

# 20/20 Report

*Annual*



Greater Lynchburg  
Community Foundation

*Here for Good*

## From the President & CEO

It's hard to know where to begin when talking about the 2019/2020 fiscal year. The hardships faced this year by the people of this community have combined to seriously tax the resources of our local nonprofits at a time when those resources have been severely compromised. I'm proud that the Greater Lynchburg Community Foundation has been built by our donors and previous leadership to **thrive in the long run**. Even at the outset of the COVID-19 pandemic, we were able to help our Youth Philanthropy students complete their work remotely and provide grants to CASA of Central Virginia and the Lynchburg City Schools Education Foundation. Thanks to the diligence and commitment of our Distribution Committee, we also stuck to our plans and provided \$431,000 in grants over our spring cycle, which was the **largest amount we have ever granted in one cycle**. Finally, we proudly gave our first ever Century Fund grant of \$100,000 to the Free Clinic of Central Virginia to help with their expansion plans.

GLCF was also able to join forces with the United Way in a unique manner to help build a COVID-19 Response and Recovery Fund. This fund has helped bolster the efforts of several local organizations as they **provide relief to those who need it most**.

It is my goal to continue to help this organization evolve from being simply a provider of funding to local nonprofits, which we will continue to be, to leading the effort in promoting collaboration, cooperation, and **coordination between people and organizations** as we strive to use our resources in the most efficient and effective ways. There will never be enough money to solve our challenges with money alone – we must learn to channel limited resources in ways that creatively address issues centered on **alleviating poverty, improving education, and strengthening workforce**, while supporting those things that make life more stimulating, like the **arts and environment**. With your continued help, I am convinced that this region is moving in the right direction and we will never stop striving to enhance the lives of central Virginians.



**William J. Bodine**  
President & CEO  
2015-2020

*Thanks!*

## Our Mission

The mission of the Greater Lynchburg Community Foundation is to enhance the quality of life in the communities served by establishment of permanent endowments for the city of Lynchburg and the counties of Amherst, Appomattox, Bedford and Campbell, with income distributed annually to charitable organizations within the community.

## About the Foundation

The Greater Lynchburg Community Foundation provides for the administration and the investment of gifts and bequests for the benefit of the city of Lynchburg and the counties of Amherst, Appomattox, Bedford, and Campbell. Needs served are broad in scope including human services to children, youth, the needy, and the elderly through education, health, the arts, and the humanities.

The Foundation exists to promote local philanthropy and to simplify the process of giving. The Foundation receives and manages permanent gifts for the perpetual benefit of the Greater Lynchburg area.

The Greater Lynchburg Community Foundation currently consists of 275 special and unrestricted funds. Foundation assets are managed by: Truist, Bank of America, Wells Fargo, Ameriprise, Flippin Bruce & Porter, CAPTRUST (formerly Davidson & Garrard) and Pettyjohn, Wood & White.

We are one of more than 850 community foundations across the nation rendering a valuable service to their respective communities and to donors interested in the present and future of their communities and their neighbors.



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## Years of Service to The Community

**Accomplishments Since We Were Formed in 1972:**

- Donors have contributed \$40,141,709 to enhance the quality of life in our communities.
- The Community Foundation has provided grants totaling \$26,300,440 to help those in need and to support the arts, education, and historical preservation.

- The Community Foundation has provided materials and programs to teach our citizens the importance of philanthropy and the value of giving back to the communities in which we live.
- The city of Lynchburg and the counties of Amherst, Appomattox, Bedford, and Campbell are a better place to live as a result of the Greater Lynchburg Community Foundation.

## By the Numbers

Founded  
**1972**

Total Funds  
**275**

Total Assets  
**\$40.1 MILLION**

Charitable Organizations Supported  
**175**

Gifts From Donors in 2020  
**\$988,101**

Operating Expenses as Percentage of Investments  
**0.84%**

Grants to the Community in 2020  
**\$1.962 MILLION**

*Here for Good*

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## Why People Give to Us

Because of who we are:

- Local, community-minded organization
- Prudent in our management of assets
- Low-cost administration of funds

Because of our approach to helping the community:

- Meet a broad range of changing local needs
- Use only qualified investment managers
- Build endowments that grow and benefit the community forever

Because of our support of our donors:

- Deliver personalized donor service
- Help donors create an individual or family legacy through named funds
- Preserve donor intent even when community needs change
- Provide a simple way to fulfill multiple charitable interests
- Maximize tax advantages for income and estate tax purposes
- Offer a variety of simple, flexible, and effective options for those who wish to give
- Offer temporary funds where distribution of principal is possible

## How to Give

- Outright gifts of cash, securities, real estate or other assets.
- Deferred gifts with income retained by the donor through CRATs or CRUTs.
- Wills. This is an excellent opportunity for a final testimony to what has been most meaningful in one's lifetime.



## Our youth Philanthropy program



The goal of the Community Foundation Youth Philanthropy Program is to instill in our youth awareness of our community needs and the importance of volunteering and philanthropy.

Two seniors, one male and one female, from 11 high schools within the Community Foundation's service area serve for one year on the Youth Philanthropy Committee of the Community Foundation and are responsible for granting \$10,000 and \$5,000 to deserving local charitable organizations that serve the needs of youth in our area. The students are nominated to this program by faculty and staff of their respective school based on their demonstration of excellence in academics, leadership, and community service.

The committee is supervised by Community Foundation board members and meets periodically throughout the school year. The students review grant applications, rate the applications, perform site visits of the top 8 applicants and prepare presentations on these applications for the committee as a whole. From this process, a final vote is taken to determine which agency will receive the grant. Thank you to Wells Fargo for their continued support of our Youth Philanthropy Program.

For more information about other organizations we support, visit: [LynchburgFoundation.org](http://LynchburgFoundation.org)

The Greater Lynchburg Community Foundation administers 275 individually named funds. These funds are established to support our community grantmaking, support organizations recommended by the donor, or provide ongoing support for one or more specified charitable organizations. Individual funds range from \$10,000 to over \$6 million, and they serve a wide range of community needs.



# Examples of our funds

For more information about other organizations we support, visit:  
[LynchburgFoundation.org](http://LynchburgFoundation.org)

## Legacy Museum of African American History Fund

The Legacy Museum Fund was established in 1998, partly with a National Endowment for the Humanities grant of \$100,000, in order to help support the museum's efforts to honor African Americans' contributions to the development of Lynchburg. For young African Americans, this knowledge can be a source of pride and increased self-esteem. For the whole community, it can provide greater understanding of the largely neglected African American perspective. The fund has helped provide for the collection, preservation, and storage of historical artifacts as well as educational programming.

