



The Greater Lynchburg Community Trust

2017 ANNUAL REPORT



THE GREATER LYNCHBURG COMMUNITY TRUST

The Greater Lynchburg Community Trust provides for the administration and the investment of gifts and bequests for the benefit of the city of Lynchburg and the counties of Amherst, Appomattox, Bedford, and Campbell. Needs served are broad in scope including human services to children, youth, the needy, and the elderly through education, health, the arts, and the humanities.

The Trust exists to promote local philanthropy and to simplify the process of giving. The Trust receives and manages permanent gifts for the perpetual benefit of the Greater Lynchburg area.

The Greater Lynchburg Community Trust currently consists of 245 special and unrestricted funds. Trust assets are managed by: SunTrust, BB&T, Bank of America, Wells Fargo, Flippin Bruce & Porter, Wells Fargo Advisors, First Citizens, Davidson & Garrard and Pettyjohn, Wood & White.

We are one of more than 850 community foundations across the nation rendering a valuable service to their respective communities and to donors interested in the present and future of their communities and their neighbors.

OUR MISSION

The mission of the Greater Lynchburg Community Trust is to enhance the quality of life in the communities served by establishment of permanent endowments for the city of Lynchburg and the counties of Amherst, Appomattox, Bedford and Campbell, with income distributed annually to charitable organizations within the community.

“ IT IS VERY HEARTENING TO SEE THAT THE TRUST CONTINUES TO BE RECOGNIZED AS A VITAL PART OF OUR LOCAL SUPPORT SYSTEM... ”

PRESIDENT'S MESSAGE

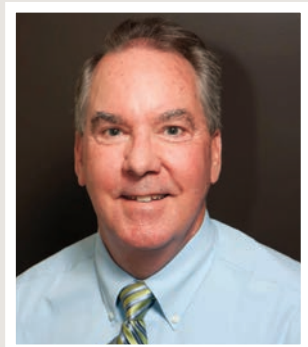
As I pause to write my thoughts for this year's annual report, the first word that comes to mind is gratitude - gratitude for all of the people who are working hard to keep our community at its best and, in fact, to improve it in whatever way they can. The Greater Lynchburg Community Trust has provided almost \$1.7 million in grants and scholarships again this year to 175 different nonprofits across all sectors of the population in our region. This includes educational, nutritional, medical, historical, environmental, and artistic interests. This is made possible only through the generosity of our donors over the years. My sense of gratitude certainly extends to all of you.

The Trust had an eventful year over the course of 2016/2017. We saw an increase in both the number of grant applications and in the dollars requested. We also saw a strong increase in the donations we received this year, which totaled almost \$1.8 million. By establishing a named fund, donors to the Trust have gained the satisfaction that their gifts will benefit generations to come and their generosity will be remembered forever. It is a wonderful way to fulfill personal philanthropic interests and leave a legacy. Our spending policy of 5% based on the average balance over the past twelve quarters enables us to smooth out the peaks and valleys of the market and provide grants for deserving agencies in times when they often need it most. It also enables us to do as much good as possible while still growing the overall fund. It is very heartening to see that the Trust continues to be recognized as a vital part of our local

support system and that our mission to “enhance the lives of central Virginians” continues to resonate loudly. Your gift to the Greater Lynchburg Community Trust is a powerful one because we are an endowment fund and your support will last in perpetuity. It is the best investment you can make in your community.

The times in which we are living are uncertain to say the least. It is easy to be enveloped by a sense of helplessness as events unfold rapidly and with seeming randomness. Still, there is much to be done on the grassroots level to counteract that sense and I am proud to lead an organization that is committed to fairness and opportunity for all people. Again, I am grateful to live in an area and work for an organization with a commitment to helping all people with compassion and a thorough understanding that we are all brothers and sisters.

We have some exciting things planned for the upcoming year that will help us do even more to bolster our region, so I look forward to sharing the journey with you!



William J. Bodine
President & CEO
2015-2017

44 YEARS OF SERVICE TO OUR COMMUNITIES



Accomplishments Since Our Formation in 1972

- Donors have contributed \$36,566,555 to enhance the quality of life in our communities.
- The Community Trust has provided grants totaling \$20,834,190 to help those in need and to support the arts, education, and historical preservation.
- The Community Trust has provided materials and programs to teach our citizens the importance of philanthropy and the value of giving back to the communities in which we live.
- The city of Lynchburg and the counties of Amherst, Appomattox, Bedford, and Campbell are a “better place to live” as a result of the Greater Lynchburg Community Trust.

QUICK FACTS ABOUT THE COMMUNITY TRUST

FOUNDED
1972

TOTAL ASSETS
\$38.1
MILLION

TOTAL FUNDS
245

**GRANTS TO THE
COMMUNITY IN 2017**
\$1.692
MILLION

**CHARITABLE
ORGANIZATIONS
SUPPORTED**
175

**GIFTS FROM
DONORS IN 2017**
\$1,757,742

**OPERATING
EXPENSES AS % OF
INVESTMENTS**
0.86%

Why Do People Choose To Give To The Greater Lynchburg Community Trust?

- We build endowment funds that grow and benefit the community forever.
- We help donors create an individual or family legacy through named funds.
- We are a local organization meeting a broad range of changing local needs.
- We provide a simple way to fulfill multiple charitable interests.
- We deliver personalized donor service.
- We offer maximum tax advantage for income and estate tax purposes.
- We can preserve donor intent even when community needs change.
- We prudently manage our assets through qualified investment managers.
- We carry out our activities with low-cost administration.
- We offer a variety of simple, flexible, and effective options for those who wish to give.
- We offer temporary funds where distribution of principal is possible.

Ways Of Contributing

- Outright gifts of cash, securities, real estate or other assets.
- Deferred gifts with income retained by the donor through CRATs or CRUTs.
- Wills. This is an excellent opportunity for a final testimony to what has been most meaningful in one's lifetime.



