The Greater Lynchburg Community Trust

The Greater Lynchburg Community Trust provides for the administration and the investment of gifts and bequests for the benefit of the city of Lynchburg and the counties of Amherst, Appomattox, Bedford, and Campbell. Needs served are broad in scope including human services to children, youth, the needy, and the elderly through education, health, the arts, and the humanities.

The Trust exists to promote local philanthropy and to simplify the process of giving. The Trust receives and manages permanent gifts for the perpetual benefit of the Greater Lynchburg area.

The Greater Lynchburg Community Trust currently consists of 245 special and unrestricted funds. Trust assets are managed by: SunTrust, BB&T, Bank of America, Wells Fargo, Flippin Bruce & Porter, Wells Fargo Advisors, First Citizens, Davidson & Garrard and Pettyjohn, Wood & White.

We are one of more than 850 community foundations across the nation rendering a valuable service to their respective communities and to donors interested in the present and future of their communities and their neighbors.

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**OUR MISSION**

The mission of the Greater Lynchburg Community Trust is to enhance the quality of life in the communities served by establishment of permanent endowments for the city of Lynchburg and the counties of Amherst, Appomattox, Bedford and Campbell, with income distributed annually to charitable organizations within the community.
PRESIDENT’S MESSAGE

As I pause to write my thoughts for this year’s annual report, the first word that comes to mind is gratitude - gratitude for all of the people who are working hard to keep our community at its best and, in fact, to improve it in whatever way they can. The Greater Lynchburg Community Trust has provided almost $1.7 million in grants and scholarships again this year to 175 different nonprofits across all sectors of the population in our region. This includes educational, nutritional, medical, historical, environmental, and artistic interests. This is made possible only through the generosity of our donors over the years. My sense of gratitude certainly extends to all of you.

The Trust had an eventful year over the course of 2016/2017. We saw an increase in both the number of grant applications and in the dollars requested. We also saw a strong increase in the donations we received this year, which totaled almost $1.8 million. By establishing a named fund, donors to the Trust have gained the satisfaction that their gifts will benefit generations to come and their generosity will be remembered forever. It is a wonderful way to fulfill personal philanthropic interests and leave a legacy. Our spending policy of 5% based on the average balance over the past twelve quarters enables us to smooth out the peaks and valleys of the market and provide grants for deserving agencies in times when they often need it most. It also enables us to do as much good as possible while still growing the overall fund. It is very heartening to see that the Trust continues to be recognized as a vital part of our local support system and that our mission to “enhance the lives of central Virginians” continues to resonate loudly. Your gift to the Greater Lynchburg Community Trust is a powerful one because we are an endowment fund and your support will last in perpetuity. It is the best investment you can make in your community.

The times in which we are living are uncertain to say the least. It is easy to be enveloped by a sense of helplessness as events unfold rapidly and with seeming randomness. Still, there is much to be done on the grassroots level to counteract that sense and I am proud to lead an organization that is committed to fairness and opportunity for all people. Again, I am grateful to live in an area and work for an organization with a commitment to helping all people with compassion and a thorough understanding that we are all brothers and sisters.

We have some exciting things planned for the upcoming year that will help us do even more to bolster our region, so I look forward to sharing the journey with you!

William J. Bodine
President & CEO
2015-2017
Accomplishments Since Our Formation in 1972

- Donors have contributed $36,566,555 to enhance the quality of life in our communities.

- The Community Trust has provided grants totaling $20,834,190 to help those in need and to support the arts, education, and historical preservation.

- The Community Trust has provided materials and programs to teach our citizens the importance of philanthropy and the value of giving back to the communities in which we live.

- The city of Lynchburg and the counties of Amherst, Appomattox, Bedford, and Campbell are a “better place to live” as a result of the Greater Lynchburg Community Trust.

Quick Facts About the Community Trust

- Founded: 1972
- Total Assets: $38.1 million
- Total Funds: 245
- Grants to the Community in 2017: $1.692 million
- Charitable Organizations Supported: 175
- Gifts from Donors in 2017: $1,757,742
- Operating Expenses as % of Investments: 0.86%
Why Do People Choose To Give To The Greater Lynchburg Community Trust?