## Patrick Henry Family Services Child Care Endowment Fund

The mission of Patrick Henry Family Services is to build communities of faithful relationships that ensure children are safe, and families are restored. This endowment fund provides an annual resource to help further that mission. In the next 5 years, their goal is to reduce the number of vulnerable children living without a loving family and faithful community by 30%. By 2030, they want to see every child in our region safe in their own family, or in another setting with caregivers supported by a local faith community. This bold initiative launches on June 1, 2020.

## Trails Fund

*(Pictured)* In 2013, the Trails Fund was set up by the late Adrian Gegesteyn to do anything necessary to help preserve and enhance the local trail system. This includes biking and hiking trails and is dedicated to making sure our outdoor spaces are kept safe and in optimal condition for the enjoyment of the whole region. Mr. Gagesteyn proudly served in the U. S. Army during the Korean conflict and was the senior keeper for 30 years at the New York Aquarium. After relocating to Lynchburg, he served for 20 years as a tree steward for the City of Lynchburg.

## Thomas/Stemmons Fund

Established in 2002, this family fund serves Bedford and Bedford County. The Stemmons and Thomas families came together when John Stemmons was invited by his Washington & Lee fraternity brother, Bill Thomas, to come home with him to Bedford for Christmas. There, John met Ruth, Bill's sister, and they were married three years later. The Thomas/Stemmons Fund has been of great benefit to the Bower Center for the Arts, Bedford YMCA, the Bedford Community Health Foundation, Poplar Forest, and several others.

In 2020, the Greater Lynchburg Community Foundation awarded \$1,962,158 to 175 charitable organizations. Our grants support the four major human service areas identified by our needs assessment study – Successful Children and Youth, Strengthening Families and Individuals, Healthy and Independent Living, and People in Crisis Receiving Help. In addition, our grants support the Arts, Education, and Historical Preservation.

# Organizations we've *helped*

For more information about other organizations we support, visit:  
8 LynchburgFoundation.org

## Park View Community Mission

*(Pictured)* The mission of Park View is to restore the lives of families and communities by building relationships and providing life-changing resources. They do this through five main programs. Food for Families is the largest neighbor-choice pantry in the state west of Richmond, providing fresh produce, dairy, meat, and bakery items as well as non-perishables. Food for Thought is a backpack program for schoolchildren, making sure they get some food when not in school. One of the others is the Life Skills Institute in which participants, free of charge, learn healthy and safe living habits and develop employment skills. The GLCF is proud to help support this important work.

## Rush Lifetime Homes

Rush Homes provides affordable and accessible housing opportunities for people who have both a disability and low income. They rent at affordable rates and manage and maintain homes. Disabilities are wide ranging and include developmental disabilities, brain and spinal cord injuries, and mental illness, among others. Rush promotes tenant family stability through their residential support program. Individual and group activities are designed to promote financial stability, improve well-being, and prevent eviction. They believe in a housing first approach, where stable housing is the key to stable families and stable communities. Rush Lifetime Homes makes a huge difference in peoples' lives in our region.

## The Listening

The Freedom Schools program of The Listening seeks to build strong, literate, and empowered children prepared to make a difference in themselves, their families, communities, nation and world today. By providing summer and after-school reading enrichment for children who might otherwise not have access to books, the Freedom Schools program plays a much needed role in helping to curb summer learning loss and close achievement gaps — and is a key part of The Listening's work to ensure a level playing field for all children. Another program is their "Battle Symphony". Using storytelling, song-writing and poetry to gain an understanding on depression, suicidal ideation, and anxiety, this peer support group exists to help 18-24 year olds who have experienced this battle by developing their own coping skills and tools.

## Alzheimer's Association of Central and Western Virginia

The Alzheimer's Association leads the way to end Alzheimer's and all other dementia — by accelerating global research, driving risk reduction and early detection, and maximizing quality care and support. We work on a national and local level to provide care and support for all those affected by Alzheimer's and other dementias. As the largest nonprofit funder of Alzheimer's research, the Association is committed to advancing vital research toward methods of treatment, prevention and, ultimately, a cure. The Association is the leading voice for Alzheimer's disease advocacy, fighting for critical Alzheimer's research and care initiatives at the state and federal level and the GLCF is grateful to be able to help work toward ending this horrible condition.

## Types of Funds

The Greater Lynchburg Community Foundation offers a variety of simple, flexible, and effective options for those who wish to provide financial support to our community through philanthropy.

**Unrestricted Fund** | Contributions made with no restrictions provide income for grants made by the Distribution Committee in response to requests from area non-profit organizations.

**Field of Interest Fund** | The donor specifies areas of interest (youth, elderly, education, arts, medical, etc.) to be supported by the fund.

**Donor Designated Fund** | At the time of establishing a fund the donor may name the organization(s) or institution(s) to be its beneficiaries.

**Donor Advised Fund** | The donor may from time to time suggest specific grants to be made from his/her fund.

**Scholarship Fund** | Enables the donor to establish an endowment to fund annual scholarships.

**Temporary Fund** | Funds created when assets are delivered to the Community Foundation with the expectation that they will ultimately be distributed for charitable purposes.

**Operating Endowment** | The income from this fund is used to help meet the Community Foundation's operating costs, thereby increasing the amount available for charitable distribution.

# Our Funds

Fair Market Value as of June 30, 2020

## Unrestricted Funds

Alford Family Fund	\$43,709.69
Bank of the James Fund	\$22,566.61
Brock and Edith Barkley Fund	\$18,208.76
Rachael B. and William E. Blandford Fund	\$212,544.58
Christopher Sean Brennan Fund	\$12,845.91
Helen & Ed Calvert Fund	\$98,216.25
Kay and Helen Carpenter Fund	\$66,205.64
Century Fund	\$1,872,038
James Gilliam Conrad Fund	\$24,537.04
Anne Glass Cothran Family Fund	\$17,446.92
Calvin and Virginia Cox Fund	\$552,460.15
Davidson & Garrard, Inc. Fund	\$12,215.85
J. Lyons Davidson Fund	\$25,050.91
David H. Dillard — David E. Basten Fund	\$16,890.37
William L. Driskill, Jr. Fund	\$96,949.12
Evans Family Fund	\$11,394.71
Don and Frances Giles Fund	\$13,146.16
Thomas F. Harwood Fund	\$245,668.34
Carl Hutcherson Fund	\$11,840.08
Martin Johnson Family Fund	\$27,633.48
F. W. Merryman, Jr. Family Trust Fund	\$30,170.81