OUR YOUTH PHILANTHROPY PROGRAM

The goal of the Community Trust Youth Philanthropy Program is to instill in our youth awareness of our community needs and the importance of volunteering and philanthropy.

Two seniors, one male and one female, from 11 high schools within the Community Trust's service area serve for one year on the Youth Philanthropy Committee of the Community Trust and are responsible for granting \$10,000 or more to deserving local charitable organizations that serve the needs of youth in our area. The students are nominated to this program by faculty and staff of their respective school based on their demonstration of excellence in academics, leadership, and community service.

These high school seniors awarded \$10,000 to Food for Kids and \$5,000 to HumanKind.



The committee is supervised by Community Trust board members and meets periodically throughout the school year. The students review grant applications, rate the applications, perform site visits of the top 8 applicants and prepare presentations on these applications for the committee as a whole. From this process, a final vote is taken to determine which agency will receive the grant.

Students confer about grantmaking decisions.



A SAMPLING OF OUR FUNDS

The Greater Lynchburg Community Trust administers 245 individually named funds. These funds are established to support our community grantmaking, support organizations recommended by the donor, or provide ongoing support for one or more specified charitable organizations. Individual funds range from \$10,000 to over \$6 million, and they serve a wide range of community needs.



BEN & JOYCE SHRADER FUND

When asked, “Why start a fund with the Greater Lynchburg Community Trust?”, Ben Shrader stated that, having served on our Board, he gained great insight into the needs of the community and respect for how professionally the funds were managed. He went further to say that the perpetual nature of the fund, the efficiency of management, the flexibility of naming different charities to support, and the ease and security of preserving his and Joyce’s legacy were important factors to him. Ben is a great neighbor who clears the snow off of neighbors’ driveways in the winter and rather than accept any money offered, he always asks them to make a gift to the Trust instead. Thanks, Ben and Joyce!



**ANNE SPENCER
HOUSE & GARDEN FUND**

The Anne Spencer House and Garden Museum was once the home of American poet Anne Spencer. Spencer is mostly associated with the Harlem Renaissance School of writers, the name given to the cultural, social, and artistic explosion that took place in Harlem between the end of World War I and the middle of the 1940s. During this period Harlem was a cultural center, drawing black writers, artists, musicians, photographers, poets, and scholars. More than thirty of her poems were published in her lifetime, making her an important figure of the black literary and cultural movement of the 1920s—the Harlem Renaissance—and only the second African American poet to be included in the Norton Anthology of Modern Poetry (1973). The house and garden were designated a Virginia Historic Landmark in 1976, and also a Friends of the Library USA Literary Landmark, and a Historic Landmark by the Association for the Study for Afro-American Life and History.



VIRGINIA CENTER FOR THE CREATIVE ARTS

The Virginia Center for the Creative Arts (VCCA) is a unique greater Lynchburg area resource, an artists residency program with locations in Amherst, VA and Auvillar, France. It hosts nearly 400 writers, visual artists, and composers each year at its Virginia location, providing them with a private studio and bedroom and three meals a day. This removal of daily concerns gives VCCA Fellows time and space to focus on their creative work. Renowned composer and VCCA Fellow Charles Bestor established the VCCA Endowment Fund at the GLCT in 2001 in memory of his late wife and in perpetual support of VCCA. A professor of Composition and Head of the Electronic and Computer Music Studio at the University of Massachusetts at Amherst, Bestor was in residence at VCCA thirteen times, composing works that were performed by numerous national ensembles and choirs. Annual income from the Fund provides operating support, ensuring the continued provision of “creative space” at VCCA.



TROY KIGER FUND

In 1996, friends, family, and school officials established the Troy Kiger Memorial Scholarship Fund at E.C. Glass High School as a way to honor Troy’s legacy as a student-athlete and his dedication to the sport of soccer. To ensure endowment status, the fund was transferred to the Greater Lynchburg Community Trust in 2016. Troy played soccer with enthusiasm and team spirit for many of his twenty-two years, always giving it his best. Education was also important to him. He graduated from E.C. Glass and JMU, and was a first-year student at the VCU School of Dentistry at the time of his death. To date, the fund has provided modest awards to twenty-three soccer athletes who have demonstrated integrity, leadership, team spirit, athletic success, and academic achievement.

A SAMPLING OF OUR GRANTEES

In 2017, the Greater Lynchburg Community Trust awarded \$1,692,461 to 175 charitable organizations. Our grants support the four major human service areas identified by our needs assessment study – Successful Children and Youth, Strengthening Families and Individuals, Healthy and Independent Living, and People in Crisis Receiving Help. In addition, our grants support the Arts, Education, and Historical Preservation.



WOLFBANE PRODUCTIONS

Wolfbane Productions is a company of passionate artists dedicated to providing unrestricted and approachable live entertainment experiences and cultural events to the greater Appomattox area. They strive to bridge the New York City & Central Virginia artistic and business communities through developing and producing unconventionally engaging theatrical works and cultivating creative educational programs. Wolfbane always asks "What does this story say and why should it be said? How does this story relate to this community?" The productions are carefully crafted and designed to target modern audiences, many of whom have never been exposed to the magic of live theatre. The goal is to break the stigma in this area that theatre is unapproachable, too expensive and outdated. With artistry, a sound financial strategy and a creative approach, Wolfbane has been changing the way people in our area experience this art form for ten years. The Trust and our donors value this unique cultural resource and what it brings to Appomattox and the entire region.



BEDFORD AREA EDUCATIONAL FOUNDATION

The Bedford Area Educational Foundation was founded in 2001 when a group of Bedford County citizens acknowledged the need for the community to be more involved in the education of students and offer more support to teachers. Since 2001, the Bedford Area Educational Foundation has approved 318 applications for special classroom projects in Bedford County Public Schools. With the help of community minded individuals and companies, they have distributed over \$300,000 dollars for projects throughout the county. Grants have provided funds for STEM programs at several elementary schools, technology tools for 21st century learning classrooms, greenhouse equipment for science classes, a first aid curriculum for high school students enrolled in health education training, along with many other innovative projects.