• We build endowment funds that grow and benefit the community forever.
• We help donors create an individual or family legacy through named funds.
• We are a local organization meeting a broad range of changing local needs.
• We provide a simple way to fulfill multiple charitable interests.
• We deliver personalized donor service.
• We offer maximum tax advantage for income and estate tax purposes.
• We can preserve donor intent even when community needs change.
• We prudently manage our assets through qualified investment managers.
• We carry out our activities with low-cost administration.
• We offer a variety of simple, flexible, and effective options for those who wish to give.
• We offer temporary funds where distribution of principal is possible.

Ways Of Contributing

• Outright gifts of cash, securities, real estate or other assets.
• Deferred gifts with income retained by the donor through CRATs or CRUTs.
• Wills. This is an excellent opportunity for a final testimony to what has been most meaningful in one’s lifetime.
These high school seniors awarded $10,000 to Food for Kids and $5,000 to HumanKind.

OUR YOUTH PHILANTHROPY PROGRAM

The goal of the Community Trust Youth Philanthropy Program is to instill in our youth awareness of our community needs and the importance of volunteering and philanthropy.

Two seniors, one male and one female, from 11 high schools within the Community Trust’s service area serve for one year on the Youth Philanthropy Committee of the Community Trust and are responsible for granting $10,000 or more to deserving local charitable organizations that serve the needs of youth in our area. The students are nominated to this program by faculty and staff of their respective school based on their demonstration of excellence in academics, leadership, and community service.
The committee is supervised by Community Trust board members and meets periodically throughout the school year. The students review grant applications, rate the applications, perform site visits of the top 8 applicants and prepare presentations on these applications for the committee as a whole. From this process, a final vote is taken to determine which agency will receive the grant.
A SAMPLING OF OUR FUNDS

The Greater Lynchburg Community Trust administers 245 individually named funds. These funds are established to support our community grantmaking, support organizations recommended by the donor, or provide ongoing support for one or more specified charitable organizations. Individual funds range from $10,000 to over $6 million, and they serve a wide range of community needs.

When asked, “Why start a fund with the Greater Lynchburg Community Trust?”, Ben Shrader stated that, having served on our Board, he gained great insight into the needs of the community and respect for how professionally the funds were managed. He went further to say that the perpetual nature of the fund, the efficiency of management, the flexibility of naming different charities to support, and the ease and security of preserving his and Joyce’s legacy were important factors to him. Ben is a great neighbor who clears the snow off of neighbors’ driveways in the winter and rather than accept any money offered, he always asks them to make a gift to the Trust instead. Thanks, Ben and Joyce!

The Anne Spencer House and Garden Museum was once the home of American poet Anne Spencer. Spencer is mostly associated with the Harlem Renaissance School of writers, the name given to the cultural, social, and artistic explosion that took place in Harlem between the end of World War I and the middle of the 1940s. During this period Harlem was a cultural center, drawing black writers, artists, musicians, photographers, poets, and scholars. More than thirty of her poems were published in her lifetime, making her an important figure of the black literary and cultural movement of the 1920s—the Harlem Renaissance—and only the second African American poet to be included in the Norton Anthology of Modern Poetry (1973). The house and garden were designated a Virginia Historic Landmark in 1976, and also a Friends of the Library USA Literary Landmark, and a Historic Landmark by the Association for the Study for Afro-American Life and History.

BEN & JOYCE SHRADER FUND

ANNE SPENCER HOUSE & GARDEN FUND
The Virginia Center for the Creative Arts (VCCA) is a unique greater Lynchburg area resource, an artists residency program with locations in Amherst, VA and Auvillar, France. It hosts nearly 400 writers, visual artists, and composers each year at its Virginia location, providing them with a private studio and bedroom and three meals a day. This removal of daily concerns gives VCCA Fellows time and space to focus on their creative work. Renowned composer and VCCA Fellow Charles Bestor established the VCCA Endowment Fund at the GLCT in 2001 in memory of his late wife and in perpetual support of VCCA. A professor of Composition and Head of the Electronic and Computer Music Studio at the University of Massachusetts at Amherst, Bestor was in residence at VCCA thirteen times, composing works that were performed by numerous national ensembles and choirs. Annual income from the Fund provides operating support, ensuring the continued provision of “creative space” at VCCA.