Faye Marcum Mifka Fund	\$869,667.69
George H. Murphy Fund	\$17,537.43
News and Advance Fund	\$11,352.80
Karen K. and William E. Painter Fund	\$15,529.45
Ray-Griffin Fund	\$17,607.67
Rice / Stone Fund	\$55,128.78
Joyce and Ben Shrader Fund	\$29,623.38
Charles F. Stevens Fund	\$957,369.97
SunTrust Bank Fund	\$17,497.90
Thomas/Stemmons Fund	\$300,781.19
Elizabeth and Herbert Thomson Sr. Fund	\$119,883.85
Emmy Lou Thomson Fund	\$60,845.92
Unrestricted Fund	\$1,092,956.02
Helen and Sam Williams Fund	\$113,557.20
Bob and Phyllis Workman Fund	\$19,221.27
Anonymous II Fund	\$11,775.15
Anonymous IV Fund	\$1,330,060.21

## Field of Interest Funds

ALLPOINTS Foundation Fund	\$104,831.06
Appomattox Fund	\$37,826.14
W.E. Betts Jr. Family Fund	\$38,655.06
George Everett Bond Fund	\$16,680.13

Robert R. Bowen, MD Foundation Fund	\$1,128,366.10
B. Douglas and Nancy T. Brockman Fund	\$74,769.66
Gaynell and Milton Brooks Fund	\$35,720.89
Barbara B. and Carl W. Calandra Fund	\$31,113.93
City of Lynchburg Disaster Relief Fund	\$5,869.70
Catherine Wooldridge Connelly and William Hatcher Connelly Fund	\$24,904.56
Bev Cosby Fund	\$42,313.30
George B. Craddock & Theodore H. Jack Fund	\$28,106.29
Craddock-Terry Fund	\$183,628.41
James T. Davis Jr. Fund for Individuals with Intellectual Disabilities	\$63,178.51
Rosalind and L. John Denney Fund	\$12,133.39
Ron and MaryJane Dolan Fund	\$43,334.19
Elro Foundation Fund	\$189,854.82
Fauber Family Fund	\$38,634.80
Rob and Judy Finch Fund	\$14,534.55
Greater Lynchburg Environmental Network Fund	\$5,657.59
Edwin A. and Margaretta H. Harper Fund	\$228,322.24
Lucy Woodall Harris Fund	\$14,894.91
Junius Haskins Fund	\$13,099.04
Bill and Mary Jane Hobbs Fund	\$34,965.33

Jiggie and Yuille Holt Jr. Fund	\$33,165.74
Skipper and Sandy Holt Fund	\$18,134.69
Mahlon & Gerald Thomas Hutchison Memorial Fund	\$29,608.15
Bernard & Putnam Kyle Memorial Fund	\$436,732.20
Mary Emma Lemon Charitable Fund	\$108,562.29
Thomas P. and Lewis S. Parsley Fund	\$1,240,864.16
Quillian-Weigle Fund	\$148,747.35
Jim and Dana Redmond Fund	\$22,688.92
Sackett-Graves Fund	\$4,593,793.65
Winnifred and Herman Schenkel Fund	\$9,241.25
Skinner Family Fund	\$25,251.79
Tobi and Eric Spain Fund	\$10,293.34
George Taylor Stewart Fund	\$183,932.80
Eleanor and James D. Taylor Fund	\$83,671.95
Trails Fund	\$354,931.25
Peter Viemeister Fund	\$24,384.83
Diane M. and William M. Walker Fund	\$13,825.14
G.R. Wiley Fund	\$138,837.18
Wright Family Environmental Fund	\$10,000.00
Zippel Family Fund	\$11,592.70

## Donor Designated Funds

Jim Ackley Theatre Education Fund	\$15,157.22
Adult Care Center — Elinor Hopkins Fund	\$18,786.74
Ainslie Family Fund	\$89,836.17
Alliance for Families and Children of Central Virginia Endowment Fund	\$11,146.82
Anne Spencer House & Garden Museum Fund	\$47,220.64
Anne Spencer House & Garden Museum — Garden Fund	\$28,758.96
BB&T Fund	\$14,696.71
Bedford House Endowment Fund	\$34,994.76
John Bell Memorial Fund	\$4,622.21
Big Brothers Big Sisters Endowment Fund	\$12,540.00
Brook Hill Farm Fund	\$33,291.75
Bryan-Wade Fund	\$114,073.41
Boys & Girls Club of Greater Lynchburg Fund	\$59,312.09
E. F. and Elizabeth B. Burmahln Charitable Fund	\$459,421.59
Camp C.H.I.L.D. Fund	\$21,588.06
Camp Kum-Ba-Yah Endowment Fund	\$13,961.58
Jim Candler Fund for the Pauline F. Maloney Step with Links Program	\$73,997.90
CASA Endowment Fund	\$61,765.50
CASA Sustainability Fund	\$32,393.66

Children's Health Care Endowment Fund	\$124,615.53
Larry W. Clingempeel Fund	\$32,506.40
Marion Collins Fund	\$109,618.23
Connors Family Fund	\$23,111.01
Charles and Minnie Lewis Court Street Baptist Church Fund	\$143,322.79
Crittenton Fund	\$92,644.30
CVACL Community Endowment Fund	\$9,628.87
Daly Legacy Fund	\$211,552.54
Dana's Angel Fund	\$17,908.49
Dodge Family Fund	\$69,223.79
Linda and Rick Edwards Fund	\$23,335.55
Elizabeth's Early Learning Center Fund	\$5,358,804.06
Faith Christian Academy Maintenance Endowment Fund	\$124,008.38
Martha Carter Fischer Charitable Fund	\$49,843.33
Watt & Jennifer Foster Fund	\$9,409.93
Free Clinic of Central Virginia Fund	\$65,945.21
Friends of the Lynchburg Public Library — Mary R. Breazeale Memorial Fund	\$26,316.37
Garbee Trust for the Arts Fund	\$87,661.39
Henriette Jones Gill Fund	\$894,857.02
GLCT Operating Endowment Fund	\$77,006.24