LYNCHBURG GROWS

Lynchburg Grows is an urban farm that grows and distributes over 12,000 pounds of produce to organizations such as the Salvation Army, Daily Bread, the Blue Ridge Area Food Bank and others. They also run a co-op program and provide jobs for eight people with mental or physical disabilities, who do most of the planting, harvesting, and processing. Volunteers provide about 4,000 hours of work and Lynchburg Grows also distributes produce to local food deserts via their Veggie Van. In the past year, production space has been expanded by 76%. The Trust is proud to help support such good work.



ALTAVISTA AREA YMCA

The Altavista Area YMCA provides childcare, aquatics, sports, arts, and wellness programs for the citizens of southern Campbell and northern Pittsylvania counties. Established in 1971, Altavista is one of the smallest communities in the United States with a full facility YMCA. Over 500 children participate in childcare programs including infant care, pre-school day care, before and after school care, and summer camps. Facilities include the Family Center for aquatics and childcare, and the Athletic Center for wellness, sports and senior activities. The Greater Lynchburg Community Trust recently participated in funding for the new Childforms Playground project at the Family Center.

TYPES OF FUNDS

The Greater Lynchburg Community Trust offers a variety of simple, flexible, and effective options for those who wish to provide financial support to our community through philanthropy.

Unrestricted Fund

Contributions made with no restrictions provide income for grants made by the Distribution Committee in response to requests from area non-profit organizations.

Field of Interest Fund

The donor specifies areas of interest (youth, elderly, education, arts, medical, etc.) to be supported by the fund.

Donor Designated Fund

At the time of establishing a fund the donor may name the organization(s) or institution(s) to be its beneficiaries.

Donor Advised Fund

The donor may from time to time suggest specific grants to be made from his/her fund.

Scholarship Fund

Enables the donor to establish an endowment to fund annual scholarships.

Temporary Fund

Funds created when assets are delivered to the Community Trust with the expectation that they will ultimately be distributed for charitable purposes.

Operating Endowment

The income from this fund is used to help meet the Community Trust's operating costs, thereby increasing the amount available for charitable distribution.

OUR FUNDS

UNRESTRICTED FUNDS

Alford Family Fund

\$24,145.10

Bank of the James Fund

\$22,252.91

Brock and Edith Barkley Fund

\$18,877.96

Rachael B. and William E. Blandford Fund

\$209,385.65

Christopher Sean Brennan Fund

\$12,852.98

Helen and Ed Calvert Fund

\$94,238.15

Kay and Helen Carpenter Fund

\$62,875.41

James Gilliam Conrad Fund

\$23,867.28

Anne Glass Cothran Family Fund

\$20,195.86

Calvin and Virginia Cox Fund

\$562,849.58

Davidson & Garrard, Inc. Fund

\$11,603.19

J. Lyons Davidson Fund

\$18,678.06

David H. Dillard - David E. Basten Fund

\$17,445.79

William L. Driskill, Jr. Fund

\$101,093.72

Evans Family Fund

\$11,048.04

Don and Frances Giles Fund

\$13,353.83

Thomas F. Harwood Fund

\$212,328.10

Carl Hutcherson Fund

\$12,043.62

Martin Johnson Family Fund
\$29,209.67

F. W. Merryman, Jr.
Family Trust Fund
\$20,215.85

Faye Marcum Mifka Fund
\$871,309.91

George H. Murphy Fund
\$15,881.39

News and Advance Fund
\$11,263.41

Karen K. and William E.
Painter Fund
\$15,062.07

Ray-Griffin Fund
\$14,343.82

Rice / Stone Fund
\$42,342.11

Joyce and Ben Shrader Fund
\$16,127.52

Charles F. Stevens Fund
\$982,829.97

SunTrust Bank Fund
\$17,720.24

Thomas/Stemmons Fund
\$283,255.52

Elizabeth and Herbert
Thomson Sr. Fund
\$115,910.96

Emmy Lou Thomson Fund
\$58,853.16

Unrestricted Fund
\$2,111,443.50

Helen and Sam Williams Fund
\$115,268.17

Bob and Phyllis Workman Fund
\$13,692.15

Anonymous II Fund
\$11,964.80

Anonymous IV Fund
\$1,351,648.51

FIELD OF INTEREST FUNDS

Appomattox Fund
\$32,883.59

W.E. Betts Jr. Family Fund
\$37,225.69

George Everett Bond Fund
\$17,246.67

Robert R. Bowen, MD
Foundation Fund
\$1,079,804.27

B. Douglas and Nancy T.
Brockman Fund
\$57,548.83

Gaynell and Milton Brooks Fund
\$37,261.25

Barbara B. and Carl W.
Calandra Fund
\$32,373.77

Catherine Wooldridge Connelly and
William Hatcher Connelly Fund
\$23,198.98

Bev Cosby Fund
\$37,413.80

George B. Craddock &
Theodore H. Jack Fund
\$26,824.77

Craddock-Terry Fund
\$183,739.57

James T. Davis Jr. Fund for
Individuals with Intellectual
Disabilities
\$65,376.74