In 1996, friends, family, and school officials established the Troy Kiger Memorial Scholarship Fund at E.C. Glass High School as a way to honor Troy’s legacy as a student-athlete and his dedication to the sport of soccer. To ensure endowment status, the fund was transferred to the Greater Lynchburg Community Trust in 2016. Troy played soccer with enthusiasm and team spirit for many of his twenty-two years, always giving it his best. Education was also important to him. He graduated from E.C. Glass and JMU, and was a first-year student at the VCU School of Dentistry at the time of his death. To date, the fund has provided modest awards to twenty-three soccer athletes who have demonstrated integrity, leadership, team spirit, athletic success, and academic achievement.
Wolfbane Productions is a company of passionate artists dedicated to providing unrestricted and approachable live entertainment experiences and cultural events to the greater Appomattox area. They strive to bridge the New York City & Central Virginia artistic and business communities through developing and producing unconventionally engaging theatrical works and cultivating creative educational programs. Wolfbane always asks “What does this story say and why should it be said? How does this story relate to this community?” The productions are carefully crafted and designed to target modern audiences, many of whom have never been exposed to the magic of live theatre. The goal is to break the stigma in this area that theatre is unapproachable, too expensive and outdated. With artistry, a sound financial strategy and a creative approach, Wolfbane has been changing the way people in our area experience this art form for ten years. The Trust and our donors value this unique cultural resource and what it brings to Appomattox and the entire region.

The Bedford Area Educational Foundation was founded in 2001 when a group of Bedford County citizens acknowledged the need for the community to be more involved in the education of students and offer more support to teachers. Since 2001, the Bedford Area Educational Foundation has approved 318 applications for special classroom projects in Bedford County Public Schools. With the help of community minded individuals and companies, they have distributed over $300,000 dollars for projects throughout the county. Grants have provided funds for STEM programs at several elementary schools, technology tools for 21st century learning classrooms, greenhouse equipment for science classes, a first aid curriculum for high school students enrolled in health education training, along with many other innovative projects.
The Altavista Area YMCA provides childcare, aquatics, sports, arts, and wellness programs for the citizens of southern Campbell and northern Pittsylvania counties. Established in 1971, Altavista is one of the smallest communities in the United States with a full facility YMCA. Over 500 children participate in childcare programs including infant care, preschool day care, before and after school care, and summer camps. Facilities include the Family Center for aquatics and childcare, and the Athletic Center for wellness, sports and senior activities. The Greater Lynchburg Community Trust recently participated in funding for the new Childforms Playground project at the Family Center.

Lynchburg Grows is an urban farm that grows and distributes over 12,000 pounds of produce to organizations such as the Salvation Army, Daily Bread, the Blue Ridge Area Food Bank and others. They also run a co-op program and provide jobs for eight people with mental or physical disabilities, who do most of the planting, harvesting, and processing. Volunteers provide about 4,000 hours of work and Lynchburg Grows also distributes produce to local food deserts via their Veggie Van. In the past year, production space has been expanded by 76%. The Trust is proud to help support such good work.
## TYPES OF FUNDS

The Greater Lynchburg Community Trust offers a variety of simple, flexible, and effective options for those who wish to provide financial support to our community through philanthropy.

**Unrestricted Fund**  
Contributions made with no restrictions provide income for grants made by the Distribution Committee in response to requests from area non-profit organizations.

**Field of Interest Fund**  
The donor specifies areas of interest (youth, elderly, education, arts, medical, etc.) to be supported by the fund.

**Donor Designated Fund**  
At the time of establishing a fund the donor may name the organization(s) or institution(s) to be its beneficiaries.

**Donor Advised Fund**  
The donor may from time to time suggest specific grants to be made from his/her fund.

**Scholarship Fund**  
Enables the donor to establish an endowment to fund annual scholarships.

**Temporary Fund**  
Funds created when assets are delivered to the Community Trust with the expectation that they will ultimately be distributed for charitable purposes.

**Operating Endowment**  
The income from this fund is used to help meet the Community Trust's operating costs, thereby increasing the amount available for charitable distribution.