# Our Funds *continued...*

*Fair Market Value as of June 30, 2020*

Josephine J. Holt Fund  
\$26,951.17

Chris Hudson Trust for Children's Health Care Fund  
\$7,572.56

Interfaith Outreach Fund  
\$17,566.06

Jefferson Choral Society Endowment Fund  
\$29,313.54

Johnson Health Center Endowment Fund  
\$14,627.37

Jubilee Family Development Center Fund  
\$20,095.12

75th Anniversary Junior League of Lynchburg Endowment Fund  
\$19,212.22

Lake Christian Ministries Fund  
\$16,550.50

Lake Christian Ministries Support Fund  
\$21,806.73

Larsen Family Fund  
\$34,194.60

Legacy Museum of African-American History Fund  
\$217,625.07

Edith Brooks Lee Fund for the Lynchburg Public Library  
\$23,133.58

Lynchburg City Schools Education Foundation Teacher Grant Fund  
\$38,019.15

Lynchburg Daily Bread Endowment Fund  
\$12,538.13

Lynchburg Economic Development Fund  
\$64,821.19

Lynchburg Education Foundation Fund  
\$102,342.28

Lynchburg Symphony Endowment Fund  
\$71,256.17

Meals on Wheels Fund  
\$21,415.78

Thomas and Patricia Mignogna Fund  
\$20,089.67

Miriam's House Fund  
\$1,591,975.84

Mount Carmel Church Cemetery Association Fund  
\$31,114.20

Henrietta & Paul Munro Fund  
\$190,442.91

National D-Day Memorial Foundation Fund  
\$231,854.98

Newmark Family Fund  
\$10,327.64

Old City Cemetery Fund  
\$51,129.09

Opera on the James Endowment Fund  
\$139,208.39

Patrick Henry Academy Endowment Fund  
\$191,600.89

Patrick Henry Family Services Child Care Endowment Fund  
\$112,306.23

Walter and Virginia Phillips Fund  
\$162,107.67

Planned Parenthood of the Blue Ridge, Lynchburg Affiliate Fund  
\$27,069.57

Rivermont Evangelical Presbyterian Church Youth Activities Fund  
\$12,873.50

Lucy Guggenheimer Ross Fund  
\$256,619.31

Sedalia Center Endowment Fund  
\$76,335.04

Step with Links Fund  
\$150,337.01

Grace P. and A. Kendall Sydnor Fund  
\$23,417.06

United Way of Central Virginia Fund  
\$329,747.96

Betsy Cox Upshur Fund  
\$13,568.16

Anne and Jack Venable Fund  
\$56,484.15

Virginia Center for the Creative Arts Endowment Fund  
\$12,678.32

Virginia Legal Aid Society Endowment Fund  
\$9,117.00

Virginia School of the Arts Endowment Fund  
\$95,051.02

Virginia Skyline Girl Scout Council Fund  
\$11,371.67

Wade Family Fund  
\$20,897.78

Virginia B. Whitehouse Fund  
\$9,050.80

VLGMA Scholarship Endowment Fund  
\$39,156.27

Woman's Resource Center (Endowment) Fund  
\$101,256.39

Woman's Resource Center (ALAM) Fund  
\$10,795.37

Youth Philanthropy Service Award  
\$17,782.75

YWCA of Central Virginia Fund  
\$14,289.44

***Donor-Advised Funds***

Evelyn and Thurman Adams Fund  
\$10,925.18

Eleanor and Jimmy Atkins Fund  
\$258,432.70

Harmon and Mary Beauchamp Fund  
\$50,916.39

Betty Lynn and John Blanks Family Fund  
\$42,153.54

David L. and Carole H. Bowen Fund  
\$96,526.96

Vince Bradford Fund  
\$14,636.88

Dick and Elsie Byrne Fund  
\$42,685.62

Jim and Maxine Candler Family Fund  
\$38,613.97

Sally J. Capps Memorial Fund  
\$12,147.69

Kim and Dan Carey Fund  
\$11,760.17

Coleman Family Fund  
\$148,439.68

Stewart Coleman Charitable Fund  
\$115,818.37

Jean and Bill Cook Fund  
\$91,212.22

Rosemary and George Dawson Fund  
\$12,463.69

John D. Doyle, Jr. Family Fund  
\$12,075.81

First National Bank's Community Impact Fund  
\$15,334.29

Flippin Fund  
\$19,913.26

Friends of Cliff Asbury Fund  
\$90,784.09

Judy and Bill Gayle Fund  
\$109,691.52

Sam & Sloanie Green Fund  
\$25,973.21

Greif Brothers Fund (VA Fiber)  
\$405,768.87

Mary and David Harman Fund  
\$116,054.22

Heart of Virginia Fund (In memory of Dennis G. Theisen & Robert S. Haizlip)  
\$11,606.91

