Distribution Committee approved over \$1.8 million in grants to community organizations in fiscal 2019. As a result of the committee's conscientious work, the grantmaking process is thorough, fair, and effective in meeting needs in our community. The Community Foundation regularly conducts needs assessment studies to ensure that community needs are accurately and effectively addressed in the process. Our community owes a debt of gratitude to our all-volunteer Distribution Committee for their hard work.

MEMBERS OF THE *Legacy Society*

The Legacy Society recognizes individuals and families who have supported the Greater Lynchburg Community Foundation by establishing planned gifts to the Community Foundation to benefit our community. Through their philanthropy, these Legacy Society members are helping to meet the needs of our community for generations to come.

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Sandusky Middle School
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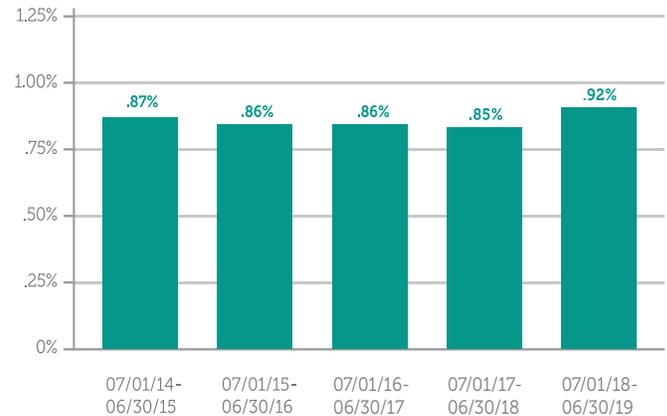
Our Financials

Total Investments:



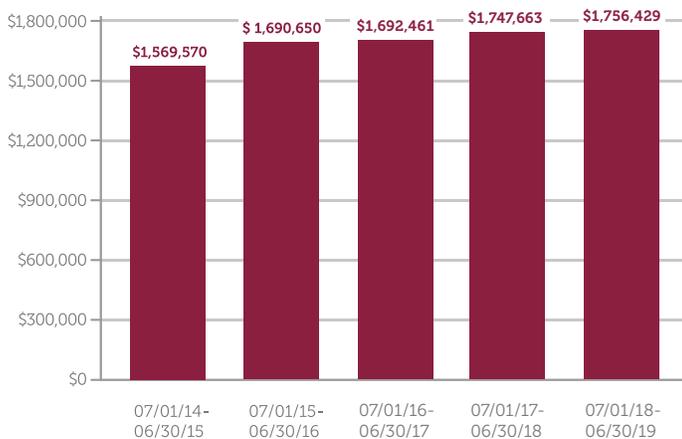
The Greater Lynchburg Community Foundation was founded October 12, 1972 with three funds and a total value of \$14,000. Foundation investments have grown from \$702,000 on September 30, 1992 to \$41,039,330 by year end June 30, 2019. The Foundation grew from 16 funds to 262 funds during the same period. We credit our success to our donors, volunteer board members, and advisors who saw the value of the Greater Lynchburg Community Foundation and encouraged their friends and clients to consider establishing long-term philanthropic funds with the Community Foundation.

Operating Expenses as a Percent of Total Investments (Trailing Three-Year Average)



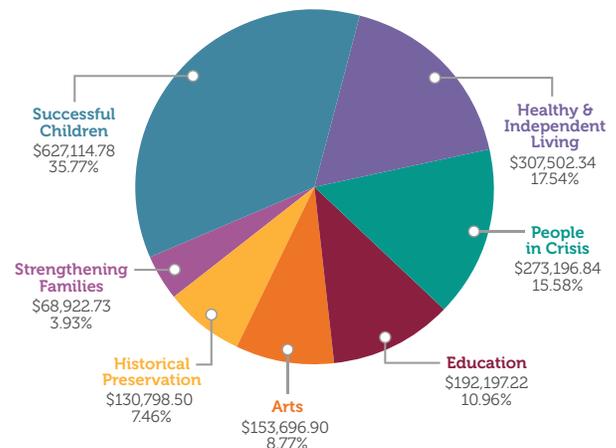
Keeping operating expenses to a minimum is a priority of the Greater Lynchburg Community Foundation. This includes general and administrative costs, fund raising expenses, and program costs. Expenses as a percent of total investments have remained relatively stable. The one-year operating expense percent for fiscal year 07/01/18–06/30/19 was .92%.

Annual Grants Awarded:



Annual grants awarded have increased 13.8% over the past five years. Our steady growth in foundation assets has enabled us to expand our grant-making dollars in order to meet critical needs in our communities.

Grants Awarded: Fiscal Year 07/2018 – 06/2019



Grants were made across a broad spectrum, including the Arts, Education, Historical Preservation, Healthy Living, Children's Programs, Family Programs, and Crisis Programs.

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FOR MORE INFORMATION



Information about grant applications can be found online or by writing or calling:

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1100 Commerce Street
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2018-Present

EXECUTIVE DIRECTORS AND PRESIDENTS OVER THE YEARS



William F.
Quillian, Jr.
1988-1997



Stuart J. Turille
1998-2000



Kenneth S. White
2001-2003



George H. Murphy
2004-2007



Stuart C. Fauber
2008-2015



William J. Bodine
2015-Present

OUR OFFICE IN DOWNTOWN LYNCHBURG:



The GLCF office is located at
1100 Commerce Street in Lynchburg



Confirmed in Compliance with National
Standards for U.S. Community Foundations



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Greater Lynchburg
Community Foundation

1100 Commerce Street
Lynchburg, VA 24504