### OUR FUNDS

#### UNRESTRICTED FUNDS

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**FIELD OF INTEREST FUNDS**

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<th>Fund Name</th>
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<td>Barbara B. and Carl W. Calandra Fund</td>
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<td>William Hatcher Connelly Fund</td>
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<td>Craddock-Terry Fund</td>
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<td>Intellectual Disabilities</td>
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Jim and Dana Redmond Fund $15,608.97
Sackett-Graves Fund $4,373,779.74
Winnifred and Herman Schenkel Fund $7,861.17
George Taylor Stewart Fund $181,029.02
Eleanor and James D. Taylor Fund $79,856.67
Trails Fund $283,036.26
Peter Viemeister Fund $21,615.76
Diane M. and William M. Walker Fund $12,460.65
G.R. Wiley Fund $127,482.98
Zippel Family Fund $11,802.00

Anne Spencer House & Garden Museum - Garden Fund $26,585.40
BB&T Fund $14,268.09
Bedford House Endowment Fund $36,214.30
John Bell Memorial Fund $10,000.00
Big Brothers Big Sisters Endowment Fund $12,230.13
Brook Hill Farm Fund $10,283.72
Bryan-Wade Fund $116,212.08
Boys & Girls Club of Greater Lynchburg Fund $57,729.31
E. F. and Elizabeth B. Burmahln Charitable Fund $470,840.06
Camp C.H.I.L.D. Fund $21,237.02
Camp Kum-Ba-Yah Endowment Fund $14,129.78
Jim Candler Fund for the Pauline F. Maloney Step with Links Program $72,019.52
Children’s Health Care Endowment Fund $121,540.65
Marion Collins Fund $111,827.23
Connors Family Fund $22,901.90
Charles and Minnie Lewis Court Street Baptist Church Fund $142,639.00
Crittenton Fund $94,510.52
Daly Legacy Fund $182,399.47
Dana’s Angel Fund $14,492.79
Dodge Family Fund $15,048.90
Linda and Rick Edwards Fund $24,266.79
Elizabeth’s Early Learning Center Fund $6,011,384.19
Faith Christian Academy Maintenance Endowment Fund $127,231.90
Martha Carter Fischer Charitable Fund $45,587.24
Free Clinic of Central Virginia Fund $68,073.81
Friends of the Lynchburg Public Library - Mary R. Breazeale Memorial Fund $27,233.89
Henriette Jones Gill Fund $915,810.67
GLCT Operating Endowment Fund $64,889.54
Josephine J. Holt Fund $26,641.88
Chris Hudson Trust for Children’s Health Care Fund $7,386.18
Interfaith Outreach Fund $17,377.23

DONOR DESIGNATED FUNDS

Jim Ackley Theatre Education Fund $14,965.20
Adult Care Center - Elinor Hopkins Fund $18,009.98
Ainslie Family Fund $38,626.92
Alliance for Families and Children of Central Virginia Endowment Fund $11,371.40
Anne Spencer House & Garden Museum Fund $48,637.09
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<td>Virginia School of the Arts Endowment Fund</td>
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<td>VLGMA Scholarship Endowment Fund</td>
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<td>YWCA of Central Virginia Fund</td>
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**DONOR-ADVISED FUNDS**