Rosalind and L. John Denney Fund
\$12,396.62

Ron and MaryJane Dolan Fund
\$42,205.35

Fauber Family Fund
\$30,978.65

Rob and Judy Finch Fund
\$14,657.24

Greater Lynchburg Environmental
Network Fund
\$4,927.31

Edwin A. and Margaretta H.
Harper Fund
\$215,542.21

Lucy Woodall Harris Fund
\$13,014.05

Junius Haskins Fund
\$12,645.74

Bill and Mary Jane Hobbs Fund
\$23,226.29

Jiggie and Yuille Holt Jr. Fund
\$32,730.19

Skipper and Sandy Holt Fund
\$14,390.66

Mahlon & Gerald Thomas Hutchison
Memorial Fund
\$30,087.59

Bernard & Putnam Kyle
Memorial Fund
\$433,303.62

Mary Emma Lemon Charitable Fund
\$111,413.73

Thomas P. and Lewise S.
Parsley Fund
\$1,270,780.03

Quillian-Weigle Fund
\$144,285.20

OUR FUNDS CONTINUED

Jim and Dana Redmond Fund
\$15,608.97

Sackett-Graves Fund
\$4,373,779.74

Winnifred and Herman
Schenkel Fund
\$7,861.17

George Taylor Stewart Fund
\$181,029.02

Eleanor and James D. Taylor Fund
\$79,856.67

Trails Fund
\$283,036.26

Peter Viemeister Fund
\$21,615.76

Diane M. and William M.
Walker Fund
\$12,460.65

G.R. Wiley Fund
\$127,482.98

Zippel Family Fund
\$11,802.00

DONOR DESIGNATED FUNDS

Jim Ackley Theatre Education Fund
\$14,965.20

Adult Care Center -
Elinor Hopkins Fund
\$18,009.98

Ainslie Family Fund
\$38,626.92

Alliance for Families and Children of
Central Virginia Endowment Fund
\$11,371.40

Anne Spencer House & Garden
Museum Fund
\$48,637.09

Anne Spencer House & Garden
Museum - Garden Fund
\$26,585.40

BB&T Fund
\$14,268.09

Bedford House
Endowment Fund
\$36,214.30

John Bell Memorial Fund
\$10,000.00

Big Brothers Big Sisters
Endowment Fund
\$12,230.13

Brook Hill Farm Fund
\$10,283.72

Bryan-Wade Fund
\$116,212.08

Boys & Girls Club of Greater
Lynchburg Fund
\$57,729.31

E. F. and Elizabeth B. Burmahln
Charitable Fund
\$470,840.06

Camp C.H.I.L.D. Fund
\$21,237.02

Camp Kum-Ba-Yah
Endowment Fund
\$14,129.78

Jim Candler Fund for the
Pauline F. Maloney Step
with Links Program
\$72,019.52

Children's Health Care
Endowment Fund
\$121,540.65

Marion Collins Fund
\$111,827.23

Connors Family Fund
\$22,901.90

Charles and Minnie Lewis Court
Street Baptist Church Fund
\$142,639.00

Crittenton Fund
\$94,510.52

Daly Legacy Fund
\$182,399.47

Dana's Angel Fund
\$14,492.79

Dodge Family Fund
\$15,048.90

Linda and Rick Edwards Fund
\$24,266.79

Elizabeth's Early Learning
Center Fund
\$6,011,384.19

Faith Christian Academy
Maintenance Endowment Fund
\$127,231.90

Martha Carter Fischer
Charitable Fund
\$45,587.24

Free Clinic of Central Virginia Fund
\$68,073.81

Friends of the Lynchburg Public
Library - Mary R. Breazeale
Memorial Fund
\$27,233.89