Coach Bo Henson Fund  
\$28,282.79

Eldridge "E" & Elizabeth Greene Hoke Fund  
\$11,802.05

Hylan and Christine Hubbard Family Fund  
\$110,496.71

Cinda and George Hurt Fund  
\$18,655.64

Larry Donald Huskey Memorial Fund  
\$27,749.27

Langley Family Fund  
\$553,705.69

Lewis Family Fund  
\$286,375.42

Lynchburg Academy of Medicine Fund  
\$95,410.41

Lynchburg Morning Rotary Fund  
\$10,719.02

Leila C. McBratney Family Fund  
\$132,745.62

Sarah P. McBratney Fund  
\$27,817.12

Elizabeth G. and Brian J. McCrodden Fund  
\$10,496.72

Jim Mitchell Charitable Trust Fund  
\$15,404.15

Violet Mitchell Charitable Trust Fund for Women and Girls  
\$22,300.48

William N. and Nancy S. Nelson Fund  
\$775,249.21

Payne Family Fund  
\$61,671.45

Christine and Augustus Petticolas Fund  
\$8,686.15

Plymale Foundation Fund  
\$795,569.03

Porter, Rolfe and Welborn Fund  
\$22,440.10

Pryor / Newton Fund  
\$17,203.91

Donna Hladik Smith Born to Read Fund  
\$5,384.89

Frances Cortright Stowers Charitable Fund  
\$138,007.32

Walker and Sallie Sydnor Family Fund  
\$15,994.69

Bill and Phyllis Thomasson Fund  
\$28,119.15

Marcus Cameron Trent Fund  
\$39,643.24

Valentine Family Fund  
\$16,415.93

Kay and Kent Van Allen Fund  
\$12,353.24

Sarah (Honey) Finger Warren Fund  
\$13,064.48

Kenneth L. & Bertha S. White Fund  
\$202,815.36

Bishop Norton and Virginia Wilder Fund  
\$12,972.35

Genna Chambers Wiley Fund  
\$50,779.49

Jeff and Sandra Wilson Fund  
\$60,409.41

Maggie and Woodrow Wilson Foundation Fund  
\$11,602.40

Women's Leadership Council Endowment Fund  
\$60,854.50

Anonymous I Fund  
\$81,387.30

Anonymous III Fund  
\$85,702.79

## ***Scholarship Funds***

Amherst County Retired Teachers Association Scholarship Fund  
\$39,497.25

Appomattox County Education Foundation Fund  
\$234,249.43

Alpha Action Scholarship Fund  
\$4,677.19

Altavista EMS Scholarship Fund  
\$433,109.44

Barnard Family Health and Wellness Fund  
\$60,236.26

Bedford County Scholarship Fund  
\$18,295.77

Beth Johnson Boatner Scholarship Fund  
\$29,767.49

Jane Barringer Bowen Educational Fund  
\$30,428.88

Dorothy M. Brooks Scholarship Fund  
\$10,821.83

Daniel Christian Nursing Scholarship Fund  
\$27,251.73

Leonard and Eudora Coleman Memorial Scholarship Fund  
\$25,084.72

George and Gladys Costan Family Scholarship Fund  
\$54,072.38

Dunbar High School Legacy Fund  
\$132,362.60

Donald and Virginia Farmer Scholarship Fund  
\$210,858.29

Jill Gardner Memorial Scholarship Fund  
\$24,381.53

Wally Gilbert Fund  
\$43,297.41

E. C. Glass Athletic Boosters Scholarship Fund  
\$16,248.20

Edward Christian Glass Scholarship Fund  
\$116,893.92

Glass/Heritage Scholarship Fund  
\$124,961.35

Mary L. Gregory Scholarship Fund  
\$39,100.86

Ted Hapgood Scholarship Fund  
\$30,778.17

Sallie Holland and Wesley Peters Hicks Math Scholarship Fund  
\$17,961.38

Edwin Nelson James Jr. Memorial Fund  
\$27,909.24

Troy Kiger Scholarship Fund  
\$31,646.86

Ella M. Lawless Scholarship Fund  
\$11,260.25

Edith B. Lee Scholarship Fund  
\$12,051.55

Dr. Gordon K. Leonard Fund  
\$55,600.32

Mario Luongo Memorial Fund  
\$16,888.58

Lynchburg Academy of Medicine Alliance Fund  
\$38,451.99

Lynchburg Area Ministerial Association Fund  
\$47,160.09

Martin Memorial Scholarship Fund  
\$54,287.37

Robert J. Miller Scholarship Fund  
\$47,590.97

William C. Perrow Agricultural Scholarship Fund  
\$22,475.65

Walker and Mary Raine Pettyjohn Scholarship Fund  
\$28,984.19

Donald Seagroves Scholarship Fund  
\$9,410.61

C. W. Seay Scholarship Fund  
\$53,541.00

Marguerite F. Singleton Scholarship Fund  
\$59,938.87

Brad Sowers Memorial Art Scholarship Fund  
\$25,496.72

Louise L. Terrell Scholarship Fund  
\$39,497.78

Trench Scholarship Fund  
\$25,307.33

Valley View Residents Scholarship Fund  
\$81,792.65

VSU Alumni Chapter of Central Virginia Scholarship Fund  
\$15,298.08

## ***Temporary Funds***

Caring Meters Fund  
\$75.06

VLGMA Scholarship Fund  
\$31,230.60

***Charitable Gift Annuities***

Bill and Mary Jane Hobbs Gift Annuity  
\$116,421.56

Barry R. Shenton Charitable Gift Annuity  
\$276,531.86

Anonymous Gift Annuity  
\$490,448.17

# Our Grants

2019-2020

In fiscal 2020, the *Greater Lynchburg Community Foundation* awarded \$1,962,158 in grants to area nonprofits and scholarships for students going to 28 different colleges.

## Charitable Organizations

Academy Center of the Arts  
 Adult Care Center  
 Altavista Area YMCA  
 Altavista Area/Campbell County Habitat for Humanity, Inc.  
 Alzheimer's Association of Central and Western Virginia  
 Amazement Square  
 American Red Cross of the Blue Ridge  
 Amherst Cares  
 Amherst County Museum & Historical Society  
 Amherst County Public Schools Education Foundation, Inc.  
 Amherst Glebe Arts Response, Inc.  
 Anne Spencer Memorial Foundation, Inc.  
 Appomattox 1865 Foundation  
 Appomattox Literacy Intervention Program  
 Aspire Foundation, Inc.  
 Avenel Foundation  
 Avoca Museum  
 Bedford Area Educational Foundation  
 Bedford Christian Ministries Association, Inc.  
 Bedford Community Christmas Station, Inc.  
 Bedford Community Orchestra  
 Bedford Humane Society, Inc.  
 Bedford Museum & Genealogical Library

Bedford Public Library System Foundation  
 Big Brothers Big Sisters of Central VA  
 Big Island Emergency Crew  
 Big Island Library  
 Big Island Volunteer Fire Department  
 Blue Ridge Area Food Bank  
 Blue Ridge Medical Center  
 Blue Ridge Pregnancy Center  
 Boonsboro Volunteer Fire and Rescue  
 Bower Center for the Arts  
 Boy Scouts of America - Blue Ridge Mtn. Council  
 Boys & Girls Club of Greater Lynchburg  
 Brook Hill Retirement Center for Horses, Inc.  
 Camp Kum-Ba-Yah, Inc.  
 Campbell County Educational Foundation  
 Campbell County Historical Society  
 Campbell County Public Library Foundation  
 Cantate, the Children's and Youth Choir of Central Virginia  
 Carl B. Hutcherson School  
 CASA of Central Virginia  
 Centra Foundation  
 Central Virginia Alliance for Community Living, Inc.  
 Central Virginia Alliance for Nonprofit Excellence, Inc.  
 Central Virginia United Soccer

Charlottesville Ballet  
 Children's Advocacy Center Serving Central Virginia - Children's Trust  
 Children's Assistive Technology Services  
 Children's Miracle Network  
 Churches for Urban Ministry  
 Claire Parker Foundation  
 Coalition for HIV Awareness and Prevention  
 Court Street United Methodist Church  
 Cross Road Community Wellness Ministry  
 DePaul Community Resources  
 Diamond Hill Health & Wellness (DHHW) Community Services  
 Downtown Lynchburg Association  
 Drive-To-Work  
 E. C. Glass High School Athletics  
 E.C. Glass High School Theatre  
 Economic Development Authority of the City of Lynchburg, Virginia  
 Educational Endowment Fund  
 Elizabeth's Early Learning Center  
 Endstation Theatre Company  
 Faith Christian Academy  
 First Presbyterian Church of Lynchburg, Inc.  
 Free Clinic of Central Virginia  
 FREE of Lynchburg  
 Freedom 4/24  
 Friends of Bedford Hospice House, Inc.  
 Friends of the Lynchburg Public Library