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<td>Evelyn and Thurman Adams Fund</td>
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<td>Eleanor and Jimmy Atkins Fund</td>
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<td>Harmon and Mary Beauchamp Fund</td>
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Betty Lynn and John Blanks Family Fund $30,402.66
David L. and Carole H. Bowen Fund $64,819.16
Vince Bradford Fund $14,844.02
Dick and Elsie Byrne Fund $36,444.84
Jim and Maxine Candler Family Fund $38,867.17
Sally J. Capps Memorial Fund $11,657.06
Kim and Dan Carey Fund $12,041.10
Coleman Family Fund $149,731.87
Jean and Bill Cook Fund $73,968.89
Rosemary and George Dawson Fund $12,359.00
Elro Foundation Fund $191,848.62
Flippin Fund $22,320.88
Judy and Bill Gayle Fund $110,125.89
Sam & Sloanie Green Fund $15,051.70
Greif Brothers Fund (VA Fiber) $357,156.39
Mary and David Harman Fund $72,969.84
Coach Bo Henson Fund $18,995.71
Eldridge “E” & Elizabeth Greene Hoke Fund $11,708.57
Hylan and Christine Hubbard Family Fund $107,196.72
Cinda and George Hurt Fund $12,688.31
Larry Donald Huskey Memorial Fund $24,327.01
Langley Family Fund $519,414.15
Lewis Family Fund $284,352.51
Lynchburg Academy of Medicine Fund $92,601.30
Leila C. McBratney Family Fund $130,918.66
Sarah P. McBratney Fund $27,456.23
Jim Mitchell Charitable Trust Fund $16,397.98
Violet Mitchell Charitable Trust Fund for Women and Girls $23,664.67
William N. and Nancy S. Nelson Fund $748,148.68
Christine and Augustus Petticolas Fund $7,640.83
Plymale Foundation Fund $818,830.40
Porter, Rolfe and Welborn Fund $20,916.15
Pryor/Newton Fund $16,789.61
Donna Hladik Smith Born to Read Fund $9,975.91
Frances Cortright Stowers Charitable Fund $145,535.30
Walker and Sallie Sydnor Family Fund $15,053.49
Bill and Phyllis Thomasson Fund $15,548.33
Marcus Cameron Trent Fund $36,285.89
February Family Fund $12,981.24
Kay and Kent Van Allen Fund $11,930.78
Sarah (Honey) Finger Warren Fund $12,225.37
Kenneth L. & Bertha S. White Fund $205,488.20
Bishop Norton and Virginia Wilder Fund $12,019.50
Genna Chambers Wiley Fund $44,575.94
Jeff and Sandra Wilson Fund $35,195.82
Maggie and Woodrow Wilson Foundation Fund $12,293.51
Women’s Leadership Council Endowment Fund $53,448.36
Anonymous I Fund $70,824.66
Anonymous III Fund $49,855.33
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<td>Amherst County Retired Teachers Association</td>
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<td>Donald and Virginia Farmer Scholarship Fund</td>
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<td>Louise L. Terrell Scholarship Fund</td>
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<td>Valley View Residents Scholarship Fund</td>
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<td>VSU Alumni Chapter of Central Virginia Scholarship Fund</td>
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<td>Bill and Mary Jane Hobbs</td>
<td>$113,469.14</td>
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In 2017, the Greater Lynchburg Community Trust awarded $1,692,461 to 175 charitable organizations, as well as 23 schools, colleges, and universities for scholarships.

**CHARITABLE ORGANIZATIONS**

- Academy Center of the Arts
- Adult Care Center
- Altavista Area YMCA
- Altavista Area/Campbell County Habitat for Humanity, Inc.
- Alzheimer’s Association of Central and Western Virginia
- Amazement Square
- American Red Cross of the Blue Ridge
- Amherst County Habitat for Humanity
- Amherst County Museum & Historical Society
- Amherst Glebe Arts Response, Inc.
- Anne Spencer Memorial Foundation, Inc.
- Appomattox Literacy Intervention Program
- Autism Society of North Carolina
- Avoca Museum
- Awareness Garden Foundation, Inc.
- Bedford Adult Day Care Center
- Bedford Area Educational Foundation
- Bedford Christian Free Clinic
- Bedford Christian Ministries Association, Inc.
- Bedford Community Christmas Station, Inc.
- Bedford Community Orchestra
- Bedford Domestic Violence Coalition
- Bedford Humane Society, Inc.
- Bedford Ride
- Big Brothers Big Sisters of Central VA
- Big Island Emergency Crew
- Big Island Library
- Big Island Volunteer Fire Department
- Blue Ridge Area Food Bank
- Blue Ridge Autism and Achievement Center
- Blue Ridge Pregnancy Center
- Boonsboro Volunteer Fire and Rescue
- Bower Center for the Arts
- Boy Scouts of America - Blue Ridge Mountain Council
- Boys & Girls Club of Greater Lynchburg
- Building Bridges Productions, Inc.
- Camp Kum-Ba-Yah, Inc.
- Campbell County Historical Society
- Campbell County Public Library Foundation
- Cantate, the Children’s and Youth Choir of Central Virginia
- CASA of Central Virginia
- Centra Foundation
- Central Virginia Alliance for Community Living, Inc.
- Central Virginia Governor’s School Foundation
- Central Virginia United Soccer
- Children’s Miracle Network
- Churches for Urban Ministry
- Coalition for HIV Awareness and Prevention
- Court Street Baptist Church
- Court Street United Methodist Church
- CVCC Educational Foundation, Inc.
- Dance Lynchburg
- Drive-To-Work
- E.C. Glass High School Athletics
- E.C. Glass High School Theatre
- Economic Development Authority of the City of Lynchburg, Virginia
- Elizabeth’s Early Learning Center
- Endstation Theatre Company
- Evington Volunteer Fire Department, Inc.
- Faith Christian Academy
- Fifth Street Community Development Corporation
- Food for Kids
- Free Clinic of Central Virginia
- FREE of Lynchburg
- Friends of Bedford County Animal Shelter, Inc.
- Friends of Bedford Hospice House, Inc.
- Friends of Lynchburg Parks and Recreation
- Friends of the Lynchburg Public Library
- Future Focus Foundation
- Girl Scouts of Virginia Skyline Council
- Habitat for Humanity - Greater Lynchburg
- Harvest Outreach Center, Inc.
- Heart Havens
- Hill City Master Gardener Association
- Historic Sandusky Foundation
- Holiday Lake 4-H Education and 4-H Camp for Lynchburg Youth
- Holy Cross Catholic Church
- Hospital Hospitality House of Richmond, Inc. (The Doorways)
- HumanKind
- Interfaith Outreach Association
- IRON Lives, Inc.
- James Chamber Players
- James Madison University
- James River Association
- James River Day School
- Jefferson Choral Society
- Johnson Health Center
- Jones Memorial Library
- Jubilee Family Development Center
- Junior League of Lynchburg
- Kids’ Haven
- Lactation Health Resources, Inc.
- Lake Christian Ministries, Inc.
- Legacy Project, Inc.
- Liberty Godparent Foundation
Local students received a total of $71,651.45 in scholarships in 2017 to attend 23 schools:

The Apprentice School
Centra College of Nursing
Central Virginia Community College
The College of William & Mary
Concord University
Ferrum College
James Madison University
Legacy College
Liberty University
Longwood University
Lynchburg College
New York University
Norfolk State University
Old Dominion University
Randolph College
UNC Charlotte
University of Charleston
University of Virginia
Virginia Commonwealth University
Virginia Commonwealth University
Virginia Military Institute
Virginia Tech
Virginia Wesleyan University
Washington and Lee University
The Greater Lynchburg Community Trust recognizes and thanks the individuals and organizations who have made contributions in the year 2016-2017.

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- Virginia Association of Counties Group
- VML Insurance Programs
- Wells Fargo Foundation

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- Anonymous

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Mr. and Mrs. Ken McVay
Dr. Kappa P. Meadows
Mr. Donald Megginson
Ms. Marlene E. Melton
Ms. Mary Steve Meriwether
Meriwether-Godsey, Inc.
Milhous Company
Mr. M. Dubois Miller
The Honorable and
Mrs. Norman K. Moon
Ms. Sarah Moore
Mr. and Mrs. Richard T. Mosby
Ms. Barbara Murphy
Ms. Karen S. Myers
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Mr. I. Lewis Langley, Jr.
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Wright and Betsy Turner
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Mr. and Mrs. Charles B. White
Mr. and Mrs. Kenneth S. White
Mr. and Mrs. Michael Worley
Mr. and Mrs. Peyton Worley
Mr. and Mrs. Robert Worley
Dr. Jim Wright

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Dr. Alexander (Father of Gail Mudrick)
Mrs. Sudie Rowe Bagley
Robert “Bob” Bailey
The Reverend Albert A. Blanks
Jane Barringer Bowen
Oma Lee Bradner
Coleman-Tanner Family
Jean Tandy Cook
Mrs. William A. Cook, Jr.
Mr. and Mrs. George Costan
Mr. Billy P. Craft
Edward Swanson Crews
Ms. Betty Dahlgren
Stephanie Deasy
Ms. Shirley Dillard
Mrs. Ruth Drinkard
Mr. Ronald V. Dolan
Eugene Edmonds
Ms. Marilyn J. Elliott
Lawrence Falwell
Mr. William J. Fey
Martha C. Fischer
The Reverend Louis C. Fischer, III
Rita Formon
Melaine Fraley
Mr. Donnie Ray Guthrie
Mr. and Mrs. Yuille Holt, Jr.
Dr. Peter W. Houck
Christine Hubbard
Danise Rodgers Hanes Lee
Mr. John Jackson
Ruth Lewis
Gay Lundy
Mr. Mario V. Luongo
Chris Markham
Mr. Layton Patterson Marshall, Sr.
Ms. Ruth McBride
Ms. Lena Hunter McLean
Mary Lee Merryman
Mr. E. Thomas Messier
Mr. Joseph Samuel Millner
Dana Guarino-Murphey
Mr. George H. Murphy
Ralph Edward Ore
Dr. William E. Painter
Ruth Smith Paulette
Annie Penn
Louis I. Pettigrew
Lois Porter
Margaret Quillian
Dr. and Mrs. William F. Quillian, Jr.
Charles Revere
Mr. Frank Carroll Roddey
Marilyn Rowe
Eva Sexton
Mr. Albert W. Sloss
Dr. Mary Claire Whitmore
Mr. Malcolm Wilder
J. Wesley Williams
Mr. Wes Williams
Rachel Wilson
Mildred Worsham
Mr. Richard T. Worthington, Jr.
Mrs. Virginia C. Wyatt
THE GRANTMAKING PROCESS