Henriette Jones Gill Fund
\$915,810.67

GLCT Operating Endowment Fund
\$64,889.54

Josephine J. Holt Fund
\$26,641.88

Chris Hudson Trust for Children's
Health Care Fund
\$7,386.18

Interfaith Outreach Fund
\$17,377.23

FAIR MARKET VALUE AS OF JUNE 30, 2017

Jefferson Choral Society
Endowment Fund
\$26,361.00

Johnson Health Center
Endowment Fund
\$14,266.54

Jubilee Family Development
Center Fund
\$20,859.38

75th Anniversary Junior League
of Lynchburg Endowment Fund
\$22,114.56

Lake Christian Ministries Fund
\$14,084.84

Larsen Family Fund
\$22,972.29

Legacy Museum of African-
American History Fund
\$222,009.88

Edith Brooks Lee Fund for the
Lynchburg Public Library
\$22,884.65

Lynchburg City Schools Education
Foundation Teacher Grant Fund
\$39,337.86

Lynchburg Daily Bread
Endowment Fund
\$12,186.47

Lynchburg Economic
Development Fund
\$66,082.48

Lynchburg Education
Foundation Fund
\$103,966.29

Lynchburg Symphony
Endowment Fund
\$72,823.86

Meals on Wheels Fund
\$21,843.33

Miriam's House Fund
\$1,813,059.02

Henrietta & Paul Munro Fund
\$188,394.10

National D-Day Memorial
Foundation Fund
\$236,405.97

Newmark Family Fund
\$10,988.79

Old City Cemetery Fund
\$45,003.65

Opera on the James
Endowment Fund
\$158,631.40

Patrick Henry Academy
Endowment Fund
\$123,063.96

Patrick Henry Family Services
Child Care Endowment Fund
\$109,386.99

Walter and Virginia Phillips Fund
\$165,373.89

Planned Parenthood of the Blue
Ridge, Lynchburg Affiliate Fund
\$27,960.02

Rivermont Evangelical Presbyterian
Church Youth Activities Fund
\$13,072.10

Lucy Guggenheimer Ross Fund
\$294,883.01

Sedalia Center Endowment Fund
\$78,708.86

Step with Links Fund
\$138,406.07

Grace P. and A. Kendall Sydnor Fund
\$23,885.51

United Way of Central Virginia Fund
\$321,486.61

Betsy Cox Upshur Fund
\$13,841.09

Virginia Center for the Creative Arts
Endowment Fund
\$12,362.94

Virginia Legal Aid Society
Endowment Fund
\$9,021.26

Virginia School of the Arts
Endowment Fund
\$108,963.88

Virginia Skyline Girl Scout
Council Fund
\$10,151.92

Virginia B. Whitehouse Fund
\$9,233.35

VLGMA Scholarship
Endowment Fund
\$23,573.50

Woman's Resource Center
(Endowment) Fund
\$103,296.51

Woman's Resource Center
(ALAM) Fund
\$11,013.02

Youth Philanthropy Service Award
\$20,742.33

YWCA of Central Virginia Fund
\$13,818.43

DONOR-ADVISED FUNDS

Evelyn and Thurman Adams Fund
\$11,439.51

Eleanor and Jimmy Atkins Fund
\$265,482.38

Harmon and Mary
Beauchamp Fund
\$48,314.22

OUR FUNDS CONTINUED

Betty Lynn and John Blanks Family Fund \$30,402.66	Eldridge "E" & Elizabeth Greene Hoke Fund \$11,708.57	Donna Hladik Smith Born to Read Fund \$9,975.91
David L. and Carole H. Bowen Fund \$64,819.16	Hylan and Christine Hubbard Family Fund \$107,196.72	Frances Cortright Stowers Charitable Fund \$145,535.30
Vince Bradford Fund \$14,844.02	Cinda and George Hurt Fund \$12,688.31	Walker and Sallie Sydnor Family Fund \$15,053.49
Dick and Elsie Byrne Fund \$36,444.84	Larry Donald Huskey Memorial Fund \$24,327.01	Bill and Phyllis Thomasson Fund \$15,548.33
Jim and Maxine Candler Family Fund \$38,867.17	Langley Family Fund \$519,414.15	Marcus Cameron Trent Fund \$36,285.89
Sally J. Capps Memorial Fund \$11,657.06	Lewis Family Fund \$284,352.51	Valentine Family Fund \$12,981.24
Kim and Dan Carey Fund \$12,041.10	Lynchburg Academy of Medicine Fund \$92,601.30	Kay and Kent Van Allen Fund \$11,930.78
Coleman Family Fund \$149,731.87	Leila C. McBratney Family Fund \$130,918.66	Sarah (Honey) Finger Warren Fund \$12,225.37
Jean and Bill Cook Fund \$73,968.89	Sarah P. McBratney Fund \$27,456.23	Kenneth L. & Bertha S. White Fund \$205,488.20
Rosemary and George Dawson Fund \$12,359.00	Jim Mitchell Charitable Trust Fund \$16,397.98	Bishop Norton and Virginia Wilder Fund \$12,019.50
Elro Foundation Fund \$191,848.62	Violet Mitchell Charitable Trust Fund for Women and Girls \$23,664.67	Genna Chambers Wiley Fund \$44,575.94
Flippin Fund \$22,320.88	William N. and Nancy S. Nelson Fund \$748,148.68	Jeff and Sandra Wilson Fund \$35,195.82
Judy and Bill Gayle Fund \$110,125.89	Christine and Augustus Petticolas Fund \$7,640.83	Maggie and Woodrow Wilson Foundation Fund \$12,293.51
Sam & Sloanie Green Fund \$15,051.70	Plymale Foundation Fund \$818,830.40	Women's Leadership Council Endowment Fund \$53,448.36
Greif Brothers Fund (VA Fiber) \$357,156.39	Porter, Rolfe and Welborn Fund \$20,916.15	Anonymous I Fund \$70,824.66
Mary and David Harman Fund \$72,969.84	Pryor / Newton Fund \$16,789.61	Anonymous III Fund \$49,855.33
Coach Bo Henson Fund \$18,995.71		

SCHOLARSHIP FUNDS

Amherst County Retired
Teachers Association
Scholarship Fund
\$39,658.53

Appomattox County Education
Foundation Fund
\$219,235.31

Barnard Family Health and
Wellness Fund
\$56,260.88

Bedford County Scholarship Fund
\$15,821.33

Beth Johnson Boatner
Scholarship Fund
\$29,433.75

Jane Barringer Bowen
Educational Fund
\$27,896.09

Dorothy M. Brooks
Scholarship Fund
\$11,804.42

Daniel Christian Nursing
Scholarship Fund
\$26,963.56

Leonard and Eudora Coleman
Memorial Scholarship Fund
\$21,347.86

George and Gladys Costan Family
Scholarship Fund
\$48,380.37

Dunbar High School Legacy Fund
\$127,795.07

Donald and Virginia Farmer
Scholarship Fund
\$190,975.63

Jill Gardner Memorial
Scholarship Fund
\$23,684.47

Wally Gilbert Fund
\$28,759.77

Edward Christian Glass
Scholarship Fund
\$107,036.24

Glass/Heritage Scholarship Fund
\$120,189.87

Mary L. Gregory
Scholarship Fund
\$38,056.97

Ted Hapgood Scholarship Fund
\$28,952.49

Sallie Holland and Wesley Peters
Hicks Math Scholarship Fund
\$18,123.57

Edwin Nelson James Jr.
Memorial Fund
\$20,776.99

Troy Kiger Scholarship Fund
\$23,789.29

Ella M. Lawless Scholarship Fund
\$11,615.56

Edith B. Lee Scholarship Fund
\$11,672.37

Dr. Gordon K. Leonard Fund
\$56,080.60

Mario Luongo Memorial Fund
\$15,394.27

Lynchburg Academy of Medicine
Alliance Fund
\$37,400.27

Lynchburg Area Ministerial
Association Fund
\$45,759.29

Martin Memorial Scholarship Fund
\$56,748.62

Robert J. Miller Scholarship Fund
\$32,066.87

Walker and Mary Raine Pettyjohn
Scholarship Fund
\$21,378.19

C. W. Seay Scholarship Fund
\$51,106.23

Marguerite F. Singleton
Scholarship Fund
\$62,698.69

Brad Sowers Memorial Art
Scholarship Fund
\$24,288.00

Louise L. Terrell Scholarship Fund
\$39,131.11

Trench Scholarship Fund
\$25,923.67

Valley View Residents
Scholarship Fund
\$87,833.91

VSU Alumni Chapter of Central
Virginia Scholarship Fund
\$13,174.93

TEMPORARY FUNDS

VLGMA Scholarship Fund
\$68,727.87

CHARITABLE GIFT ANNUITIES

Bill and Mary Jane Hobbs
\$113,469.14

OUR GRANTS 2016-2017

In 2017, the Greater Lynchburg Community Trust awarded \$1,692,461 to 175 charitable organizations, as well as 23 schools, colleges, and universities for scholarships.