Friends of the Presbyterian Cemetery  
 Girl Scouts of Virginia Skyline Council  
 Girls on the Run of Greater Lynchburg, Inc.  
 Gleaning for the World  
 Habitat for Humanity - Greater Lynchburg  
 Heart of Virginia Free Clinic  
 Heimdal Science Fiction  
 Hill City Master Gardener Association  
 Historic Sandusky Foundation  
 Holiday Lake 4-H Education and 4-H Camp for Lynchburg Youth  
 Holy Cross Catholic Church  
 Hospital Hospitality House of Richmond, Inc. (The Doorways)  
 Humane Society of Amherst County  
 HumanKind  
 Immigrant Connection @ Emmanuel Wesleyan Church  
 Interfaith Outreach Association  
 IRON Lives, Inc.  
 James River Association  
 James River Day School  
 Jefferson Choral Society  
 Johnson Health Center  
 Jones Memorial Library  
 Jubilee Family Development Center  
 Junior League of Lynchburg  
 Kids & Pros, Inc.  
 Kids' Haven

Kuumba Dance Ensemble, Inc.  
 Lake Christian Ministries, Inc.  
 Legacy Project, Inc.  
 Liberty University College of Osteopathic Medicine  
 Lynchburg Art Club  
 Lynchburg Beacon of Hope  
 Lynchburg City Schools Educational Foundation., Inc.  
 Lynchburg Community Action Group  
 Lynchburg Covenant Fellowship, Inc.  
 Lynchburg Daily Bread, Inc.  
 Lynchburg Grows  
 Lynchburg Humane Society  
 Lynchburg Museum Foundation  
 Lynchburg Project Lifesaver, Inc.  
 Lynchburg Public Library  
 Lynchburg Road Runners  
 Lynchburg Symphony Orchestra  
 MDM Networking, Inc.  
 Meals on Wheels  
 Miller Home of Lynchburg  
 Miriam's House  
 National D-Day Memorial Foundation  
 Neighbors Helping Neighbors of Amherst County  
 New Vistas School  
 Opera on the James, Inc.

Opus87 Music Incorporated  
 Otter River Resource Center  
 P.E.O. Foundation  
 Park View Community Mission  
 Patrick Henry Family Services  
 Patrick Henry Memorial Foundation  
 Planned Parenthood South Atlantic  
 Poplar Forest  
 Postpartum Support Virginia, Inc.  
 Radford University Foundation  
 Randolph College  
 Reach Out and Read Virginia  
 Rivermont Area Emergency Food Pantry  
 Rivermont Evangelical Presbyterian Church  
 Riverviews Artspace  
 Roads to Recovery  
 Rush Homes  
 Second Stage/Amherst  
 Shriners Hospital for Children  
 SML Good Neighbors, Inc.  
 Society of St. Andrew, Inc.  
 South Central Spay and Neuter Clinic  
 Southern Memorial Association  
 St. Peter's Episcopal Church  
 St. Stephen's Episcopal Church  
 St. Thomas Episcopal Church

Stu-Comm, Inc. (dba WNRN)  
 Sweet Briar College  
 Take My Hand Ministries, Inc.  
 The Arc of Central Virginia  
 The Link Project, Inc.  
 The Listening, Inc.  
 The Motherhood Collective, a Program of HumanKind  
 The Salvation Army  
 The Sedalia Center, Inc.  
 Topper Touchdown Club  
 United Way of Central Virginia  
 United Way of CV (Fiscal Agent for Smart Beginnings of Central Virginia)  
 University of Lynchburg  
 Vector Space  
 Virginia Amateur Sports, Inc.  
 Virginia Center for Inclusive Communities  
 Virginia Center for the Creative Arts  
 Virginia Episcopal School  
 Virginia Hunters Who Care, Inc.  
 Virginia Legal Aid Society  
 Virginia Repertory Theatre  
 Wharton Memorial Foundation  
 Wolfbane Productions  
 YMCA of Central Virginia  
 YWCA of Central Virginia

## Scholarships

*Local students received a total of \$113,071.00 in scholarships in 2020 to attend 28 schools:*  
*Auburn University*  
*Bedford Science and Technology Center*  
*Bowie State University*  
*Centra College of Nursing*  
*Central Virginia Community College*  
*Christopher Newport University*  
*Danville Community College*  
*Emory & Henry College*  
*Gardner-Webb University*  
*George Mason University*  
*Glenville State College*  
*Hollins University*  
*James Madison University*  
*Liberty University*  
*Longwood University*  
*Old Dominion University*  
*Randolph College*  
*Roanoke College*  
*Southside Virginia Community College*  
*Sweet Briar College*  
*University of Lynchburg*  
*University of Tennessee*  
*University of Virginia*  
*Virginia Commonwealth University*  
*Virginia Military Institute*  
*Virginia Tech*  
*Virginia Western Community College*  
*West Virginia University*



# Contributors

2019–2020

The Greater Lynchburg Community Foundation recognizes and thanks the individuals and organizations who have made contributions in the year 2019–2020.

## 1972 Society \$10,000+

Mr. and Mrs. Lee S. Ainslie, Jr.  
Mr. Patrick E. Arwood  
Ms. Bonnie D. Benedict  
Mr. and Mrs. David L. Bowen  
Central Virginia Alliance for  
Community Living, Inc.  
Mr. Eugene Stewart Coleman  
The Community Foundation for  
Northern Virginia, Inc./Micron  
Opportunity Fund  
Mr. and Mrs. James F. Daly  
Employees of First National Bank  
Estate of Larry W. Clingempeel  
Estate of William C. Perrow  
Mr. and Mrs. Robert T. Forrest  
Friends of Cliff Asbury, Ltd.  
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Jamerson Family Foundation  
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Anonymous

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Management Association  
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## Director's Cabinet \$2,500–\$4,999

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Charitable Foundation, Inc.  
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Dr. and Mrs. George A. Hurt  
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W. Johnson  
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Mr. and Mrs. Preston R. Willson  
Mr. K.H. Woodford  
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Wyatt Henry Watson Family  
Anonymous