During its 44-year history, the Community Trust has provided grants totaling over $20 million to help those in need and to support the arts, education and historical preservation in Central Virginia. A large portion of those dollars are determined by the Community Trust’s Distribution Committee whose current members include Hank Hubbard, Chair; John Alford, Carl Boggess, Ernie Guill, Janice Marston, Jim Richards, Shawn Stone, Massie Ware, and Jim Wright. The committee reviews 130 grant applications over the Fall cycle (Sept. 15 deadline) and the Spring cycle (Mar. 15 deadline). The Distribution Committee approved $1.69 million in grants to community organizations in 2017. As a result of the committee’s conscientious work, the grantmaking process is thorough, fair, and effective in meeting needs in our community. The Community Trust regularly conducts needs assessment studies to ensure that community needs are accurately and effectively addressed in the process. Our community owes a debt of gratitude to our all-volunteer Distribution Committee for their hard work.
The Greater Lynchburg Community Trust was founded October 12, 1972 with three funds and a total value of $14,000. Foundation assets have grown from $702,000 on September 30, 1992 to $37,655,161 by year-end June 30, 2017. The Foundation grew from 16 funds to 245 funds during the same period. We credit our success to our donors, volunteer board members, and advisors who saw the value of the Greater Lynchburg Community Trust and encouraged their friends and clients to consider establishing long-term philanthropic funds with the Community Trust.
Keeping operating expenses to a minimum is a priority of the Greater Lynchburg Community Trust. This includes general and administrative costs, fund raising expenses, and program costs. Expenses as a percent of total investments have remained relatively stable. The one-year operating expense percent for fiscal year 07/01/16 - 06/30/17 was .86%.
Annual grants awarded have increased **24.1%** over the past five years. Our steady growth in foundation assets has enabled us to expand our grant-making dollars in order to meet critical needs in our communities.
Grants were made across a broad spectrum, including the Arts, Education, Historical Preservation, Healthy Living, Children’s Programs, Family Programs, and Crisis Programs.
My daughter found a direction and I can’t tell you the impact this has had on her life. Thank you to the Trust. You are making a difference and I am shouting it from the rooftops.

—Mother of a teenager who attended a GLCT-funded program
Board Chairs Since Formation of Board in 1990

George T. Stewart 1990-1996
James K. Candler 1997-1998
Samuel P. Cardwell 1999-2004
Yuille Holt, III 2008-2009
William E. Gayle, Jr 2010-2011
MaryJane Dolan 2012-present

Executive Directors and Presidents Over the Years

William F. Quillian, Jr. 1988-1997
Stuart J. Turille 1998-2000
Kenneth S. White 2001-2003
George H. Murphy 2004-2007
Stuart C. Fauber 2008-2015
William J. Bodine 2015-Present

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facebook.com/lynchburgtrust

The GLCT office is located at 101 Paulette Circle in Wyndhurst.

Confirmed in Compliance with National Standards for U.S. Community Foundations
THE THING THAT THE GREATER LYNCHBURG COMMUNITY TRUST DOES FOR OUR DREAMS IS TO MAKE THEM NOT JUST DREAMS, BUT MAKE THEM REALLY DOABLE.

-SUNY MONK, PRESIDENT OF SECOND STAGE AMHERST-