CHARITABLE ORGANIZATIONS

Academy Center of the Arts
Adult Care Center
Altavista Area YMCA
Altavista Area/Campbell County
Habitat for Humanity, Inc.
Alzheimer's Association of Central and
Western Virginia
Amazement Square
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Amherst County Habitat for Humanity
Amherst County Museum &
Historical Society
Amherst Glebe Arts Response, Inc.
Anne Spencer Memorial
Foundation, Inc.
Appomattox Literacy Intervention
Program
Autism Society of North Carolina
Avoca Museum
Awareness Garden Foundation, Inc.
Bedford Adult Day Care Center
Bedford Area Educational Foundation
Bedford Christian Free Clinic
Bedford Christian Ministries
Association, Inc.
Bedford Community Christmas
Station, Inc.
Bedford Community Orchestra
Bedford Domestic Violence Coalition
Bedford Humane Society, Inc.
Bedford Ride
Big Brothers Big Sisters of Central VA
Big Island Emergency Crew
Big Island Library
Big Island Volunteer Fire Department
Blue Ridge Area Food Bank
Blue Ridge Autism and
Achievement Center
Blue Ridge Pregnancy Center

Boonsboro Volunteer Fire and Rescue
Bower Center for the Arts
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Blue Ridge Mountain Council
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Greater Lynchburg
Building Bridges Productions, Inc.
Camp Kum-Ba-Yah, Inc.
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Campbell County Public
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CASA of Central Virginia
Centra Foundation
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Community Living, Inc.
Central Virginia Governor's
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Central Virginia United Soccer
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Churches for Urban Ministry
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Court Street United Methodist Church
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Local students received a total of
\$71,651.45 in scholarships in 2017
to attend 23 schools:

The Apprentice School
Centra College of Nursing
Central Virginia Community College
The College of William & Mary
Concord University
Ferrum College
James Madison University
Legacy College
Liberty University
Longwood University
Lynchburg College
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Virginia Wesleyan University
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During its 44-year history, the Community Trust has provided grants totaling over \$20 million to help those in need and to support the arts, education and historical preservation in Central Virginia. A large portion of those dollars are determined by the Community Trust's Distribution Committee whose current members include Hank Hubbard, Chair; John Alford, Carl Boggess, Ernie Guill, Janice Marston, Jim Richards, Shawn Stone, Massie Ware, and Jim Wright. The committee reviews 130 grant applications over the Fall cycle (Sept. 15 deadline) and the Spring cycle (Mar. 15 deadline). The Distribution Committee approved \$1.69 million in grants to community organizations in 2017. As a result of the committee's conscientious work, the grantmaking process is thorough, fair, and effective in meeting needs in our community. The Community Trust regularly conducts needs assessment studies to ensure that community needs are accurately and effectively addressed in the process. Our community owes a debt of gratitude to our all-volunteer Distribution Committee for their hard work.



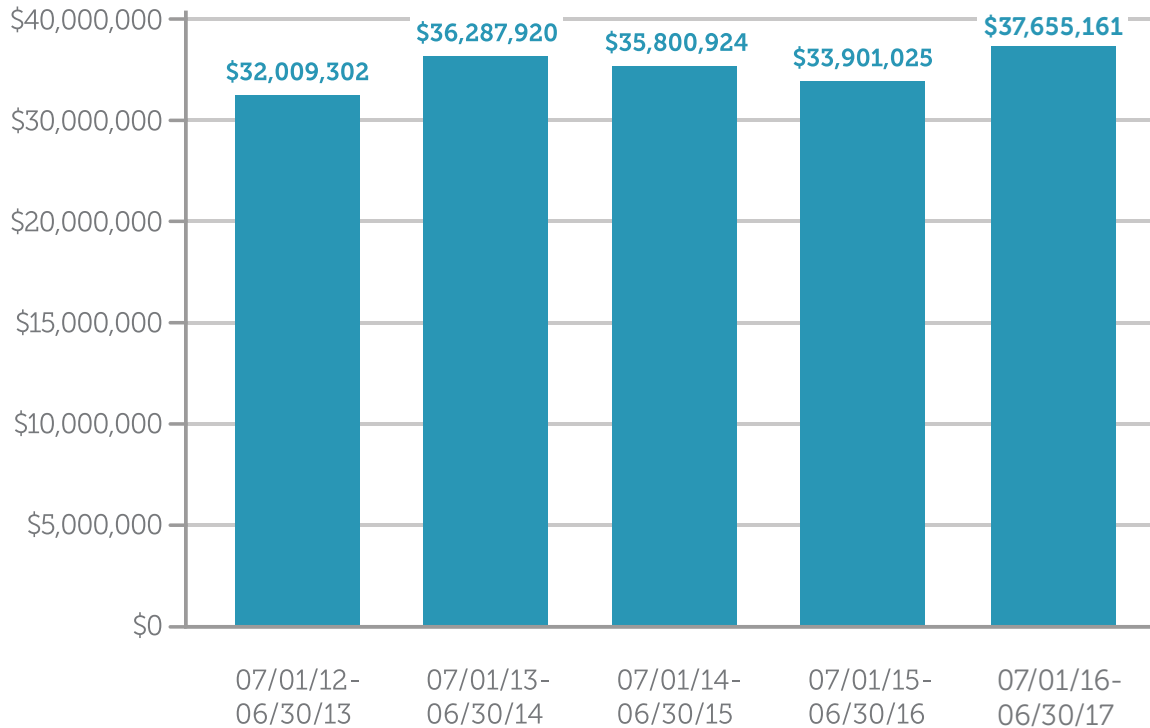
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Mr. and Mrs. Massie G. Ware
Patsy Warren
Kenneth S. and Jane B. White
Anonymous (3)