## in Honor of

Sarah Williams Blair  
 Mr. William J. Bodine  
 Mr. John T. Bruce  
 Noah H. Caldwell's 14th Birthday  
 Mr. Joseph P. Casey  
 Mrs. C. Graham Coleman, Jr.  
 Betty R. Coles  
 Brit Le Compte  
 Mrs. James M. Couch, Jr.  
 Mr. and Mrs. Claiborne W. Craddock, II  
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Mr. and Mrs. Leighton B. Dodd  
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 Mr. John H. Evans  
 Mr. and Mrs. Stuart C. Fauber  
 Mrs. Charlotte Fischer  
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 Mrs. Jane B. White  
 Mr. Kenneth S. White  
 Mr. and Mrs. Michael Worley  
 Mr. and Mrs. Peyton Worley  
 Mr. and Mrs. Robert Worley

## in Memory of

Mr. Edward West (Ned) Daniel  
 Mr. James T. Davis, Jr.  
 Mr. Joseph J. Demato  
 Mr. John Dillard Doyle, Jr.  
 Mr. J.B. "Berk" Drinkard, Jr.  
 Ella and Everette Fauber  
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 Mr. James E. Hueber  
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 Elaine M. Robertson  
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 Mr. Terry W. Stinson  
 Dr. Francis B. Teague, Jr. ("Jensie")  
 Mr. Peter W. Thomas  
 Mr. Thomas M. Viar  
 Dorothy L. Watts

## How we create Grants

During its 47-year history, the Community Foundation has provided grants totaling over \$26 million to help those in need and to support the arts, education and historical preservation in Central Virginia. A large portion of those dollars are determined by the Community Foundation's Distribution Committee whose current members include Carl Boggess, Chair; Ernie Guill, Linzie Johnson, Janice Marston, Betsy McCrodden, Rick Sorenson, Karen Simonton, Shawn Stone, and Jim Wright. The committee reviews 130 grant applications over the Fall cycle (Sept. 15 deadline) and the Spring cycle (Mar. 15 deadline). The Distribution Committee approved over \$1.9 million in grants to community organizations in fiscal 2020. As a result of the committee's conscientious work, the grantmaking process is thorough, fair, and effective in meeting needs in our community. The Community Foundation regularly conducts needs assessment studies to ensure that community needs are accurately and effectively addressed in the process. Our community owes a debt of gratitude to our all-volunteer Distribution Committee for their hard work.

## Members of the Legacy Society

The Legacy Society recognizes individuals and families who have supported the Greater Lynchburg Community Foundation by establishing planned gifts to the Community Foundation to benefit our community. Through their philanthropy, these Legacy Society members are helping to meet the needs of our community for generations to come.

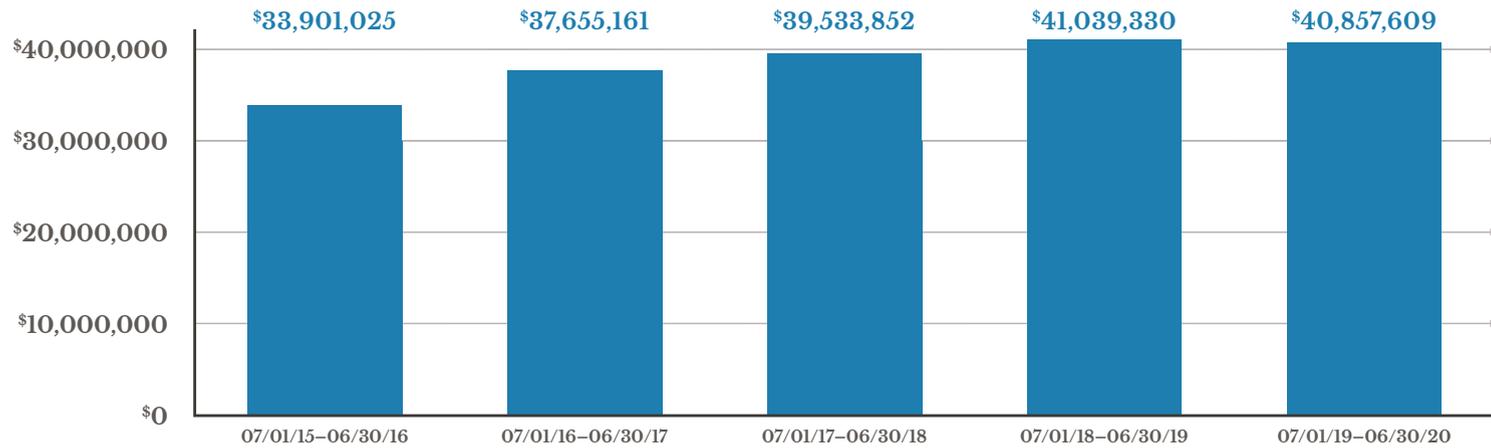
- Josephine S. Bennett
- George E. Calvert, Jr.
- Mr. and Mrs. Samuel P. Cardwell
- MaryJane Dolan
- Geraldine S. Farmer
- Charlotte A. Fischer
- Richard Marshall Fisher and Dana Edwards Fisher
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- Walker and Sallie Sydnor
- Emmy Lou Thomson
- Miriam Taylor
- Mr. and Mrs. Massie G. Ware
- Patsy Warren
- Kenneth S. and Jane B. White
- Anonymous (3)