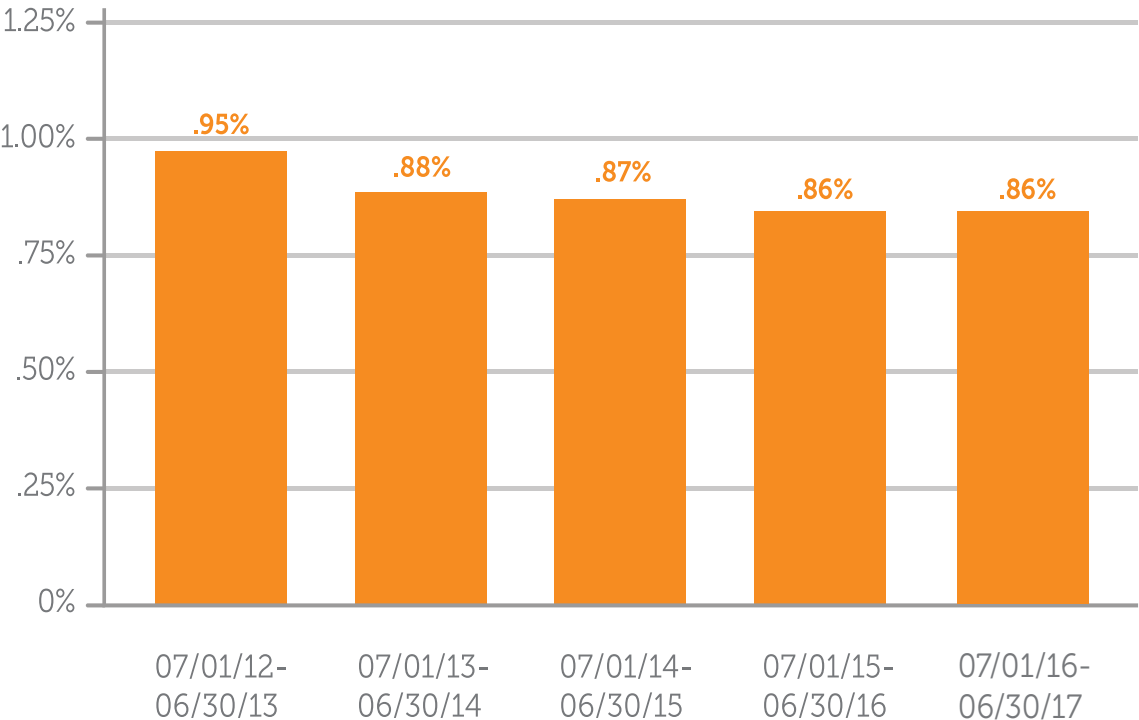
OUR FINANCIALS

Total Investments:



The Greater Lynchburg Community Trust was founded October 12, 1972 with three funds and a total value of \$14,000. Foundation assets have grown from \$702,000 on September 30, 1992 to **\$37,655,161** by year-end June 30, 2017. The Foundation grew from 16 funds to **245** funds during the same period. We credit our success to our donors, volunteer board members, and advisors who saw the value of the Greater Lynchburg Community Trust and encouraged their friends and clients to consider establishing long-term philanthropic funds with the Community Trust.

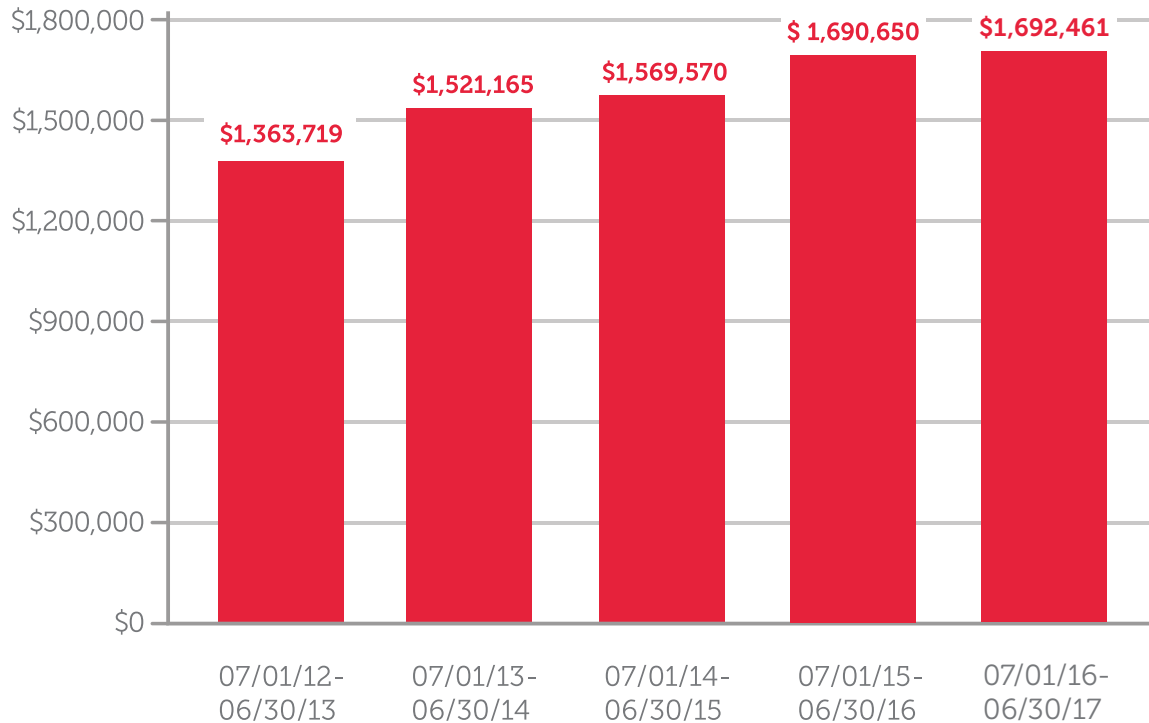
Operating Expenses as a Percent of Total Investments (Trailing Three-Year Average)



Keeping operating expenses to a minimum is a priority of the Greater Lynchburg Community Trust. This includes general and administrative costs, fund raising expenses, and program costs. Expenses as a percent of total investments have remained relatively stable. The one-year operating expense percent for fiscal year 07/01/16 - 06/30/17 was **.86%**.