Here for Good

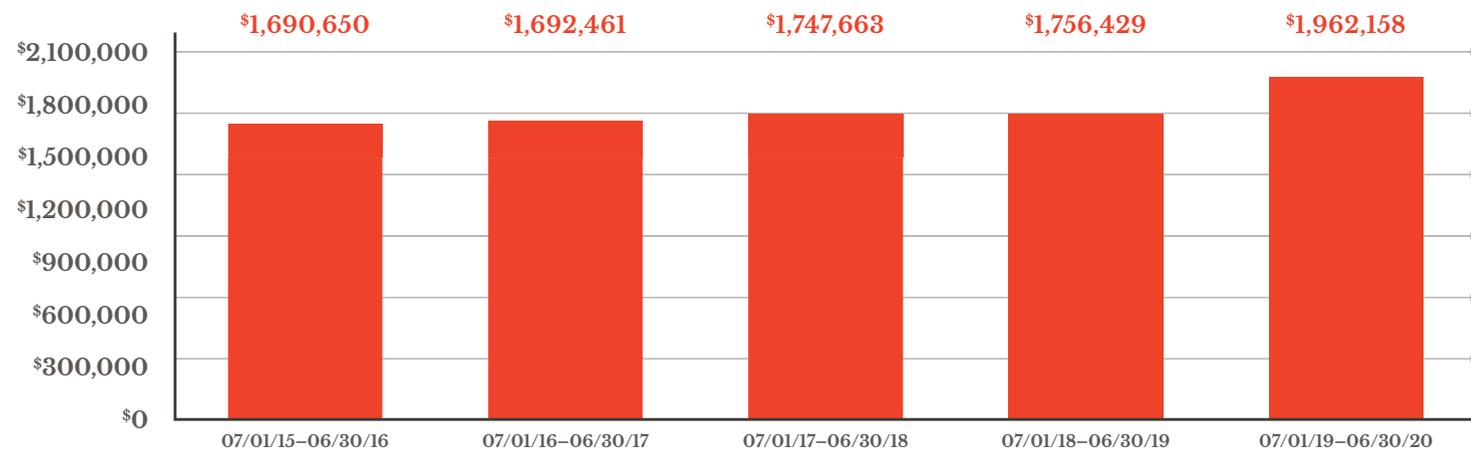
# Our Financials

## Total Investments:



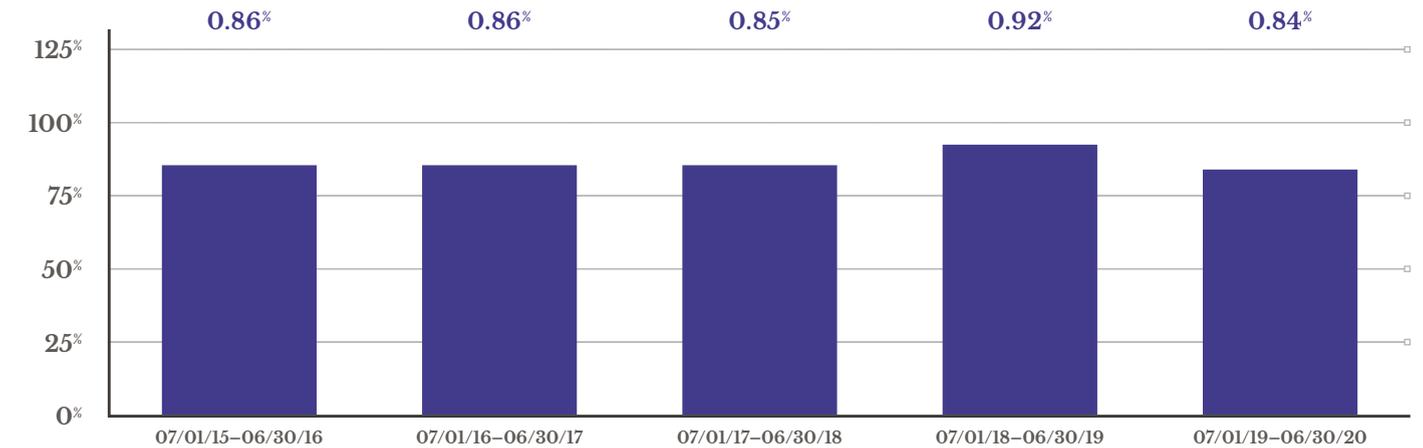
The Greater Lynchburg Community Foundation was founded October 12, 1972 with three funds and a total value of \$14,000. Foundation investments have grown from \$702,000 on September 30, 1992 to \$40,857,609 by year end June 30, 2020. The Foundation grew from 16 funds to 275 funds during the same period. We credit our success to our donors, volunteer board members, and advisors who saw the value of the Greater Lynchburg Community Foundation and encouraged their friends and clients to consider establishing long-term philanthropic funds with the Community Foundation.

## Annual Grants Awarded



Annual grants awarded have increased 13.8% over the past five years. Our steady growth in foundation assets has enabled us to expand our grant-making dollars in order to meet critical needs in our communities.

## Operating Expenses as a Percent of Total Investments (Trailing Three-Year Average):



Keeping operating expenses to a minimum is a priority of the Greater Lynchburg Community Foundation. This includes general and administrative costs, fund raising expenses, and program costs. Expenses as a percent of total investments have remained relatively stable. The one-year operating expense percent for fiscal year 07/01/19-06/30/20 was 0.84%

## Grants Awarded: Fiscal Year 07/2019-06/2020



Grants were made across a broad spectrum, including the Arts, Education, Historical Preservation, Healthy Living, Children's Programs, Family Programs, and Crisis Programs.

# Leadership

at the Greater Lynchburg  
Community Foundation

## Board of Directors:



**BOARD CHAIR:**  
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Jennifer Bryant-Foster



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Ernie T. Guill



Sarah W. Houck



Linzie B. Johnson



Janice M. Marston



Elizabeth G. McCrodden



Karen S. Simonton

The city of Lynchburg and the counties of Amherst, Appomattox, Bedford, and Campbell are a better place to live as a result of the Greater Lynchburg Community Foundation.

## Advisors to the Board:



Stuart J. Turille



Kenneth S. White



Stuart C. Fauber

## Foundation Staff:



Bill Bodine  
President & CEO



Cheryl Hall  
Office Manager



Kendra Floyd  
Accountant

## Chairs since board was formed in 1990



George T. Stewart  
1990-1996



James K. Candler  
1997-1998



Samuel P. Cardwell  
1999-2004



Terry H. Jamerson  
2005-2007



Yuille Holt, III  
2008-2009



William E. Gayle, Jr.  
2010-2011



MaryJane Dolan  
2012-2017



James R. Richards  
2018-2020



G. Carl Boggess  
Present

## Executive Directors & Presidents over the Years



William F. Quillian, Jr.  
1988-1997



Stuart J. Turille  
1998-2000



Kenneth S. White  
2001-2003



George H. Murphy  
2004-2007



Stuart C. Fauber  
2008-2015



William J. Bodine  
2015-Present

## For more information

Information about grant applications can be found online or by writing or calling:

### The Greater Lynchburg Community Foundation

1100 Commerce Street  
Lynchburg, VA 24504

Phone (434) 845-6500  
Fax (434) 845-6530

www.lynchburgfoundation.org  
chall@lynchburgfoundation.org

facebook.com/lynchburgfoundation

## Our office in Downtown Lynchburg:



The GLCF office is located at  
1100 Commerce Street in Lynchburg



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with National Standards  
for U.S. Community  
Foundations

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Good

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