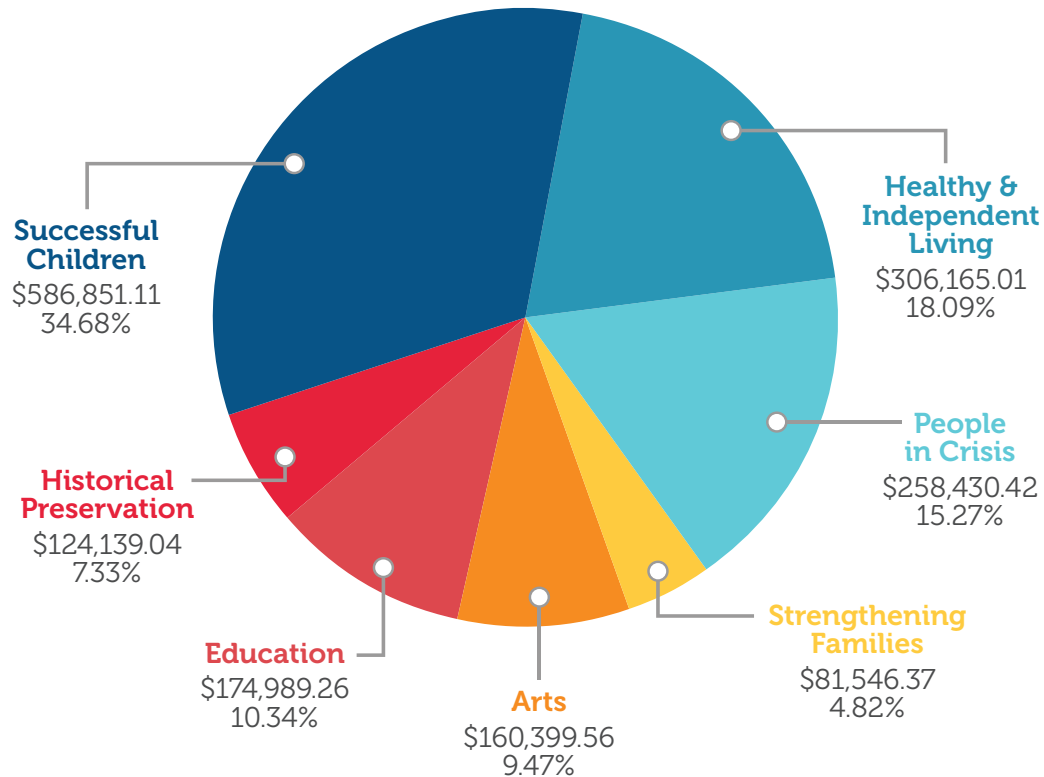
OUR FINANCIALS CONTINUED

Annual Grants Awarded:



Annual grants awarded have increased **24.1%** over the past five years. Our steady growth in foundation assets has enabled us to expand our grant-making dollars in order to meet critical needs in our communities.

Grants Awarded: Fiscal Year 07/2016 – 06/2017



Grants were made across a broad spectrum, including the Arts, Education, Historical Preservation, Healthy Living, Children's Programs, Family Programs, and Crisis Programs.

LEADERSHIP AT THE GREATER LYNCHBURG

Board of Directors:



Susan G.
Ackley



John R.
Alford, Jr.



G. Carl
Boggess



Ernie T.
Guill



Hylan T.
Hubbard, III



Janice M.
Marston



Ellen G.
Nygaard



Augustus A.
Petticolas, Jr.



James R.
Richards



John M.
Stone



Shawn D.
Stone



Massie G.
Ware, Jr.



Charles B.
White



James W.
Wright

Advisors to the Board:



Elliot S.
Schewel



Stuart J.
Turille



Kenneth S.
White



Stuart C.
Fauber

Foundation Staff:



Kendra Floyd, Accountant

Bill Bodine, President & CEO

Cheryl Hall, Office Manager

“ My daughter found a direction and I can't tell you the impact this has had on her life. Thank you to the Trust. You are making a difference and I am shouting it from the rooftops. ”

—Mother of a teenager who attended a GLCT-funded program

COMMUNITY TRUST

Board Chairs Since Formation of Board in 1990



George T. Stewart
1990-1996



James K. Candler
1997-1998



Samuel P. Cardwell
1999-2004



Terry H. Jamerson
2005-2007



Yuille Holt, III
2008-2009



William E. Gayle, Jr
2010-2011



MaryJane Dolan
2012-present

Executive Directors and Presidents Over the Years



William F.
Quillian, Jr.
1988-1997



Stuart J. Turille
1998-2000



Kenneth S. White
2001-2003



George H. Murphy
2004-2007



Stuart C. Fauber
2008-2015



William J. Bodine
2015-Present

FOR MORE INFORMATION

Information concerning grant applications may be secured online or by writing or calling:

The Greater Lynchburg Community Trust

101 Paulette Circle, Suite B
Lynchburg VA 24502
Phone 434/845-6500
Fax 434/845-6530
www.lynchburgtrust.org
chall@lynchburgtrust.org



facebook.com/lynchburgtrust

Our Office in Wyndhurst:



The GLCT office is located at
101 Paulette Circle in Wyndhurst.



Confirmed in Compliance with National
Standards for U.S. Community Foundations



“ THE THING THAT THE GREATER LYNCHBURG
COMMUNITY TRUST DOES FOR OUR DREAMS
IS TO MAKE THEM NOT JUST DREAMS,
BUT MAKE THEM REALLY DOABLE. ”

-SUNY MONK, PRESIDENT OF SECOND STAGE AMHERST-

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**The Greater Lynchburg
Community Trust**

101 Paulette Circle, Suite B
Lynchburg, VA 24502